



NSW Clubs

Industry Insights and Trends – Data to 31 May 2019

29th July 2019

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1. Introduction

The following report provides a range of insights in regard to the NSW Clubs Industry based on the NSW State Gaming data. The purpose is to provide Tully Heard clients and potential clients in the industry with information relevant to the conduct of their Clubs for the benefit of their communities.

2. Executive Summary

NSW State-Level Insights



0.3%

Annual change in total NSW Club Net Revenue
(12 Months to 31 May 2019)



0.6%

Quarterly change in total NSW Club Net Revenue
(May19 Qtr vs Feb19 Qtr)



0.2%

Change in May Qtr total NSW Club Net Revenue
(May19 Qtr vs May18 Qtr)



(506)

Change in total NSW Club Machine Numbers
(May19 Qtr vs May18 Qtr)

\$155

Total NSW Clubs Average Net Per Machine Per Day
(May19 Qtr)

\$158

Total NSW Clubs Average Net Per Machine Per
Day (12 months to 31 May 2019)

60%

Proportion of LGAs with Growth in Net Revenue
(May19 Qtr vs May18 Qtr)

(Note: Liquor & Gaming NSW has discontinued the disclosure of Turnover in all reporting and accordingly no Turnover data is available).

Club Ranking Movements

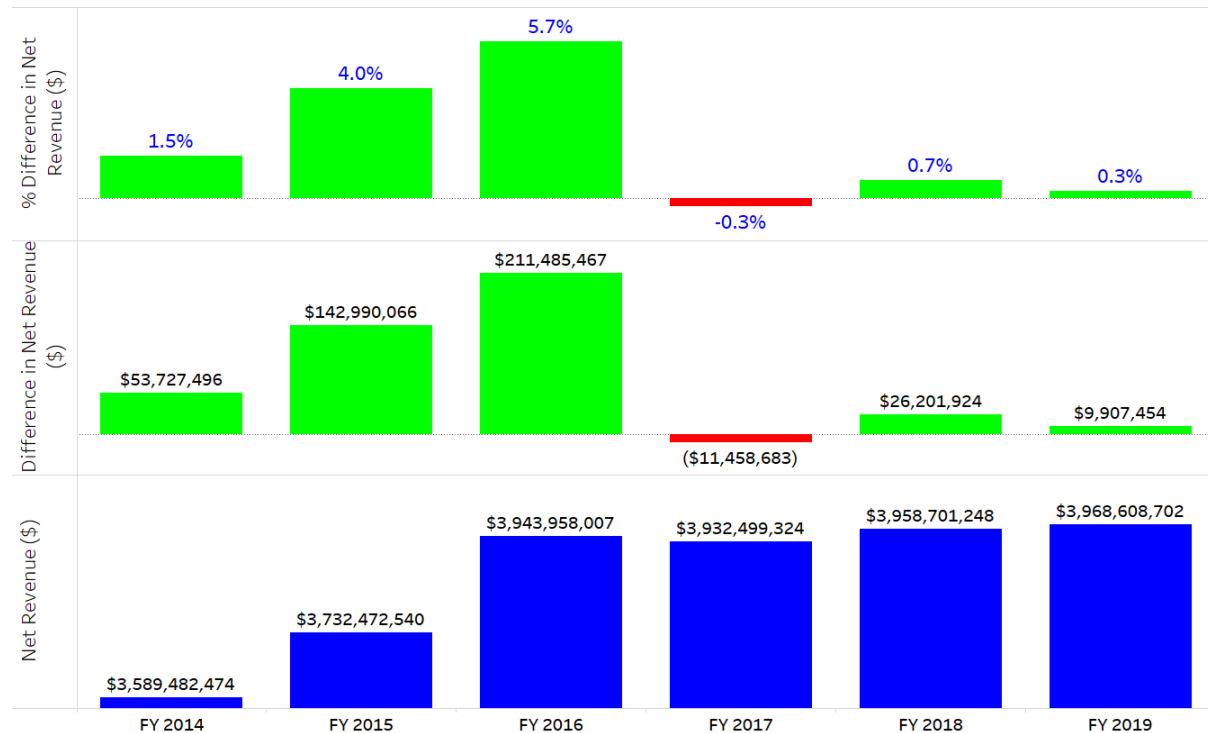
- Refer to sections 6.1, 6.2, 7.1, 7.2, 8.1 and 8.2 for the largest increases and decreases in key rankings for the current quarter and the annual average for the year to May 2019.

Club Machine Movements

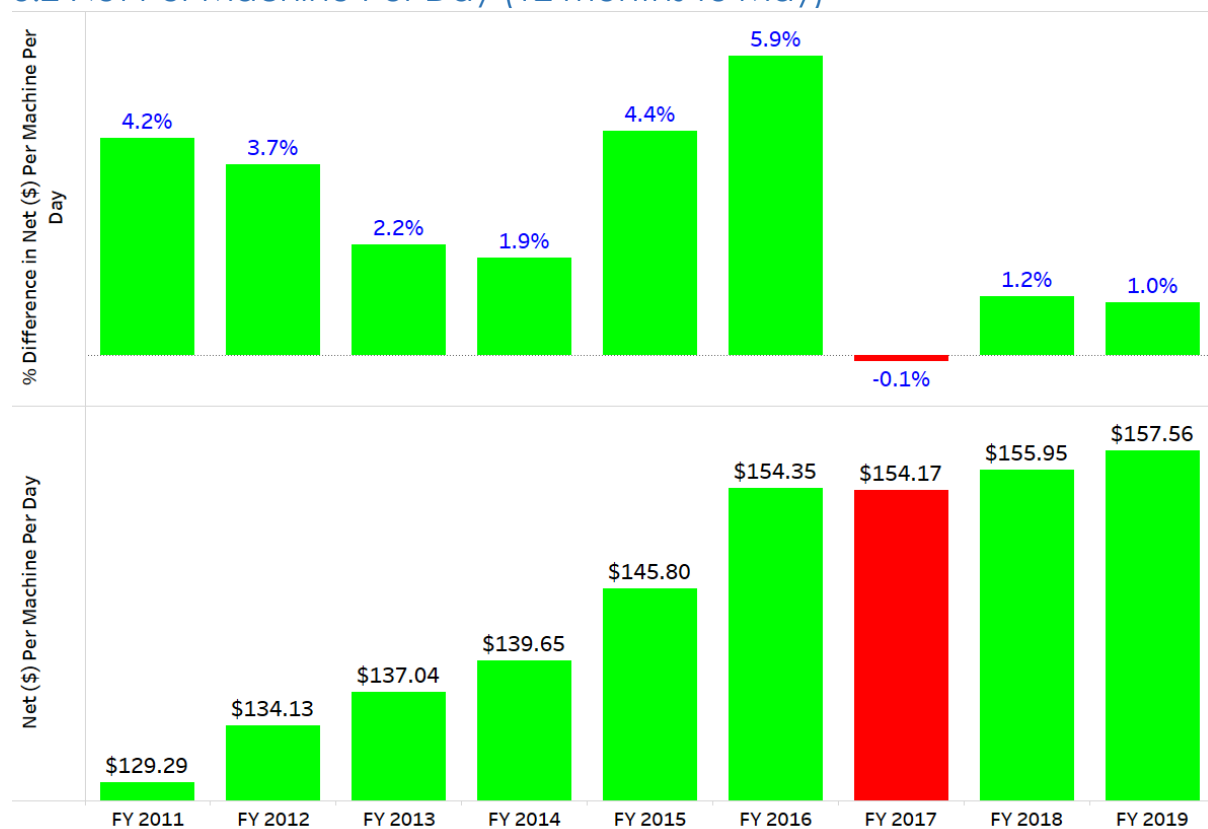
- Refer to section 9 for the largest individual increases and decreases by venue in machine numbers for the current quarter.

3. State-Level Insights

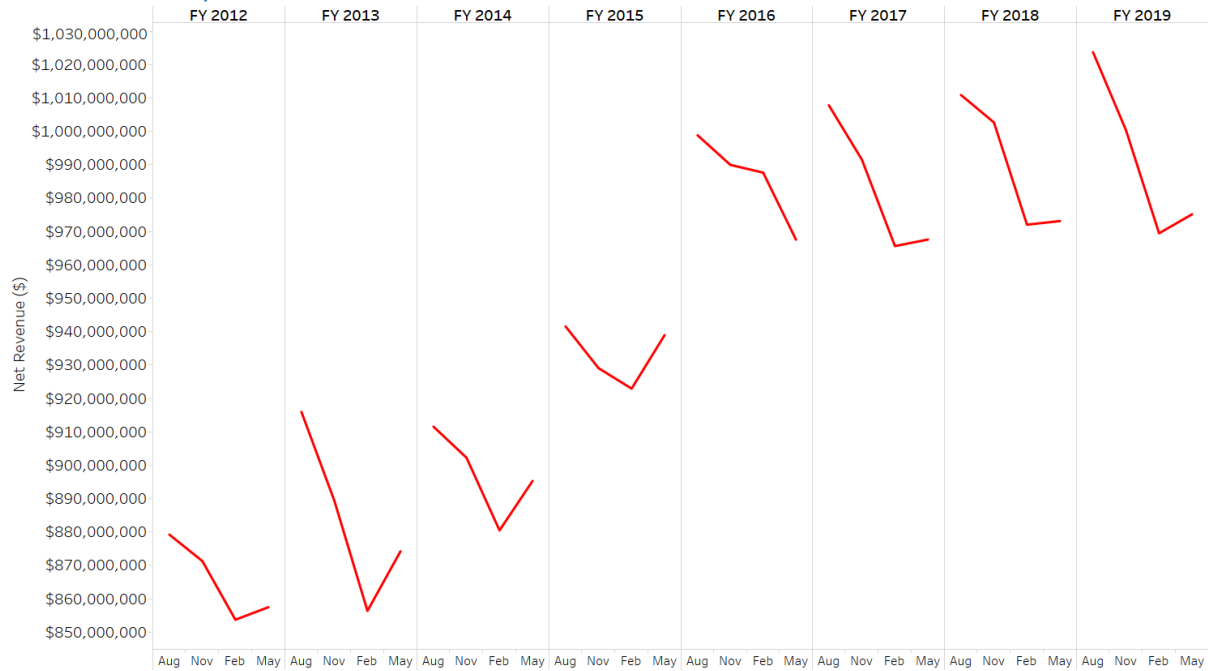
3.1 Annual Total NSW Net Revenue Trends (12 Months to 31 May)



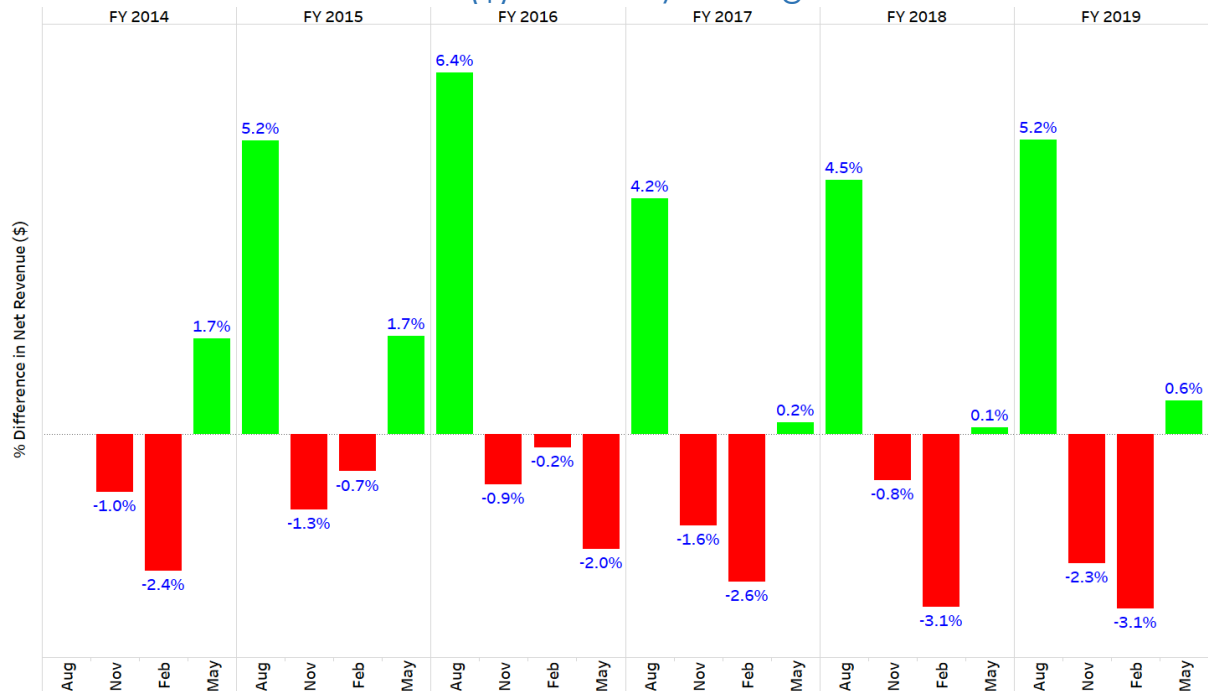
3.2 Net Per Machine Per Day (12 months to May)



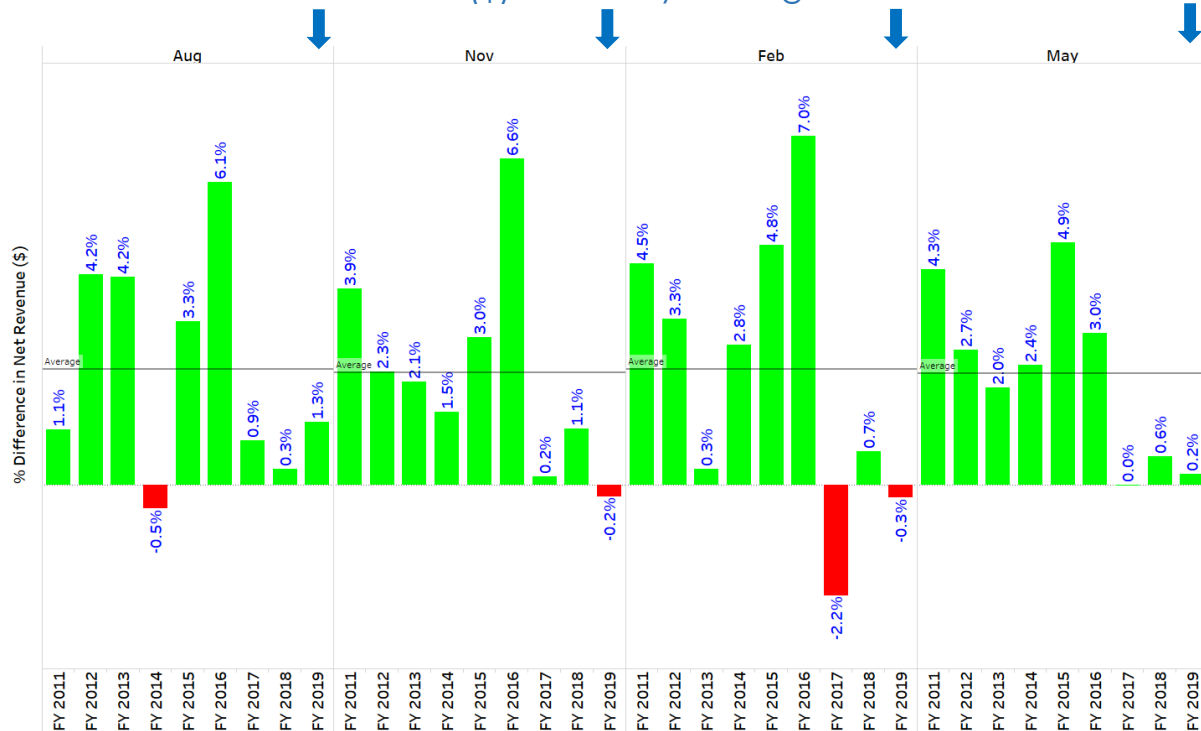
3.3 Quarterly Total NSW Net Revenue Trend



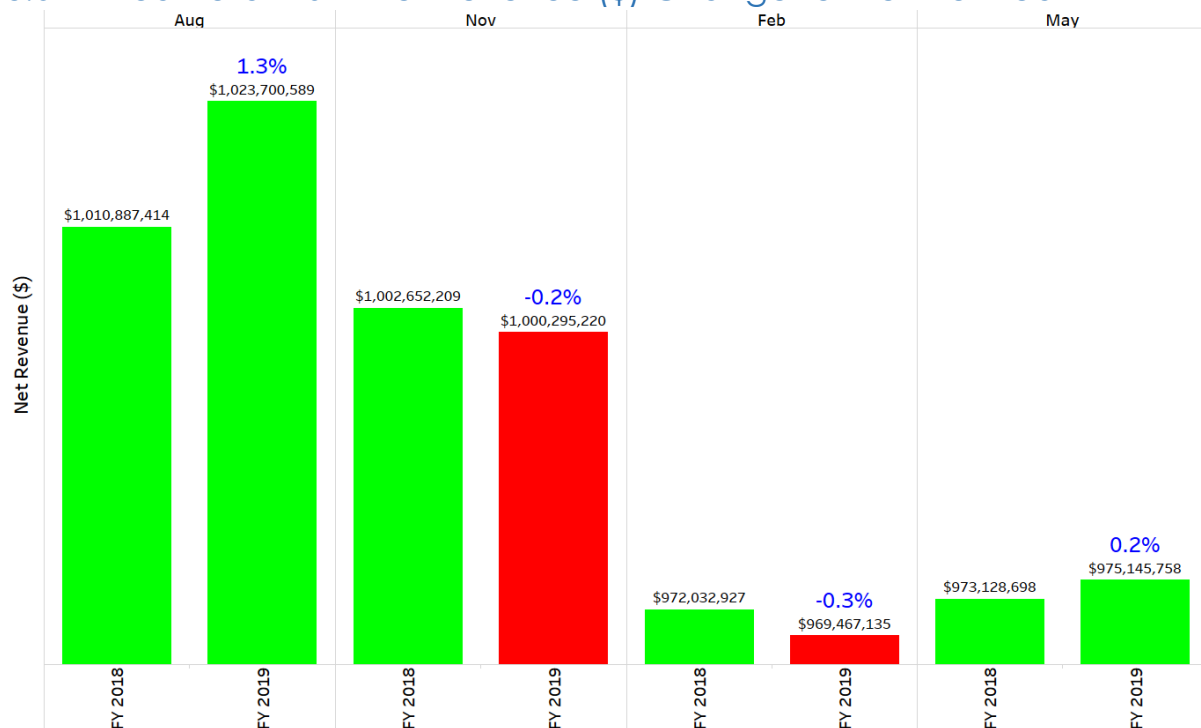
3.4 Total NSW Net Revenue (\$) Quarterly Changes



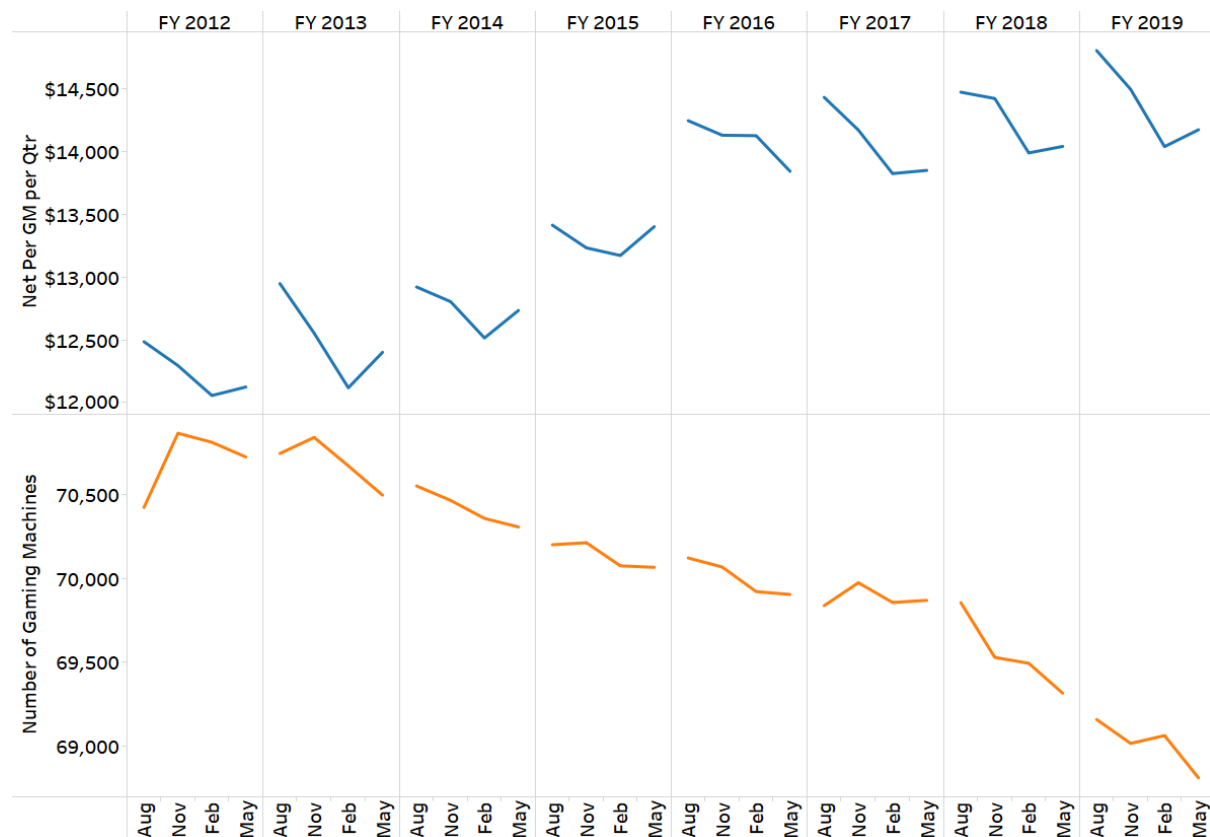
3.5 Total NSW Net Revenue (\$) Quarterly Changes to Prior Year



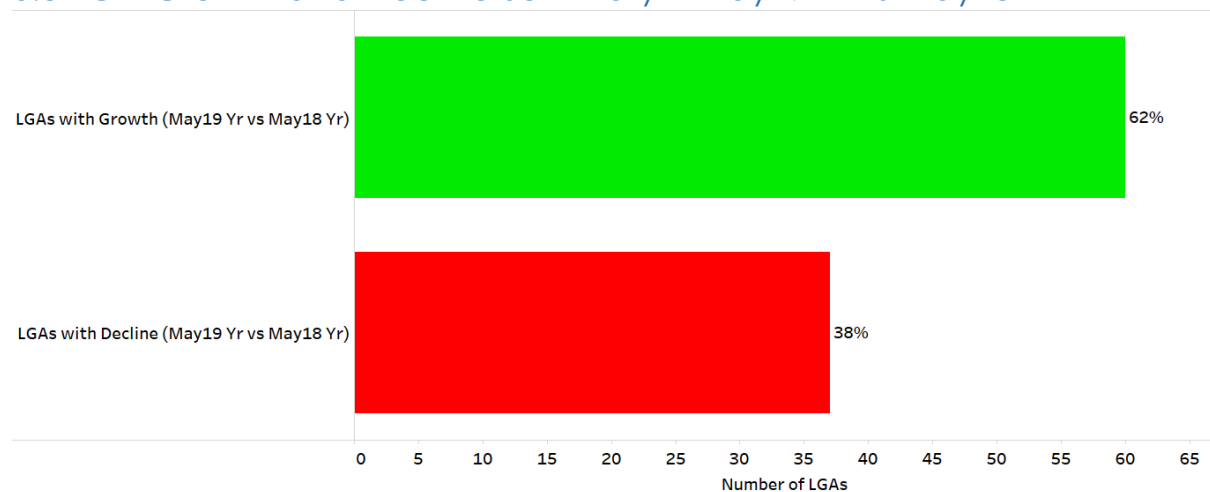
3.6 Annual Total NSW Net Revenue (\$) Change to the Prior Year



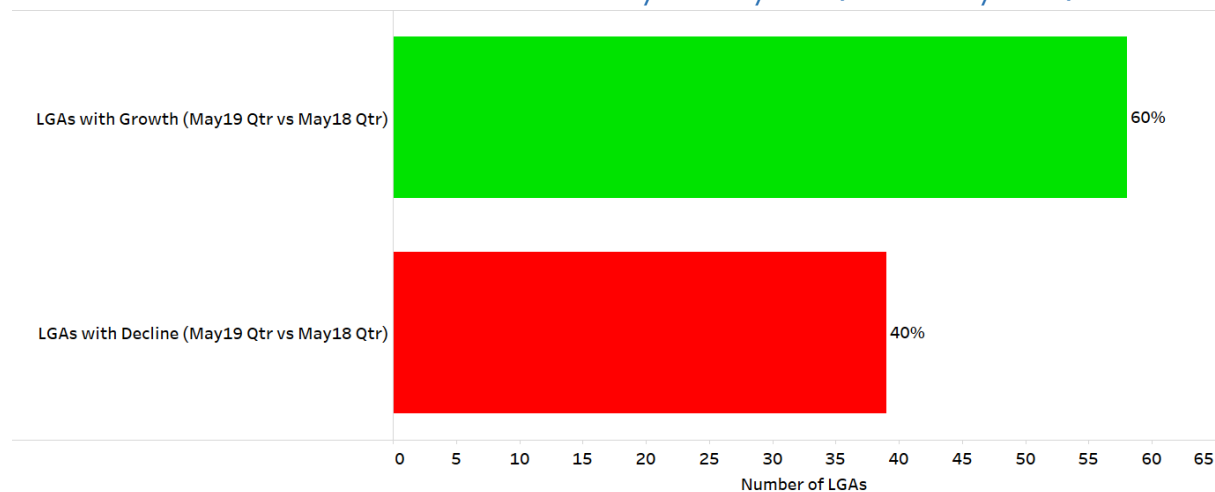
3.7 Quarterly Net (\$) Per Machine Per Quarter and Number of Machines Trend



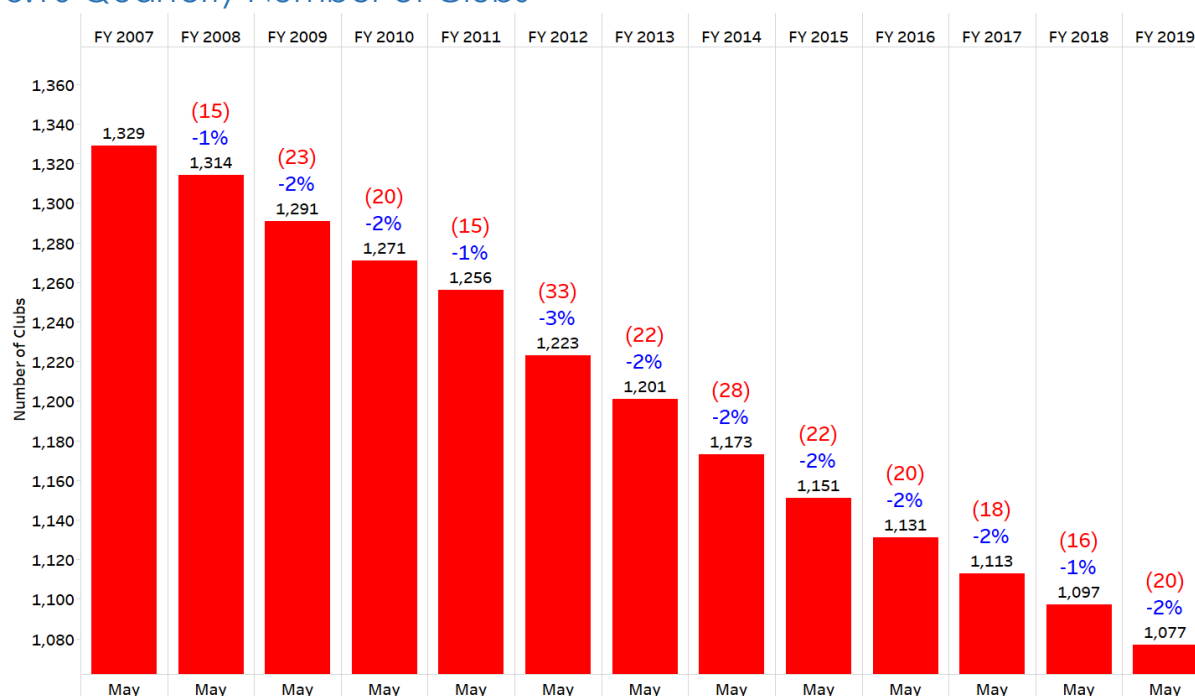
3.8 LGA Growth and Decline Summary – May19 Yr vs May18 Yr



3.9 LGA Growth and Decline Summary – May19 Qtr vs May18 Qtr



3.10 Quarterly Number of Clubs

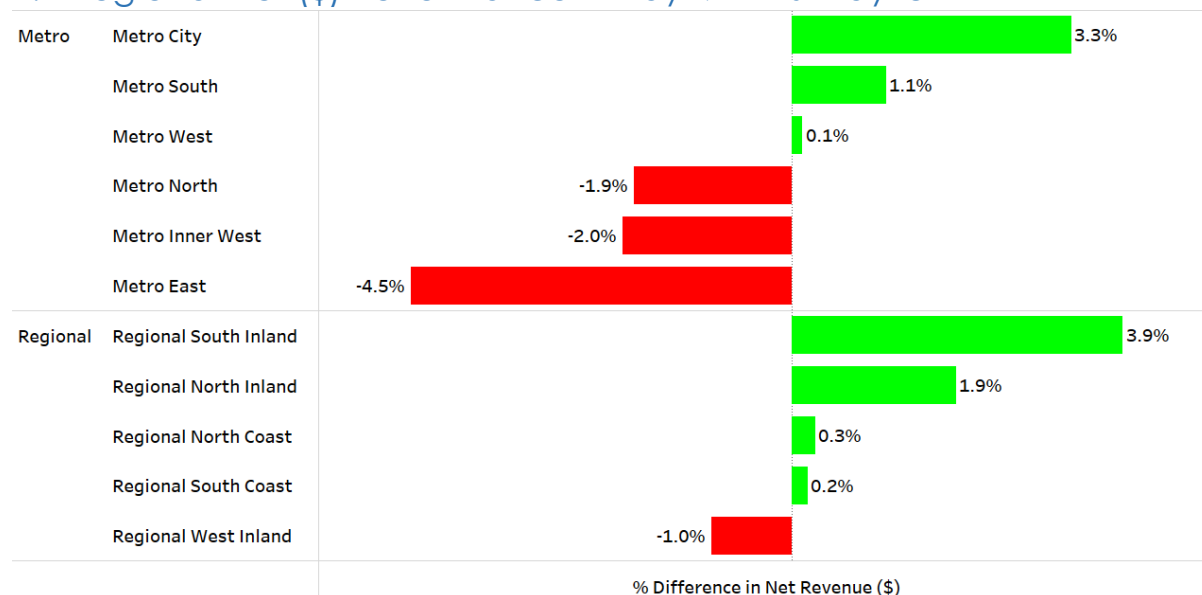


4. Regional-Level Insights

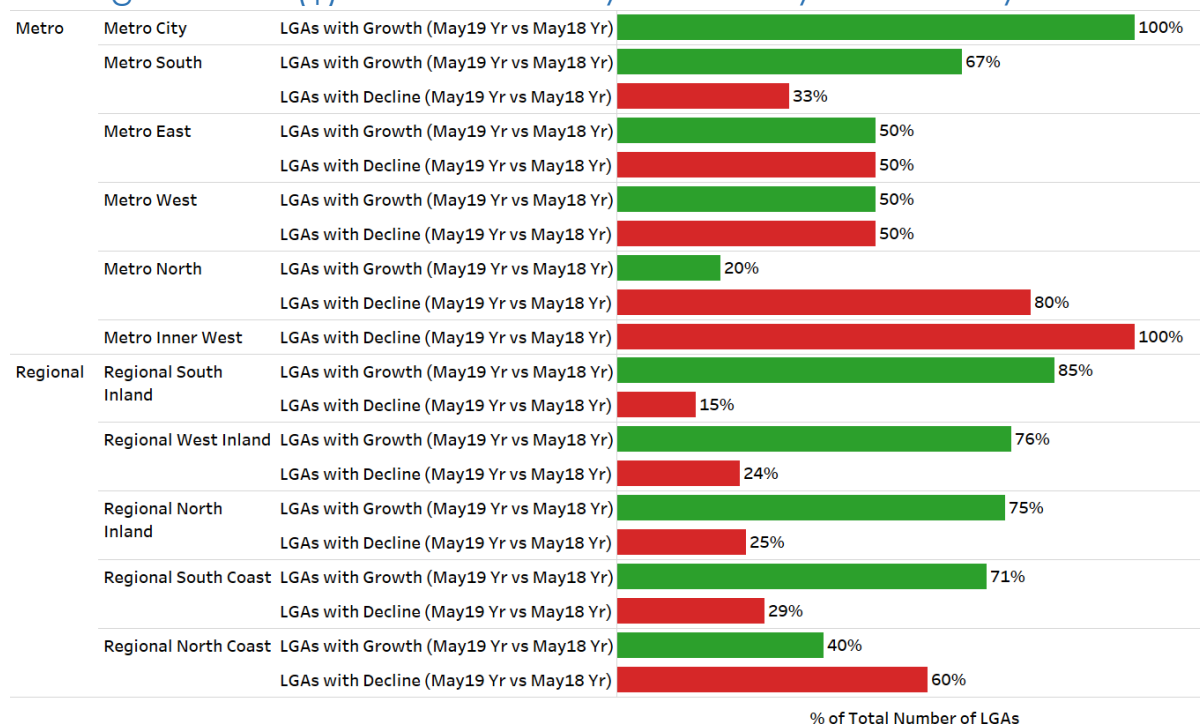
4.1 Regional Net (\$) Performance Summary – 12 Mths to May



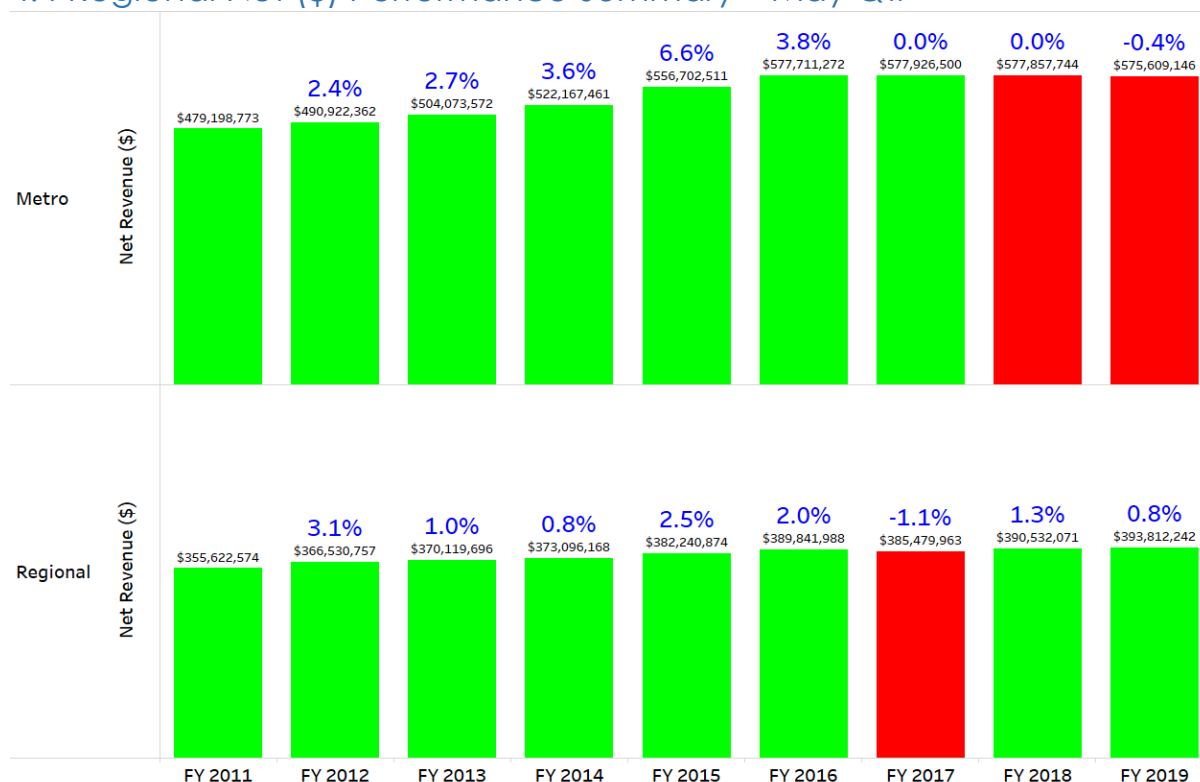
4.2 Regional Net (\$) Performance – May19 Yr vs May18 Yr



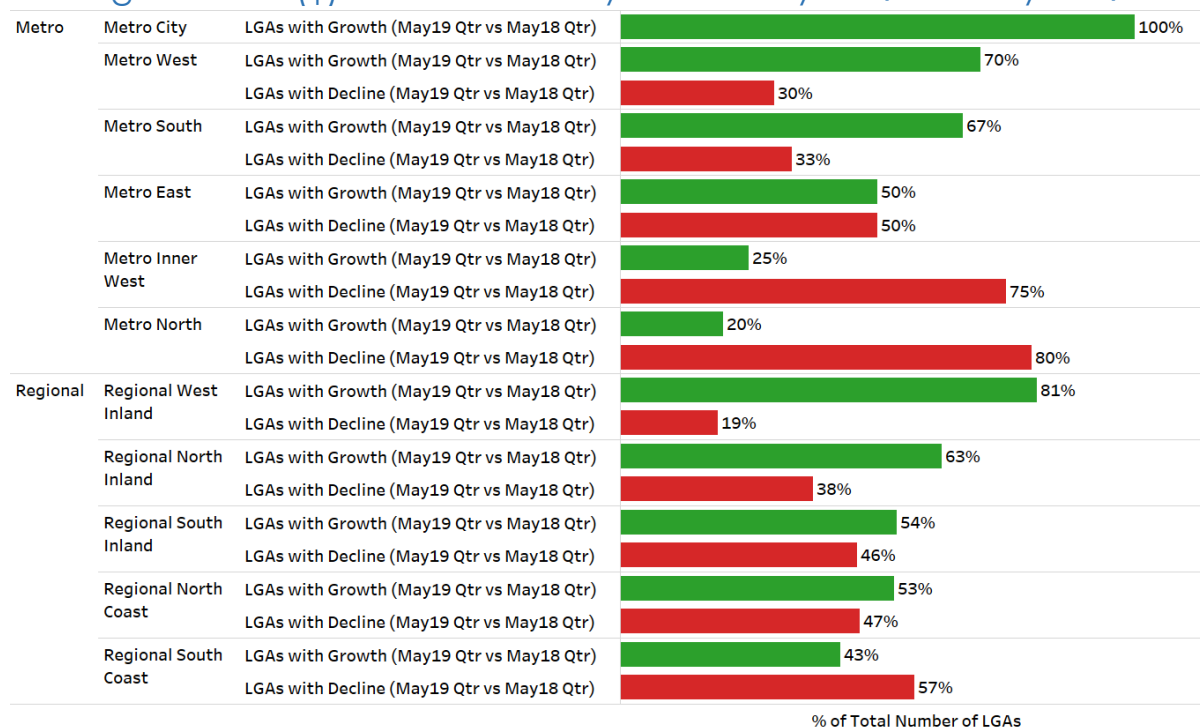
4.3 Regional Net (\$) Performance by LGA – May19 Yr vs May18 Yr



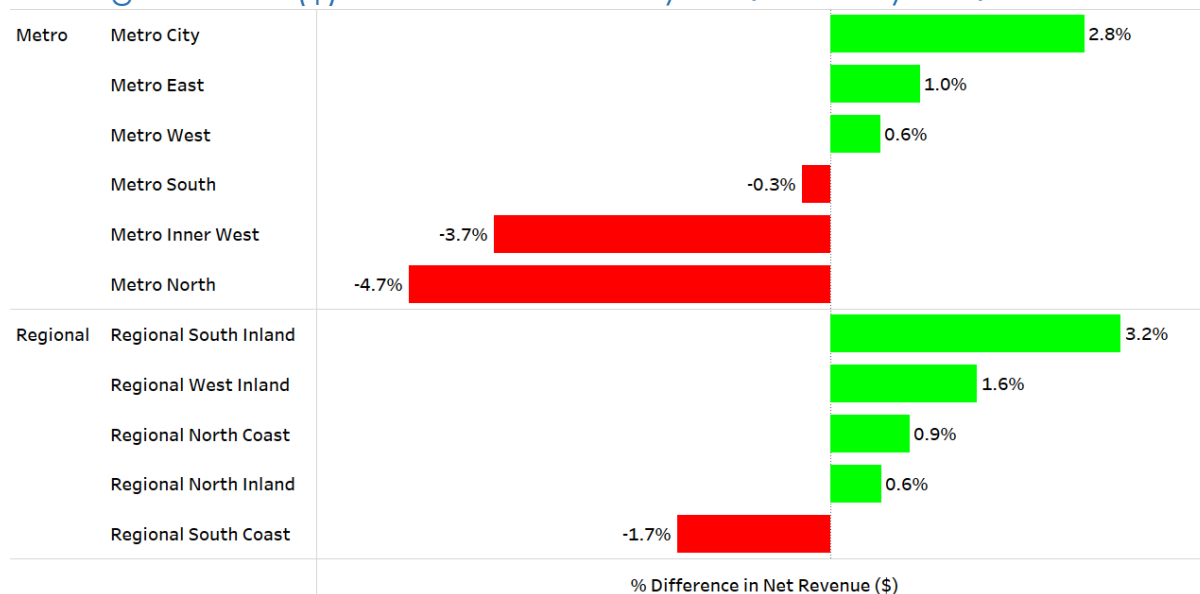
4.4 Regional Net (\$) Performance Summary – May Qtr



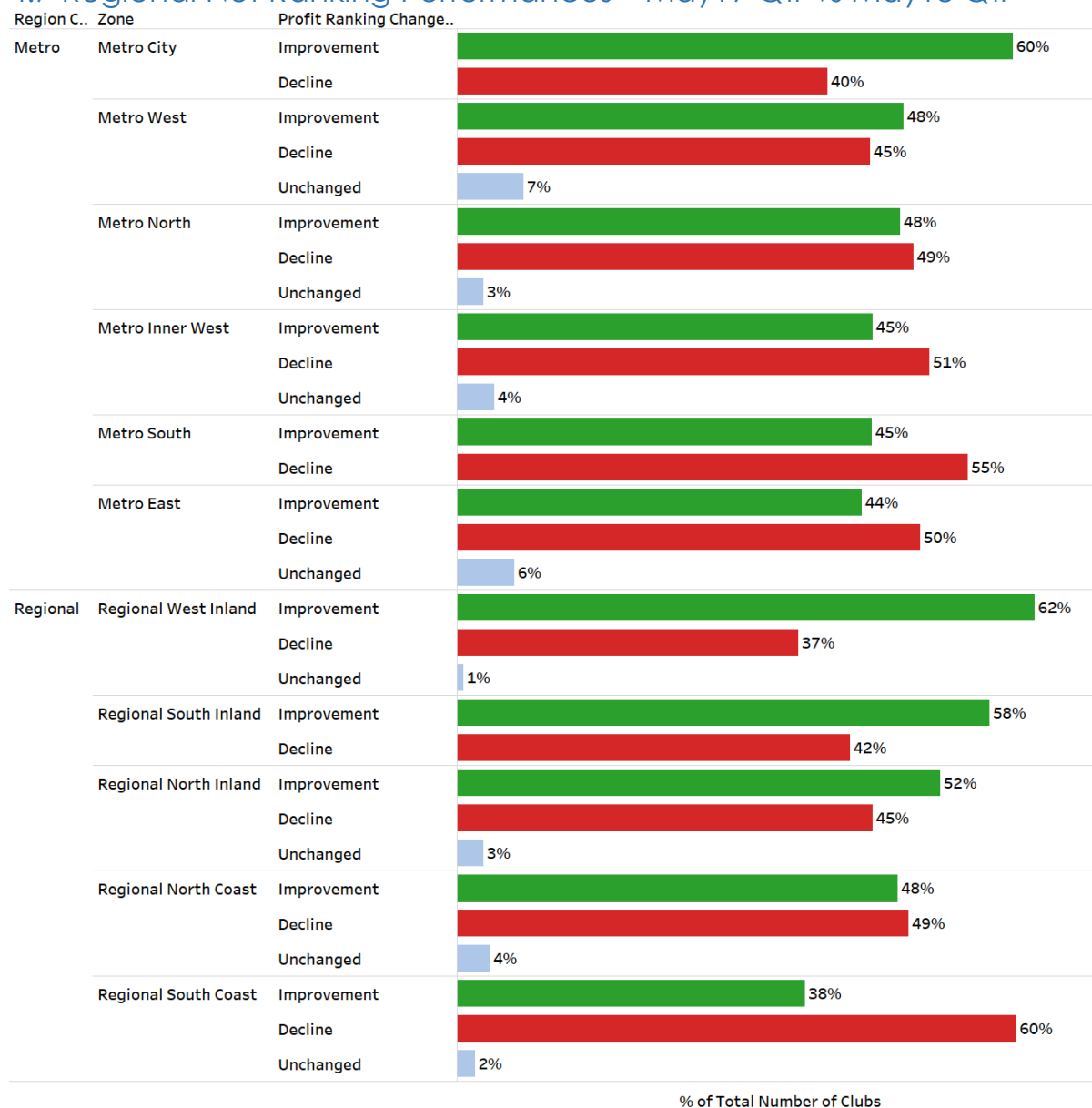
4.5 Regional Net (\$) Performance by LGA – May19 Qtr vs May18 Qtr



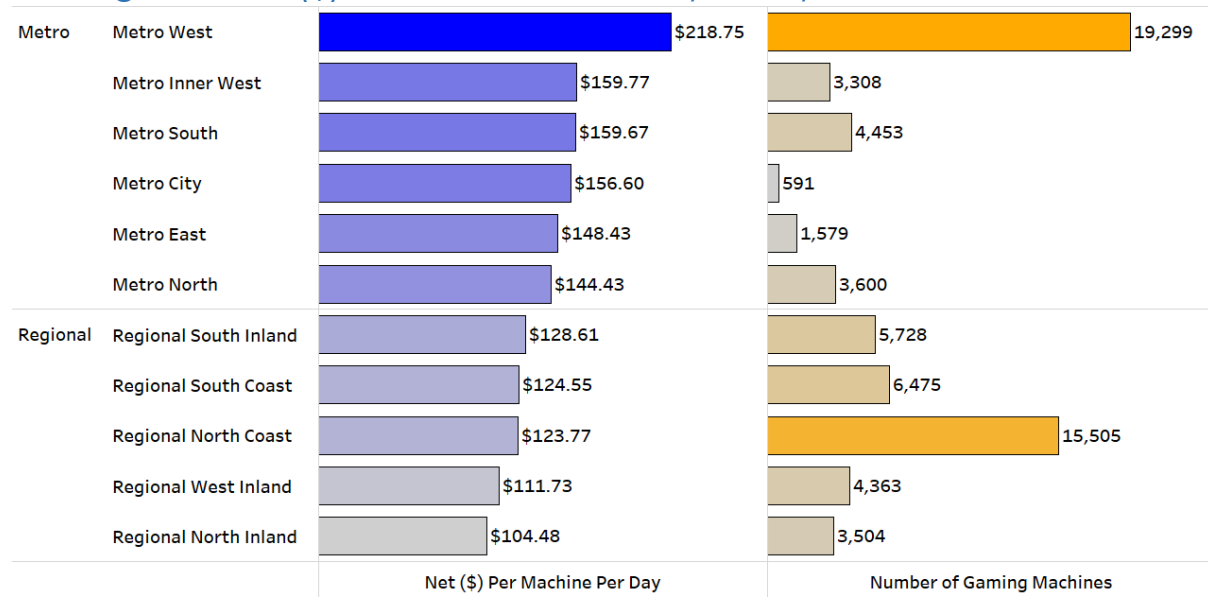
4.6 Regional Net (\$) Performance – May19 Qtr vs May18 Qtr



4.7 Regional Net Ranking Performances – May19 Qtr vs May18 Qtr

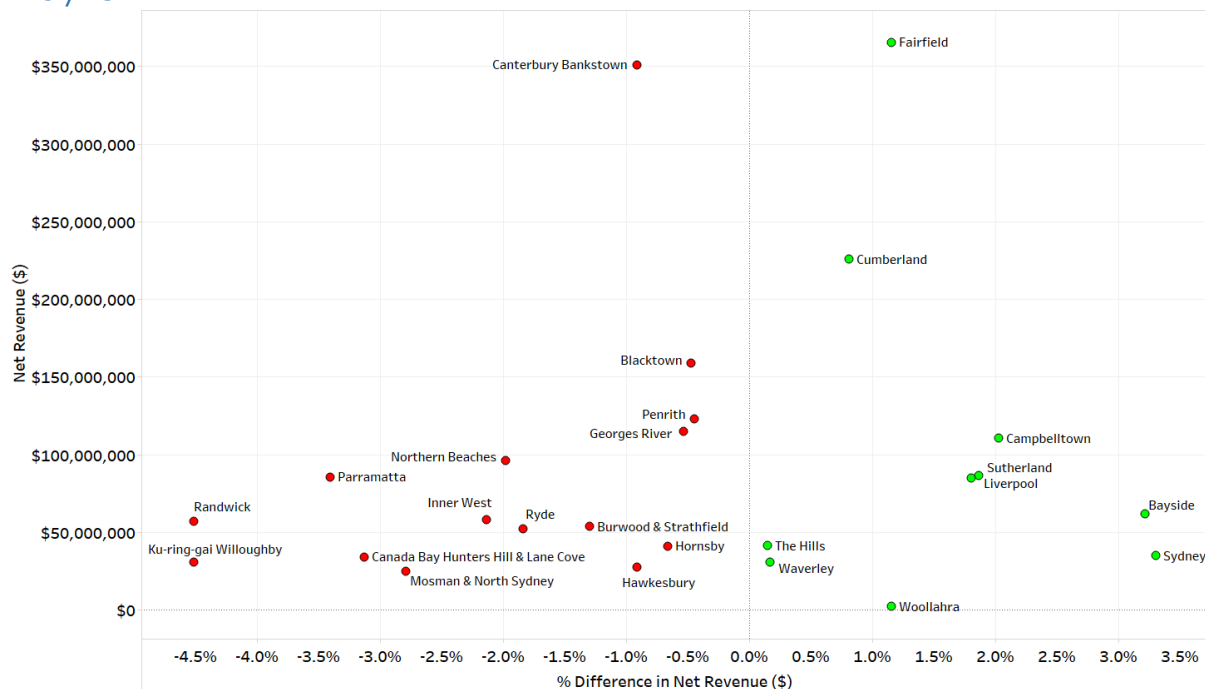


4.8 Regional Net (\$) Per Machine Per Day – May19 Qtr

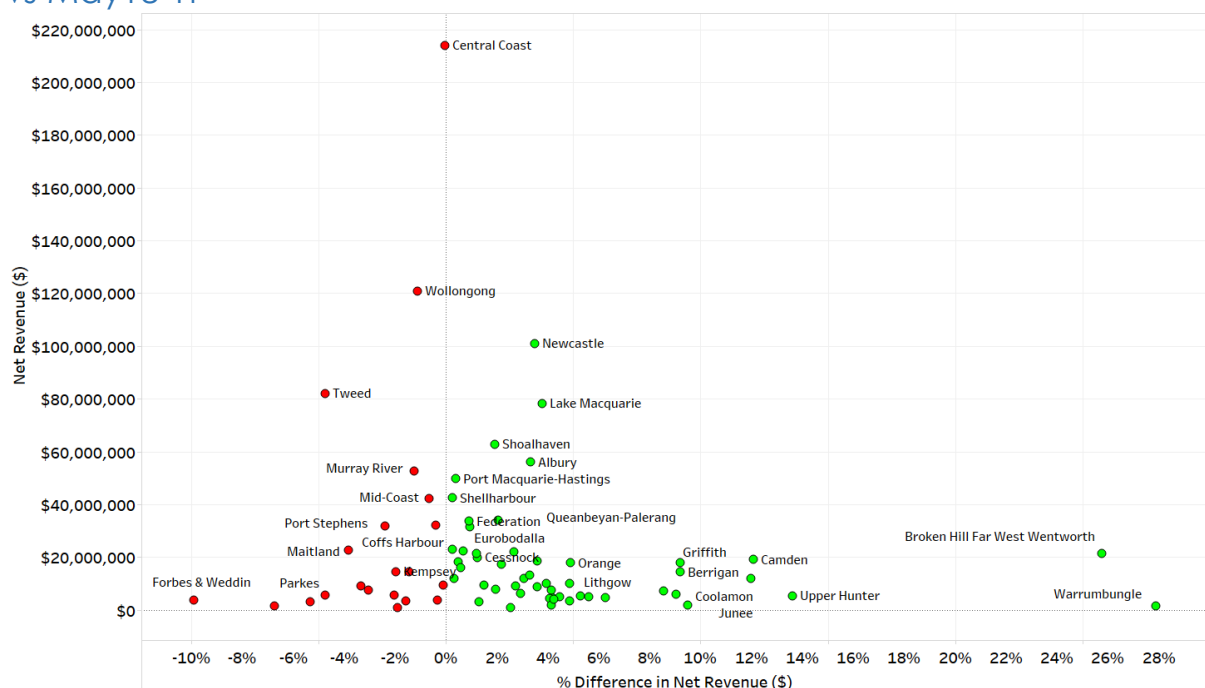


5. LGA-Level Insights

5.1 Metro LGAs Net Revenue and Change in Net Revenue May19 Yr vs May18 Yr



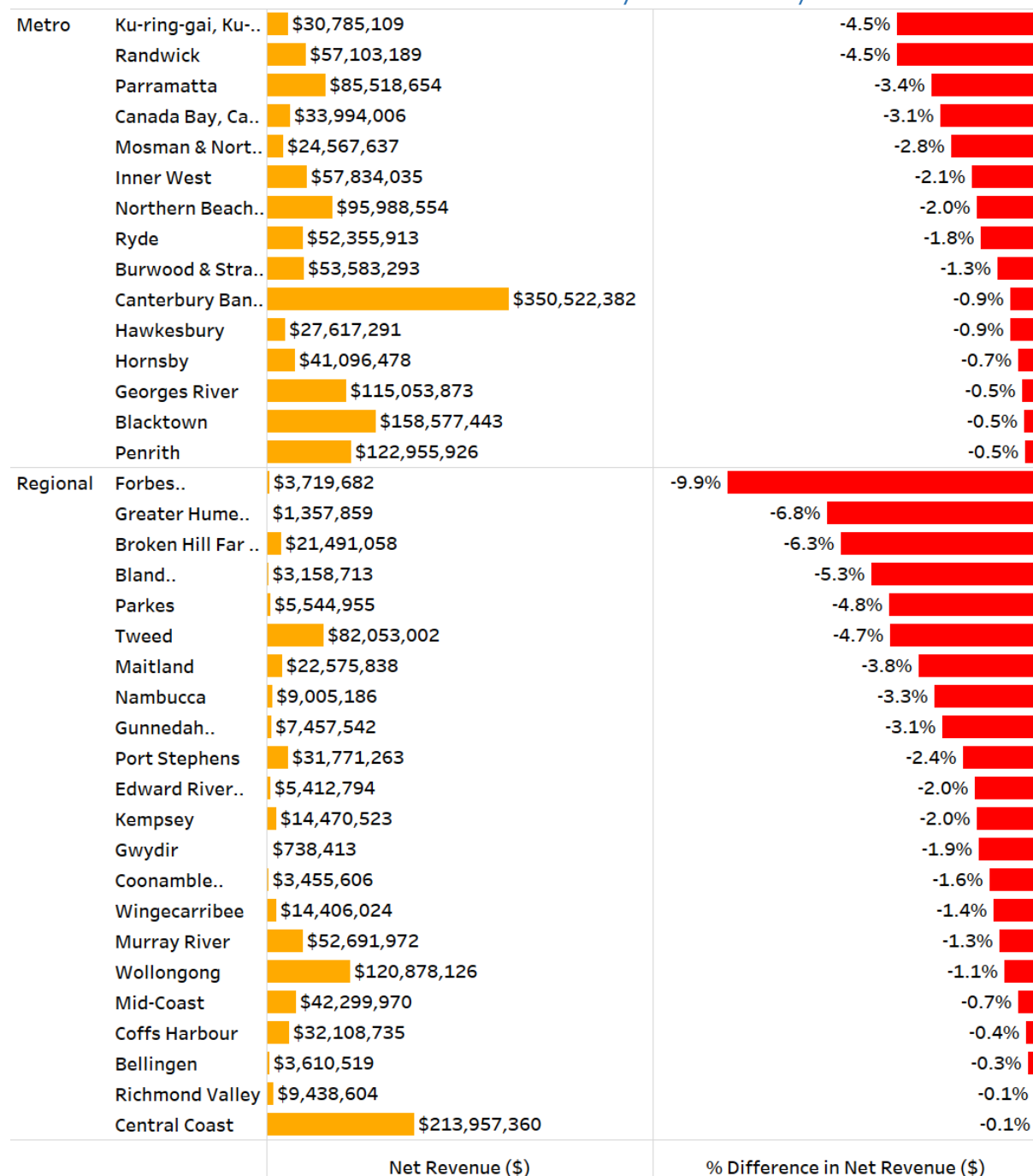
5.2 Regional LGAs Net Revenue and Change in Net Revenue May19 Yr vs May18 Yr



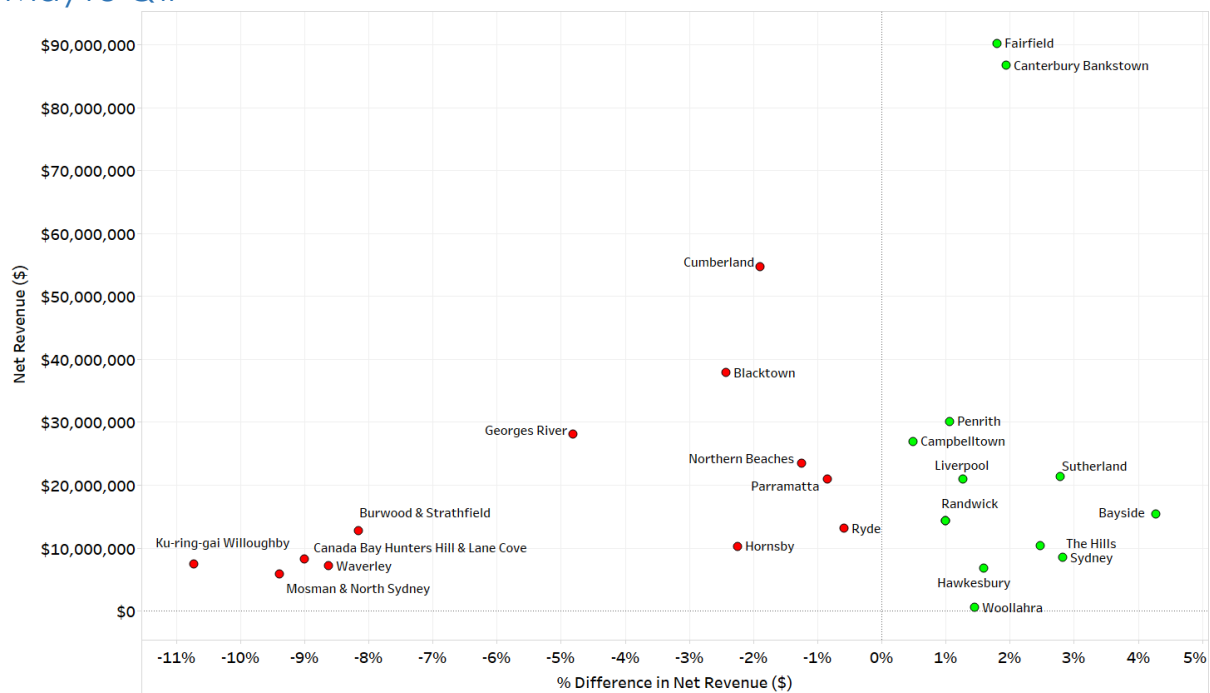
5.3 LGAs with Growth in Net Revenue – May19 Yr vs May18 Yr

Metro	Sydney	\$34,719,979	3.3%
	Bayside	\$62,019,630	3.2%
	Campbelltown	\$110,479,010	2.0%
	Sutherland	\$86,311,655	1.9%
	Liverpool	\$84,628,219	1.8%
	Fairfield	\$365,247,387	1.2%
	Woollahra	\$2,166,833	1.2%
	Cumberland	\$225,728,755	0.8%
	Waverley	\$30,691,333	0.2%
	The Hills	\$41,332,309	0.1%
Regional	Warrumbungle	\$1,364,359	27.9%
	Upper Hunter	\$5,267,256	13.6%
	Camden	\$19,102,548	12.1%
	Balranald..	\$11,978,947	12.0%
	Coolamon..	\$1,890,496	9.5%
	Griffith	\$17,953,158	9.2%
	Berrigan	\$14,243,261	9.2%
	Inverell	\$5,855,009	9.0%
	Byron	\$7,203,901	8.6%
	Narrabri	\$4,732,426	6.3%
	Cowra	\$4,794,873	5.6%
	Snowy Monaro	\$5,225,652	5.3%
	Orange	\$17,772,450	4.9%
	Narromine..	\$3,484,233	4.8%
	Dungog..	\$9,874,261	4.8%
	Glen Innes Seve..	\$4,991,109	4.5%
	Bogan..	\$3,848,172	4.3%
	Leeton..	\$4,469,578	4.2%
	Kiama	\$7,510,529	4.1%
	Cabonne	\$1,822,958	4.1%
	Cobar..	\$4,160,536	4.1%
	Lithgow	\$10,033,918	3.9%
	Lake Macquarie	\$78,181,683	3.8%
	Armidale	\$8,573,643	3.6%
	Ballina	\$18,541,543	3.6%
	Newcastle	\$100,917,820	3.5%
	Albury	\$55,972,715	3.3%
	Blue Mountains..	\$13,085,191	3.3%
	Lismore	\$11,761,957	3.1%
	Cootamundra-G..	\$6,038,708	2.9%
	Hilltops..	\$9,105,993	2.7%
	Clarence Valley..	\$22,032,373	2.7%
	Uralla..	\$950,034	2.5%
	Goulburn Mulw..	\$17,377,975	2.2%
	Queanbeyan-Pa..	\$33,996,970	2.1%
	Mid-Western R..	\$7,723,345	2.0%
	Shoalhaven	\$62,720,103	1.9%
	Muswellbrook	\$9,281,719	1.5%
		Net Revenue (\$)	% Difference in Net Revenue (\$)

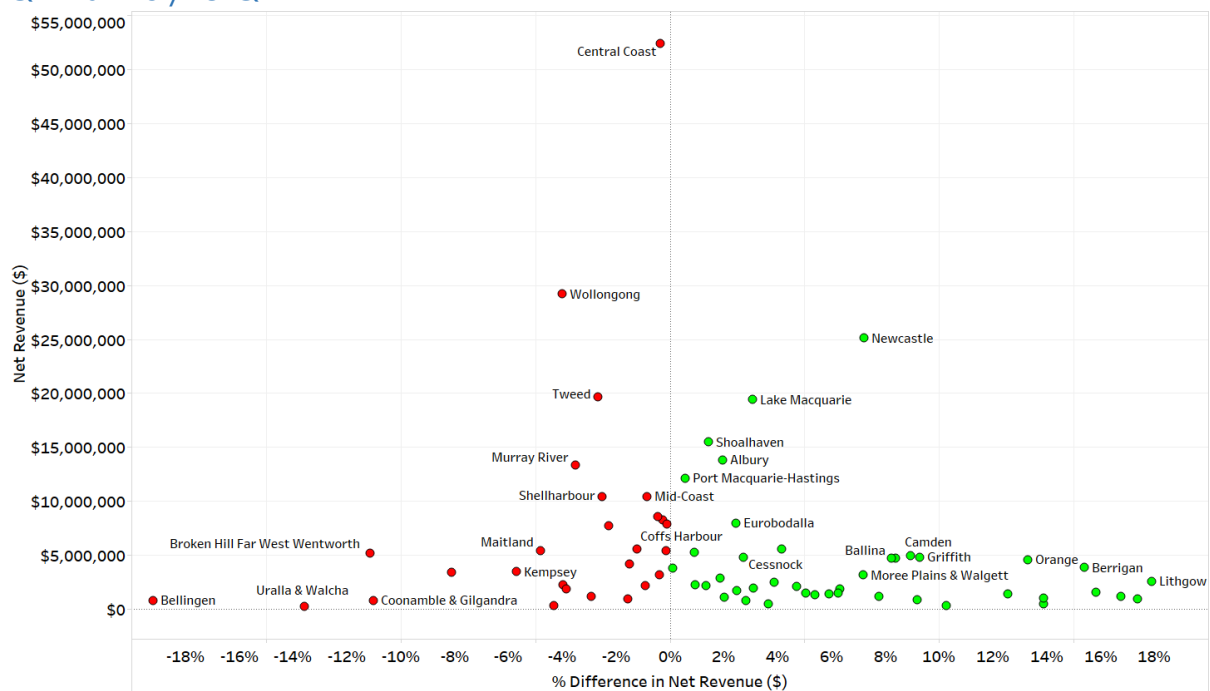
5.4 LGAs with Decline in Net Revenue - May19 Yr vs May18 Yr



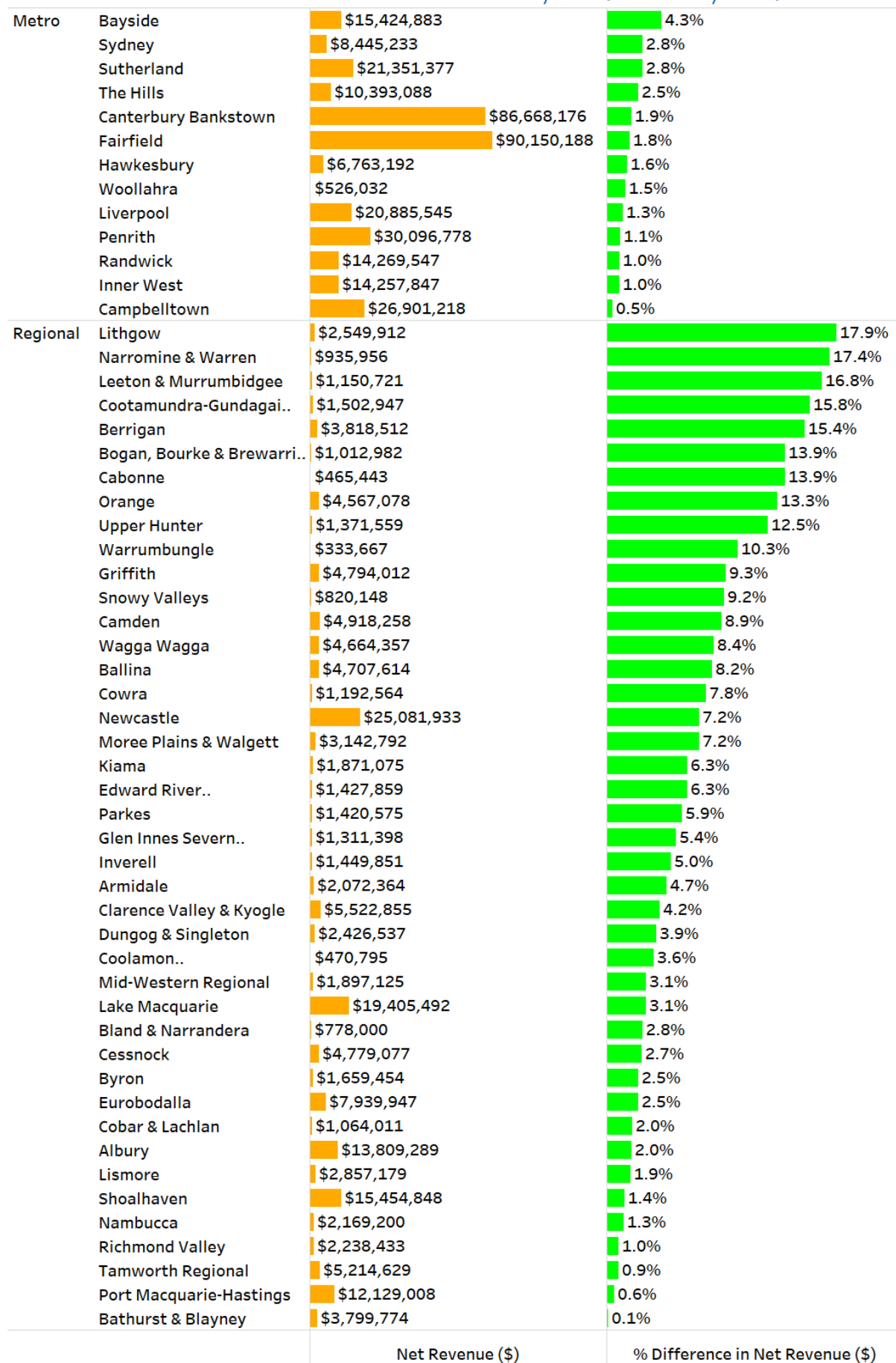
5.5 Metro LGAs Net Revenue and Change in Net Revenue May19 Qtr vs May18 Qtr



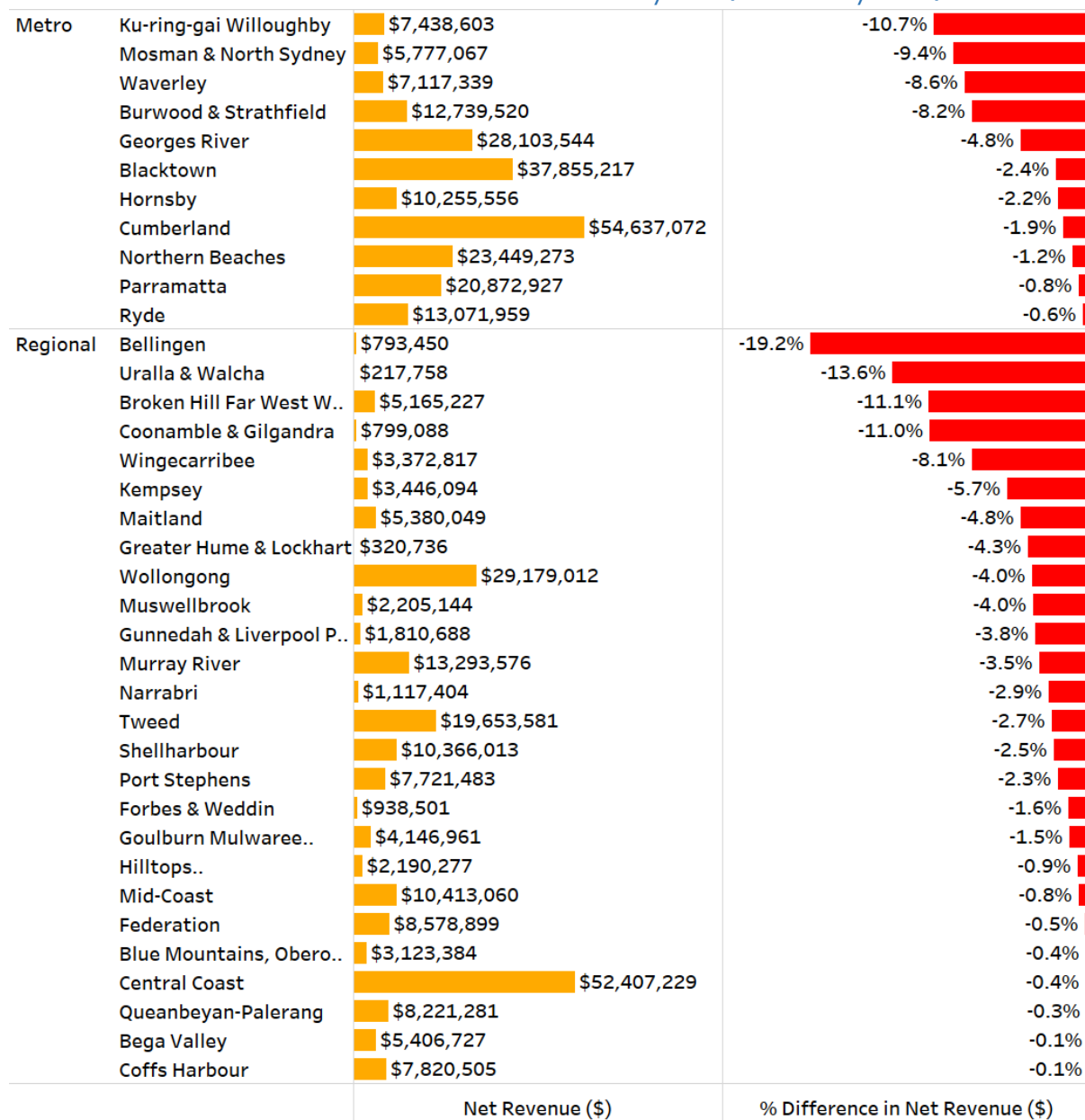
5.6 Regional LGAs Net Revenue and Change in Net Revenue May19 Qtr vs May18 Qtr



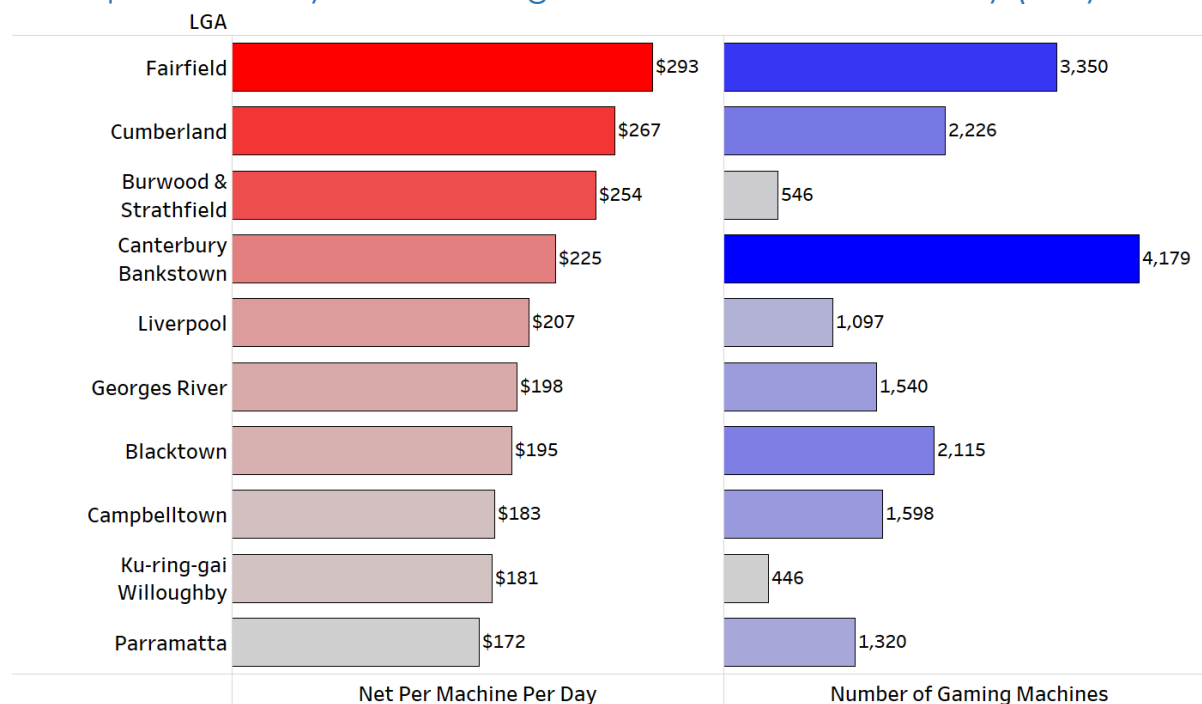
5.7 LGAs with Growth in Net Revenue – May19 Qtr vs May18 Qtr



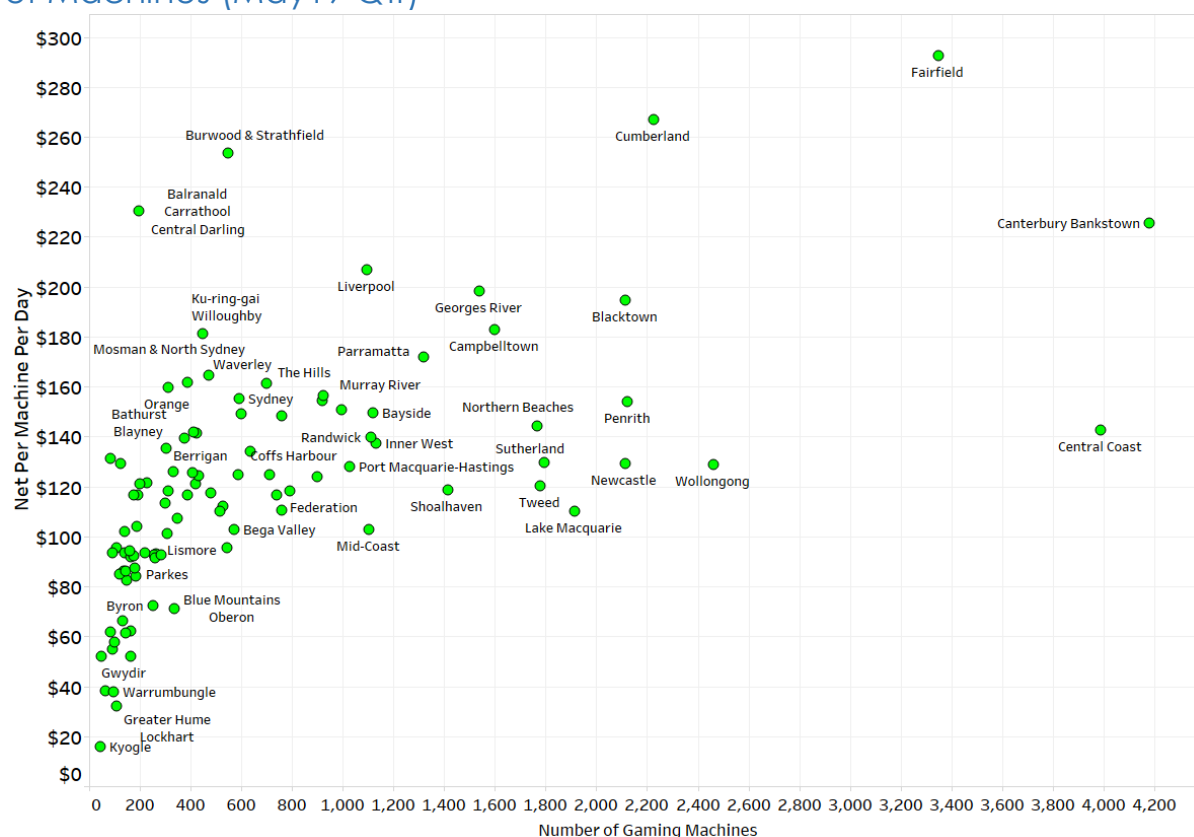
5.8 LGAs with Decline in Net Revenue - May19 Qtr vs May18 Qtr



5.9 Top 10 LGAs by Total Average Net Per Machine Per Day (May19 Qtr)



5.10 LGAs by Total Average Net Per Machine Per Day (\$) and Number of Machines (May19 Qtr)



6.1 May 2019 NSW Club Ranking Insights – Net Hold Per GM Rankings (May Qtr 2019 vs May Qtr 2018)

The Net Hold Per GM Rankings are a key measure of a Club's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in club activities (eg renovations, amalgamations, gaming floor changes etc).

6.1(a) Largest PGM Net Ranking Improvements – Clubs with More than 100 GMs

Region C..	Name	May19 PGM Net Ranking	May18 PGM Net Ranking	Change in PGM Net Ranking	Chnage in Number of Gaming Machines	May19 Gaming Machines
Metro	Gladesville RSL & Commun..	163	240	(77)	(17)	102
	Cabramatta Rugby League..	166	225	(59)	0	166
	Forestville RSL Club Limite..	267	322	(55)	(19)	129
	Cronulla-Sutherland Leagu..	113	162	(49)	0	166
	Ashfield RSL Sub-Branch Cl..	289	331	(42)	0	104
	Bowlers Club of NSW Ltd ..	217	258	(41)	0	118
	Campbelltown RSL Club Li..	236	275	(39)	0	192
	Cronulla R S L Memorial Cl..	200	231	(31)	0	121
	City Tattersalls Club ..	16	44	(28)	(51)	191
	Kingsgrove RSL Club Ltd ..	67	94	(27)	4	138
	Baulkham Hills Sports Clu..	374	399	(25)	0	144
	Maroubra Seals Sports & C..	98	123	(25)	(33)	121
	Manly Warringah Rugby L..	244	266	(22)	(21)	160
	Club Condell Park ..	137	156	(19)	0	167
	St Marys District Band Clu..	237	254	(17)	0	189
	Sutherland District Trade ..	58	74	(16)	0	443
Regional	Wests Cardiff ..	154	262	(108)	0	218
	Lithgow & District Workm..	160	250	(90)	0	150
	Albury Soldiers Sailors & A..	65	134	(69)	(39)	279
	Deniliquin RSL Club Ltd ..	265	327	(62)	(9)	101
	Mayfield Ex Services Club ..	384	446	(62)	0	175
	Warilla Bowling & Recreati..	214	271	(57)	(18)	198
	Everglades Country Club ..	284	329	(45)	0	101
	Barooga Sports Club Ltd ..	93	136	(43)	0	174
	Fraternity Bowling & Recr..	119	159	(40)	0	131
	Wallsend RSL & Communit..	183	222	(39)	(10)	255
	The Westport Club ..	194	229	(35)	10	252
	Avoca Beach Bowling & Re..	310	344	(34)	0	101
	Merimbula RSL Club Limite..	174	207	(33)	0	122
	Riverina Australian Footb..	339	372	(33)	0	162
	Batemans Bay Soldiers Clu..	99	130	(31)	0	160
	Barham & District Services..	215	243	(28)	(11)	125
	Ballina RSL Club Limited ..	155	180	(25)	0	231
	Corowa RSL Club Limited ..	269	292	(23)	(2)	198
	Echuca - Moama RSL & Citi..	84	107	(23)	0	139
	Mingara Recreation Club ..	124	146	(22)	(36)	445
	Western Suburbs (N'cle) L..	40	62	(22)	(13)	542
	Central Coast Leagues Clu..	56	77	(21)	(33)	313
	Springwood Sports Club ..	420	441	(21)	0	108
	Sawtell RSL Club Limited ..	191	210	(19)	(12)	103
	Tweed Heads Bowls Club L..	173	192	(19)	0	240
	East Maitland Bowling Clu..	82	100	(18)	0	164
	Orange Ex-Services Club ..	52	70	(18)	2	218
	Milton Ulladulla Ex-Servos ..	123	140	(17)	0	107
	Cessnock Rugby League Su..	118	133	(15)	(8)	114
	Tomakin Sports & Social Cl..	343	358	(15)	0	107

6.1(b) Largest PGM Net Ranking Improvements – Clubs with 50 to 100 GMs

Region C..	Name	May19 PGM Net Ranking	May18 PGM Net Ranking	Change in PGM Net Ranking	Chnagne in Number of Gaming Machi..	May19 Gaming Machines
Metro	Matraville R S L Sub-branch ..	407	1,083	(676)	(10)	85
	The Alcott ..	506	840	(334)	27	50
	Chester Hill RSL and Bowlin..	33	269	(236)	5	96
	Padstow RSL Club Limited ..	251	433	(182)	(18)	51
	Viking Sports Club Limited ..	233	355	(122)	0	68
	Oatley RSL & Community Cl..	168	289	(121)	0	54
	Henry Lawson Club ..	144	256	(112)	(1)	51
	Mosman Returned Servicem..	204	310	(106)	0	66
	Avalon Beach RSL Club Ltd ..	349	415	(66)	(8)	56
	Ryde X Services Club ..	443	493	(50)	0	83
	Dooleys Waterview Club ..	366	410	(44)	0	60
	Kareela Golf & Social Club ..	437	479	(42)	0	80
	Penrith Gaels Cultural & Spo..	350	387	(37)	0	54
	Mount Lewis Bowling Club C..	108	141	(33)	0	65
Regional	CLUB UMINA ..	112	338	(226)	(23)	50
	Park Beach Bowling Club Li..	188	345	(157)	0	65
	Terrigal Memorial Country ..	232	359	(127)	0	92
	Cooma Ex-Services Club ..	140	248	(108)	0	66
	Kurri Kurri Bowling Club ..	170	265	(95)	2	82
	Leeton Soldiers Club Ltd ..	213	302	(89)	0	65
	Kiama Golf Club ..	501	586	(85)	0	53
	Hexham Bowling Club Co-op..	370	447	(77)	0	91
	Byron Bay Services Club ..	97	166	(69)	0	60
	Forbes Services Memorial Cl..	271	339	(68)	(15)	72
	Parkes Service & Citizens Cl..	178	239	(61)	0	73
	Coffs Harbour & District Ex..	321	380	(59)	0	64
	Cowra Bowling Club Limited..	219	278	(59)	0	50
	Lightning Ridge District Bo..	220	279	(59)	0	91
	Club Dubbo ..	288	346	(58)	0	71
	Gundagai District Services ..	416	472	(56)	0	53
	Collegians RLFC Balgownie ..	179	234	(55)	(8)	75
	Club Jervis Bay ..	324	376	(52)	(5)	81
	Charlestown Bowling Club ..	352	402	(50)	0	90
	Shoalhaven Ex-Servicemen'..	103	152	(49)	(13)	92
	Singleton Bowling Club Co-o..	285	333	(48)	0	55
	Yamba Bowling & Recreatio..	172	220	(48)	0	89
	Tuncurry Beach Bowling Clu..	167	214	(47)	0	76
	Greta Workers Sports & Rec..	550	594	(44)	0	50
	Griffith Leagues Club South..	53	96	(43)	1	95
	Collegians' Port Kembla Lea..	412	452	(40)	(1)	55
	Moree & District Services Cl..	196	233	(37)	0	85
	Wauchope RSL Club Ltd ..	276	312	(36)	0	83
	Illawarra Leagues Club Ltd ..	520	554	(34)	(12)	79
	Tamworth Services Club Lim..	395	426	(31)	(11)	64

6.1(c) Largest PGM Net Ranking **Declines** – Clubs with More than 100 GMs

Region C..	Name	May19 PGM Net Ranking	May18 PGM Net Ranking	Change in PGM Net Ranking	Chnagne in Number of Gaming Machines	May19 Gaming Machines
Metro	Caringbah RSL Memorial Cl..	250	124	126	0	103
	Petersham RSL Club Limite..	180	87	93	0	189
	West Pennant Hills Sports ..	348	268	80	7	157
	Penrith RSL Club Limited ..	142	82	60	50	300
	Western Suburbs Soccer, S..	109	51	58	0	243
	Birrong Bowling & Sports Cl..	282	228	54	0	127
	St George Masonic Club Lim..	377	323	54	0	104
	Epping RSL (Sub-branch) & ..	72	34	38	0	243
	Magpies Waitara ..	209	171	38	0	150
	John Edmondson V C Memo..	102	65	37	0	227
	Guildford Rugby League Fo..	86	52	34	0	242
	City Of Parramatta RSL Clu..	413	381	32	0	149
	City of Blacktown RSL Club ..	226	197	29	7	215
	Five Dock RSL Community C..	184	157	27	0	180
	Windsor RSL Club Ltd ..	106	80	26	19	175
	Hornsby R S L Club Ltd ..	133	110	23	6	397
	Balgowlah RSL Memorial Cl..	101	81	20	0	120
	Brighton-Le-Sands RSL Club..	218	198	20	0	108
Regional	Illawarra District Rugby Le..	225	78	147	0	102
	Mollymook Golf Club ..	245	148	97	19	122
	Barrier Social Democratic C..	206	129	77	(1)	130
	Goulburn Workers Club ..	195	120	75	2	159
	Coomealla Memorial Sporti..	208	138	70	0	174
	Twin Towns Services Club L..	230	163	67	(4)	592
	Catalina Country Club ..	337	272	65	10	152
	Broken Hill Musicians Club ..	362	299	63	0	101
	Bateau Bay Bowling Club ..	379	318	61	0	106
	Woonona Bulli RSL Memori..	262	205	57	1	119
	Bomaderry Bowling Club ..	198	142	56	0	106
	Diggers The Entrance ..	298	246	52	0	197
	Mulwala Water Ski Club Ltd..	156	105	51	0	149
	Port Macquarie City Bowlin..	249	199	50	0	141
	Wallarah Bay Recreation Cl..	176	127	49	0	132
	Oak Flats Bowling & Recrea..	241	196	45	0	130
	Soldiers Point Bowling Club..	292	249	43	0	110
	Kempsey Macleay RSL Club ..	131	90	41	0	101
	Merimbula-Imlay Bowling C..	152	111	41	0	121
	Country Club Gledswood Hi..	157	117	40	49	258
	Bathurst Panthers ..	212	174	38	0	123
	South Tweed Heads Bowls ..	270	237	33	0	110
	Club Banora ..	382	351	31	0	196
	Murray Downs Golf & Count..	254	223	31	0	112
	Ettalong Memorial Bowling..	161	131	30	0	124
	Toukley RSL Sub-Branch Clu..	138	109	29	0	147
	Collegians Rugby League Fo..	78	53	25	0	260
	Forster Tuncurry Memorial ..	111	89	22	0	175
	Maitland City Bowls, Sport..	153	132	21	0	140

6.1(d) Largest PGM Net Ranking Declines – Clubs with 50 to 100 GMs

Region C..	Name	May19 PGM Net Ranking	May18 PGM Net Ranking	Change in PGM Net Ranking	Chnagne in Number of Gaming Machines	May19 Gaming Machines
Metro	West's Tennis Club ..	633	437	196	20	54
	Arncliffe Scots Sports & So..	426	253	173	0	50
	Guildford Bowling Club ..	278	154	124	0	53
	Carlingford Bowling, Sport..	517	404	113	0	80
	St George Motor Boat Club..	402	300	102	0	90
	Engadine Bowling & Recre..	386	297	89	0	60
	Miranda RSL Sub-Branch C..	368	282	86	0	71
	Bondi Junction-Waverley ..	653	578	75	0	58
	Bexley RSL & Community C..	313	251	62	3	97
	DOOLEYS Regents Park Sp..	459	407	52	0	74
	Gymea Bowling & Recreati..	686	634	52	0	51
	Club on East ..	540	491	49	0	100
	The Randwick Club ..	242	195	47	0	87
	Penshurst RSL ..	227	183	44	0	96
	Auburn Tennis & Recreatio..	228	187	41	0	53
Regional	Urunga Bowling Club Limit..	391	212	179	0	53
	Yass Soldiers Club Limited ..	367	238	129	20	94
	Club Macquarie Ltd ..	439	313	126	0	94
	Moss Vale Services Club Li..	429	303	126	0	79
	Woodburn Evans Head RSL..	512	394	118	0	56
	Laurieton United Services ..	275	169	106	0	98
	City Diggers Wollongong ..	355	257	98	0	78
	Muswellbrook RSL Sub-bra..	286	189	97	0	92
	Illawarra Yacht Club Limit..	489	398	91	0	96
	Woy Woy Leagues Club ..	474	384	90	0	72
	Narooma Golf Club ..	453	367	86	0	50
	Shoalhaven Heads Bowlin..	397	311	86	0	72
	The Entrance Bowling Club..	539	454	85	(1)	75
	South Newcastle Rugby Le..	447	366	81	0	98
	Yamba Golf & Country Club..	538	457	81	0	56
	Armidale City Bowling Clu..	263	186	77	2	62
	Woolgoolga Returned Ser..	432	356	76	0	60
	East Cessnock Bowling Clu..	392	317	75	0	100
	Glenbrook Panthers ..	356	284	72	0	53
	Wyong RSL Club ..	497	428	69	0	87
	Cardiff RSL Club Limited	294	227	67	0	98
	Picton Bowling Club ..	499	432	67	0	50
	Windale Gateshead Bowli..	533	469	64	0	56
	Nelson Bay Bowling & Recr..	305	244	61	0	76
	Club North Haven ..	376	316	60	0	66
	Corrimal RSL Memorial Clu..	274	215	59	4	72
	West Diggers ..	192	135	57	0	58
	Weston District Workers' ..	574	517	57	0	50
	Toronto RSL Memorial Clu..	216	161	55	0	85
	Lemon Tree Passage Bowli..	428	375	53	0	79
	Queanbeyan Kangaroo Ru..	308	255	53	0	81
	Wingham District Memori..	389	336	53	0	62
	Camden Golf Club Ltd ..	311	259	52	0	57
	Albion Park RSL Memorial ..	287	236	51	0	55
	Eden Fishermen's Recreati..	363	315	48	0	61
	Culburra Bowling & Recrea..	421	377	44	0	88
	Bargo Sports Club ..	481	438	43	0	50
	Kahibah Bowling Club Co-o..	552	509	43	0	50
	Sussex Inlet RSL Club Ltd ..	320	277	43	0	80
	Wellington Soldiers Memo..	231	190	41	(4)	52

6.2. May 2019 NSW Club Ranking Insights – Net Hold Rankings (May Qtr 2019 vs May Qtr 2018)

6.2(a) Largest Net Ranking Improvements – Clubs with More than 100 GMs

Region C...	Name	May19 Net Ranking	May18 Net Ranking	Change in Net Ranking	Chnage in Number of Gaming Machi..	May19 Gaming Machines
Metro	Bankstown RSL Club Ltd	76	118	(42)	70	225
	Cabramatta Rugby League Club Li..	113	129	(16)	0	166
	Cronulla-Sutherland Leagues Club ..	99	115	(16)	0	166
	Kingsgrove RSL Club Ltd	102	117	(15)	4	138
	Campbelltown RSL Club Limited	111	123	(12)	0	192
	Baulkham Hills Sports Club	179	189	(10)	0	144
	Bowlers Club of NSW Ltd	167	177	(10)	0	118
	Cronulla R S L Memorial Club Ltd	158	168	(10)	0	121
	Merrylands RSL Club Ltd	17	26	(9)	(7)	300
	Western Suburbs Leagues Club Li..	18	27	(9)	6	475
	Ashfield RSL Sub-Branch Club Limi..	203	211	(8)	0	104
	St Marys District Band Club Limite..	112	119	(7)	0	189
	Campsie RSL Sub-branch Club Limi..	22	28	(6)	0	234
	Smithfield RSL	28	34	(6)	0	325
Regional	Mayfield Ex Services Club Ltd	155	178	(23)	0	175
	Lithgow & District Workmen's Club..	125	144	(19)	0	150
	Wests Cardiff	82	101	(19)	0	218
	Euston Bowling & Recreation Club ..	70	84	(14)	20	120
	Barooga Sports Club Ltd	85	98	(13)	0	174
	Echuca - Moama RSL & Citizens Clu..	109	122	(13)	0	139
	Riverina Australian Football Club L..	151	164	(13)	0	162
	Merimbula RSL Club Limited	150	162	(12)	0	122
	Orange Ex-Services Club	56	68	(12)	2	218
	Fraternity Bowling & Recreation Cl..	127	138	(11)	0	131
	Springwood Sports Club	238	248	(10)	0	108
	Albury Soldiers Sailors & Airmens ..	46	55	(9)	(39)	279
	Avoca Beach Bowling & Recreation..	214	223	(9)	0	101
	East Maitland Bowling Club Ltd	87	96	(9)	0	164
	Everglades Country Club	207	216	(9)	0	101
	The Westport Club	77	86	(9)	10	252
	Goulburn & District Soldiers Club Li..	137	145	(8)	6	143
	Batemans Bay Soldiers Club Ltd	98	105	(7)	0	160
	Ettalong Diggers	52	59	(7)	26	243
	Wyong Rugby League Club	49	56	(7)	6	257
	Lismore & District Workers Club Li..	114	120	(6)	0	162
	Corowa RSL Club Limited	116	121	(5)	(2)	198
	Country Club Gledswood Hills	71	76	(5)	49	258
	Dubbo RSL Memorial Club Limited	59	64	(5)	0	241
	Milton Ulladulla Ex-Servos Club Li..	153	158	(5)	0	107
	Rich River Golf Club Limited	164	169	(5)	1	155

6.2(b) Largest Net Ranking Improvements – Clubs with 50 to 100 GMs

Region C..	Name	May19 Net Ranking	May18 Net Ranking	Change in Net Ranking	Chnagne in Number of Gami..	May19 Gaming Machines
Metro	Matraville R S L Sub-branch Club Ltd ..	275	1,084	(809)	(10)	85
	The Alcott	412	737	(325)	27	50
	Chester Hill RSL and Bowling Club Co..	120	217	(97)	5	96
	Viking Sports Club Limited	252	296	(44)	0	68
	Earlwood Bowling & Rec Club	193	234	(41)	14	72
	Oatley RSL & Community Club Limite..	274	312	(38)	0	54
	Brighton Lakes Recreation & Golf Clu..	262	295	(33)	10	61
	Henry Lawson Club	276	309	(33)	(1)	51
	Mosman Returned Servicemens Club..	250	281	(31)	0	66
	Ryde X Services Club	288	319	(31)	0	83
	Kareela Golf & Social Club	294	321	(27)	0	80
	Dooleys Waterview Club	325	344	(19)	0	60
	Padstow RSL Club Limited	311	328	(17)	(18)	51
	Dural Country Club	452	467	(15)	0	58
	Greenacre Bowling & Recreation Clu..	471	486	(15)	0	66
	The Juniors Malabar	394	407	(13)	0	60
	Penrith Gaels Cultural & Sporting As..	340	352	(12)	0	54
	Mount Lewis Bowling Club Co Op	222	233	(11)	0	65
Regional	Park Beach Bowling Club Limited	248	299	(51)	0	65
	Shoalhaven Ex Servicemens Sports C..	154	199	(45)	23	87
	Kiama Golf Club	395	435	(40)	0	53
	Terrigal Memorial Country Club Limi..	204	243	(39)	0	92
	Kurri Kurri Bowling Club	206	237	(31)	2	82
	Coffs Harbour & District Ex-Servicem..	289	317	(28)	0	64
	Cooma Ex-Services Club	233	261	(28)	0	66
	Byron Bay Services Club	228	255	(27)	0	60
	Cowra Bowling Club Limited	303	330	(27)	0	50
	Leeton Soldiers Club Ltd	255	282	(27)	0	65
	Gundagai District Services Club Ltd	365	391	(26)	0	53
	Hexham Bowling Club Co-operative L..	251	275	(24)	0	91
	Singleton Bowling Club Co-operative..	307	331	(24)	0	55
	Budgewoi Soccer Club	298	320	(22)	8	58
	Greta Workers Sports & Recreation ..	434	454	(20)	0	50
	Griffith Leagues Club Southside	136	156	(20)	1	95
	Lightning Ridge District Bowling Clu..	202	222	(20)	0	91
	Charlestown Bowling Club	245	262	(17)	0	90
	Parkes Service & Citizens Club Co-op..	229	246	(17)	0	73
	West Wyalong Services & Citizens Cl..	451	468	(17)	0	51
	Club Dubbo	265	279	(14)	0	71
	Collegians' Port Kembla Leagues Clu..	360	374	(14)	(1)	55
	Yamba Bowling & Recreation Club Li..	194	208	(14)	0	89
	Tuncurry Beach Bowling Club	220	232	(12)	0	76
	Moree & District Services Club	209	220	(11)	0	85
	Windang Bowls Club	287	297	(10)	0	55

6.2(c) Largest Net Ranking Declines – Clubs with More than 100 GMs

Region C..	Name	May19 Net Ranking	May18 Net Ranking	Change in Net Ranking	Chnage in Number of Gaming Machi..	May19 Gaming Machines
Metro	Caringbah RSL Memorial Club Li..	192	159	33	0	103
	Petersham RSL Club Limited	103	75	28	0	189
	St George Masonic Club Limited	232	210	22	0	104
	Maroubra Seals Sports & Commu..	131	113	18	(33)	121
	Birrong Bowling & Sports Club Lt..	174	157	17	0	127
	Western Suburbs Soccer, Sports ..	67	50	17	0	243
	West Pennant Hills Sports Club L..	161	146	15	7	157
	Guildford Rugby League Football..	63	51	12	0	242
	John Edmondson V C Memorial Cl..	72	61	11	0	227
	Lantern Club	93	83	10	(2)	155
	Balgowlah RSL Memorial Club	133	124	9	0	120
	Epping RSL (Sub-branch) & Com..	55	47	8	0	243
	Five Dock RSL Community Club Li..	107	99	8	0	180
	Forestville RSL Club Limited	168	160	8	(19)	129
	St George Leagues Club Limited	32	24	8	(21)	388
	Cabramatta Bowling & Recreatio..	97	90	7	0	125
	Club Central Menai	94	87	7	(2)	201
	Manly Warringah Rugby League ..	132	125	7	(21)	160
	Richmond Club Ltd	119	112	7	(5)	139
	Workers Sports	84	77	7	0	123
	City Of Parramatta RSL Club	185	179	6	0	149
	Moorebank Sports Club Ltd	80	74	6	4	189
	Canterbury Hurlstone Park RSL C..	26	21	5	0	374
	City Of Fairfield RSL Memorial Cl..	20	15	5	0	332
	Club Central Hurstville	24	19	5	20	313
	Club Marconi Limited	25	20	5	4	359
	North Sydney Leagues Club Limit..	48	43	5	(17)	249
Regional	Illawarra District Rugby League ..	186	139	47	0	102
	Bateau Bay Bowling Club	230	206	24	0	106
	Broken Hill Musicians Club Ltd	231	209	22	0	101
	Goulburn Workers Club	126	107	19	2	159
	Kempsey Macleay RSL Club	165	147	18	0	101
	Coomealla Memorial Sporting Cl..	117	100	17	0	174
	Mulwala Water Ski Club Ltd	123	109	14	0	149
	Barrier Social Democratic Club Li..	146	133	13	(1)	130
	Bomaderry Bowling Club	176	163	13	0	106
	Soldiers Point Bowling Club Limit..	196	184	12	0	110
	Diggers The Entrance	122	111	11	0	197
	The Entrance Leagues Club Limit..	115	104	11	0	146
	Woonona Bulli RSL Memorial Clu..	175	166	9	1	119
	Oak Flats Bowling & Recreation C..	157	149	8	0	130
	Sawtell RSL Club Limited	178	170	8	(12)	103
	Bathurst Panthers	159	152	7	0	123
	Catalina Country Club	162	155	7	10	152
	Forster Tuncurry Memorial Servi..	92	85	7	0	175
	Merimbula-Imlay Bowling Club Li..	143	136	7	0	121
	Toukley RSL Sub-Branch Club Lim..	121	114	7	0	147
	Wallarah Bay Recreation Club	139	132	7	0	132
	Murray Downs Golf & Country Cl..	182	176	6	0	112
	Port Macquarie City Bowling Clu..	147	141	6	0	141
	South Tweed Heads Bowls Club L..	189	183	6	0	110
	St Georges Basin Country Club Lt..	101	95	6	4	153
	Ettalong Memorial Bowling Club ..	142	137	5	0	124

6.2(d) Largest Net Ranking Declines – Clubs with 50 to 100 GMs

Region C..	Name	May19 Net Ranking	May18 Net Ranking	Change in Net Ranking	Chnage in Number of Gaming Machi..	May19 Gaming Machines
Metro	Arnccliffe Scots Sports & Social Cl..	381	315	66	0	50
	Guildford Bowling Club	315	265	50	0	53
	Carlingford Bowling, Sports & Re..	333	285	48	0	80
	Bondi Junction-Waverley RSL Su..	459	415	44	0	58
	Engadine Bowling & Recreation C..	334	298	36	0	60
	GyMEA Bowling & Recreation Clu..	505	470	35	0	51
	St George Motor Boat Club Limit..	260	228	32	0	90
	Miranda RSL Sub-Branch Club Li..	290	259	31	0	71
	King Tom Club	482	452	30	(6)	57
	Club on East	301	277	24	0	100
	Club Burwood	100	78	22	0	94
	Hurstville R.S.L. Memorial Club L..	163	142	21	0	67
	DOOLEYS Regents Park Sports Cl..	321	302	19	0	74
Regional	Urunga Bowling Club Limited	363	292	71	0	53
	The Entrance Bowling Club Ltd	361	316	45	(1)	75
	Club Macquarie Ltd	269	226	43	0	94
	Woodburn Evans Head RSL Club ..	390	348	42	0	56
	Moss Vale Services Club Limited ..	293	252	41	0	79
	Woy Woy Leagues Club	335	294	41	0	72
	Shoalhaven Heads Bowling & Rec..	299	264	35	0	72
	City Diggers Wollongong	270	238	32	0	78
	Glenbrook Panthers	345	313	32	0	53
	Illawarra Yacht Club Limited	284	254	30	0	96
	Laurieton United Services Club	211	181	30	0	98
	Wyong RSL Club	304	274	30	0	87
	Muswellbrook RSL Sub-branch Cl..	224	195	29	0	92
	Woolgoolga Returned Services Cl..	352	324	28	0	60
	East Cessnock Bowling Club	240	214	26	0	100
	Narooma Golf Club	388	362	26	0	50
	South Newcastle Rugby League ..	261	235	26	0	98
	Weston District Workers' Co-ope..	443	417	26	0	50
	Yamba Golf & Country Club Limit..	402	376	26	0	56
	Wellington Soldiers Memorial Cl..	297	272	25	(4)	52
	Camden Golf Club Ltd	312	289	23	0	57
	Cardiff RSL Club Limited	215	193	22	0	98
	Club North Haven	306	284	22	0	66
	Kahibah Bowling Club Co-operati..	436	414	22	0	50
	Wingham District Memorial Serv..	328	306	22	0	62
	Bomaderry RSL Club Ltd	562	541	21	0	54
	Lemon Tree Passage Bowling Clu..	292	271	21	0	79
	Pelican Flat RSL Sub-branch Club ..	348	327	21	(4)	65
	Armidale City Bowling Club	280	260	20	2	62
	Eden Fishermen's Recreation Clu..	319	300	19	0	61
	Nelson Bay Bowling & Reformatio..	258	239	19	0	76
	Picton Bowling Club	404	385	19	0	50
		May19 Net Ranking	May18 Net Ranking	Change in Net Ranking	Chnage in Number of Gaming Machi..	May19 Gaming Machines

7.1 May 2019 NSW Club Ranking Insights – Annual Average Net Hold Per GM Rankings (Current 12 mths vs Prior 12 mths)

The Net Hold Per GM Rankings are a key measure of a Club's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in club activities (eg renovations, amalgamations, gaming floor changes etc).

7.1(a) Largest Annual Average PGM Net Ranking Improvements – Clubs with More than 100 GMs

Region C..	Name	Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines
Metro	City Tattersalls Club ..	26	72	(46)	(53)	215
	Ashfield RSL Sub-Branc..	303	347	(44)	0	104
	Cronulla-Sutherland Le..	140	172	(32)	0	166
	Club Central Menai ..	175	206	(31)	(8)	202
	Manly Warringah Rugb..	258	289	(31)	(22)	160
	Campbelltown RSL Clu..	247	272	(25)	(2)	192
	Forestville RSL Club Li..	302	322	(20)	(18)	130
	Ramsgate RSL Memori..	40	56	(16)	10	202
	Club Condell Park ..	136	150	(14)	0	167
	Seven Hills Toongabbie..	30	44	(14)	(17)	283
	Smithfield RSL ..	20	33	(13)	0	325
	Western Suburbs Leag..	46	59	(13)	(20)	490
	St Marys District Band ..	241	253	(12)	0	189
	Balgowlah RSL Memori..	99	110	(11)	0	120
	Kingsgrove RSL Club Lt..	79	90	(11)	1	135
Regional	Country Club Gledswoo..	91	156	(65)	(2)	203
	Wests Cardiff ..	200	255	(55)	4	218
	Warilla Bowling & Recr..	238	289	(51)	(15)	203
	Fraternity Bowling & R..	120	169	(49)	0	131
	Albury Soldiers Sailors ..	94	141	(47)	(20)	298
	Barooga Sports Club Lt..	122	160	(38)	0	174
	Rich River Golf Club Li..	361	397	(36)	1	155
	Wests City ..	299	334	(35)	0	158
	Yarrawonga & Border ..	365	391	(26)	0	120
	Belmont 16 Foot Sailin..	111	136	(25)	0	260
	Central Coast Leagues ..	65	90	(25)	(27)	322
	Bateau Bay Bowling Cl..	354	378	(24)	(15)	106
	Wallsend RSL & Comm..	181	204	(23)	(7)	258
	Corowa RSL Club Limit..	291	312	(21)	(2)	198
	Echuca - Moama RSL & ..	95	116	(21)	0	139
	Merimbula RSL Club Li..	208	229	(21)	0	122
	Batemans Bay Soldiers..	114	134	(20)	0	160
	Illawarra Master Build..	240	260	(20)	(5)	202
	Lismore & District Wor..	145	165	(20)	1	162
	Lithgow & District Wor..	179	198	(19)	0	150
	Dubbo RSL Memorial Cl..	87	105	(18)	(10)	245
	Wests Mayfield ..	199	217	(18)	(1)	243
	Deniliquin RSL Club Ltd..	305	322	(17)	(7)	103
	Cessnock Rugby Leagu..	115	130	(15)	(2)	118
	Gosford RSL Club ..	53	65	(12)	3	183
	Toronto District Worke..	125	136	(11)	0	158
	Grafton District Servic..	121	131	(10)	0	128

7.1(b) Largest Annual Average PGM Net Ranking Improvements – Clubs with 50 to 100 GMs

Region C..	Name	Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Change in Av Number of Gaming Machin..	May19 Gaming Machines
Metro	Oatley RSL & Community Cl..	165	376	(211)	0	54
	Chester Hill RSL and Bowlin..	139	267	(128)	4	95
	Kareela Golf & Social Club ..	430	558	(128)	0	80
	The Juniors Maroubra ..	271	397	(126)	0	71
	Guildford Bowling Club ..	217	320	(103)	(5)	53
	Henry Lawson Club ..	158	260	(102)	(1)	51
	Viking Sports Club Limited ..	276	365	(89)	1	68
	King Tom Club ..	641	721	(80)	(4)	59
	Avalon Beach RSL Club Ltd ..	319	395	(76)	(9)	58
	The Juniors Malabar ..	549	622	(73)	0	60
	Kemps Creek Sporting & Bo..	137	194	(57)	0	100
	Matraville R S L Sub-branch..	540	582	(42)	(10)	85
	Dooleys Waterview Club ..	366	403	(37)	5	60
	Greenacre Bowling & Recre..	769	797	(28)	8	66
	Ryde X Services Club ..	487	513	(26)	0	83
	Padstow RSL Club Limited ..	341	366	(25)	(11)	58
Regional	CLUB UMINA ..	120	312	(192)	(23)	50
	Singleton Bowling Club Co-..	306	419	(113)	0	55
	Greta Workers Sports & Re..	512	601	(89)	0	50
	Byron Bay Services Club ..	109	181	(72)	0	60
	Kurri Kurri Bowling Club ..	176	246	(70)	1	81
	Milton & Ulladulla Bowling ..	458	524	(66)	0	64
	Kiama Golf Club ..	487	549	(62)	0	53
	Cowra Bowling Club Limite..	194	251	(57)	0	50
	Illawarra Leagues Club Ltd ..	493	550	(57)	(12)	79
	Wauchope RSL Club Ltd ..	261	316	(55)	0	83
	Charlestown Bowling Club ..	345	397	(52)	0	90
	Cooma Ex-Services Club ..	184	235	(51)	0	66
	Club North Haven ..	314	362	(48)	0	66
	Griffith Leagues Club South..	85	133	(48)	1	95
	Munmorah United Bowling ..	211	259	(48)	0	65
	Leeton Soldiers Club Ltd ..	237	284	(47)	0	65
	Tuncurry Beach Bowling Cl..	160	204	(44)	3	76
	Davistown RSL Club Ltd ..	224	267	(43)	0	100
	Club Dubbo ..	269	311	(42)	0	71
	Lakeside Golf Club - Camde..	768	810	(42)	0	51
	Tocumwal Golf Club Limite..	497	539	(42)	(7)	71
	Narrabri RSL Memorial & Ci..	302	343	(41)	0	66
	Shoalhaven Ex-Servicemen'..	118	159	(41)	(10)	95
	Yamba Bowling & Recreatio..	164	204	(40)	(3)	89
	Collegians' Port Kembla Lea..	453	492	(39)	(1)	55
	Terrigal Memorial Country ..	301	338	(37)	0	92
	Armidale Ex-Services Mem..	157	192	(35)	0	93
	Club Jervis Bay ..	314	347	(33)	(4)	82
	Hexham Bowling Club Co-o..	375	405	(30)	0	91
	Bomaderry RSL Club Ltd ..	756	782	(26)	0	54
	Eden Fishermen's Recreati..	352	377	(25)	0	61
		Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Change in Av Number of Gaming Machin..	May19 Gaming Machines

7.1(c) Largest Annual Average PGM Net Ranking **Declines** – Clubs with More than 100 GMs

Region C..	Name	Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines
Metro	Caringbah RSL Memorial Clu..	204	145	59	0	103
	City Of Parramatta RSL Club ..	399	340	59	4	149
	Bankstown RSL Club Ltd ..	185	134	51	35	190
	Petersham RSL Club Limited ..	129	79	50	0	189
	Cabramatta Rugby League C..	182	142	40	0	166
	Granville Diggers ..	254	216	38	2	149
	Building Workers Club Limit..	347	310	37	0	138
	Brighton-Le-Sands RSL Club ..	218	182	36	0	108
	St George Masonic Club Limi..	327	291	36	0	104
	Cronulla R S L Memorial Club..	232	199	33	0	121
	Lantern Club ..	74	42	32	0	157
	Windsor RSL Club Ltd ..	104	76	28	20	176
	Richmond Club Ltd ..	124	99	25	(1)	143
	The Lakemba Club ..	76	52	24	0	112
	West Pennant Hills Sports Cl..	316	293	23	4	154
	South Sydney Junior Rugby ..	75	53	22	1	509
	City of Blacktown RSL Club L..	205	184	21	4	212
	Epping RSL (Sub-branch) & C..	54	34	20	2	243
	Magpies Waitara ..	207	189	18	0	150
Regional	Bomaderry Bowling Club ..	190	128	62	0	106
	Coomeealla Memorial Sportin..	221	166	55	0	174
	Murray Downs Golf & Countr..	296	241	55	0	112
	Diggers The Entrance ..	282	231	51	0	197
	Catalina Country Club ..	320	271	49	10	150
	Mollymook Golf Club ..	235	186	49	14	117
	Twin Towns Services Club Li..	178	130	48	(3)	593
	Soldiers Point Bowling Club ..	273	226	47	0	110
	South Tweed Heads Bowls C..	273	226	47	0	110
	Illawarra District Rugby Lea..	147	101	46	0	102
	Beresfield Bowling Club Limi..	218	176	42	0	125
	Barrier Social Democratic Cl..	177	139	38	(1)	130
	Oak Flats Bowling & Recreat..	227	190	37	0	130
	Wallarah Bay Recreation Clu..	174	137	37	0	132
	Club Banora ..	385	350	35	0	196
	The Westport Club ..	217	182	35	11	247
	Springwood Sports Club ..	403	371	32	15	108
	Toukley RSL Sub-Branch Clu..	144	112	32	0	147
	Broken Hill Musicians Club L..	342	311	31	0	101
	Mulwala Water Ski Club Ltd ..	165	136	29	0	149
	Ettalong Memorial Bowling ..	142	114	28	1	124
	Port Macquarie City Bowling..	225	198	27	0	141
	Seagulls Club ..	157	131	26	(5)	213
	Everglades Country Club ..	302	277	25	0	101
	Kempsey Macleay RSL Club ..	104	80	24	0	101
	Casino Returned Serviceme..	178	157	21	0	107
	Ettalong Diggers ..	70	50	20	20	232
	Forster Tuncurry Memorial ..	112	92	20	2	175
	Merimbula-Imlay Bowling Cl..	159	139	20	0	121
	Collegians Rugby League Fo..	78	60	18	0	260
	Goulburn & District Soldiers ..	201	183	18	4	141
		Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines

7.1(d) Largest Annual Average PGM Net Ranking **Declines** – Clubs with 50 to 100 GMs

Region C..	Name	Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines
Metro	West's Tennis Club ..	610	447	163	20	54
	Arncliffe Scots Spo..	387	271	116	0	50
	The Hills District B..	449	381	68	0	73
	Engadine Bowling ..	374	310	64	0	60
	Assyrian Sports & ..	312	261	51	0	56
	Club on East ..	513	465	48	0	100
	Earlwood Bowling ..	138	90	48	14	72
	Auburn Tennis & R..	271	226	45	0	53
	Miranda RSL Sub-B..	334	297	37	0	71
	Penshurst RSL ..	206	174	32	0	96
	Windsor Leagues C..	358	332	26	3	71
Regional	Yass Soldiers Club ..	396	252	144	20	94
	Budgewoi Soccer C..	289	191	98	6	56
	Albion Park RSL M..	310	221	89	0	55
	City Diggers Wollo..	342	253	89	(3)	78
	Forster Bowling Cl..	431	351	80	0	80
	Kahibah Bowling Cl..	528	449	79	0	50
	Narooma Golf Club..	487	408	79	0	50
	Moss Vale Services..	363	291	72	0	79
	Weston District W..	555	485	70	0	50
	Armidale City Bowl..	238	177	61	1	61
	Illawarra Yacht Clu..	456	397	59	0	96
	Nelson Bay Bowlin..	275	216	59	0	76
	Club Macquarie Ltd..	404	346	58	0	94
	Jets Sports Club Li..	720	664	56	0	53
	Bargo Sports Club ..	477	422	55	0	50
	Woodburn Evans H..	441	386	55	0	56
	Laurieton United S..	227	175	52	0	98
	Gunnedah Services..	191	143	48	0	63
	The Entrance Bowl..	486	438	48	(1)	75
	Central Leagues Cl..	362	315	47	0	70
	South Newcastle R..	405	358	47	0	98
	Club Narooma ..	224	178	46	0	95
	Toronto RSL Memo..	218	172	46	0	85
	Camden RSL Club L..	175	131	44	0	50
	Culburra Bowling &..	397	354	43	0	88
	Cowra Services Clu..	431	390	41	0	59
	East Cessnock Bow..	365	324	41	0	100
	Muswellbrook RSL ..	254	213	41	0	92
	South Grafton Dist..	287	246	41	0	59
	Pelican Flat RSL Su..	479	441	38	(1)	68
	West Diggers ..	166	128	38	0	58
	Wingham District ..	401	364	37	0	62
	Woy Woy Leagues ..	446	409	37	0	72
	Lemon Tree Passag..	385	349	36	0	79
	Glenbrook Panther..	373	339	34	0	53
	Wyong RSL Club ..	460	428	32	0	87
	Thurgoona Countr..	297	268	29	0	51
	Kiama Leagues Clu..	141	113	28	2	63
	Ourimbah-Lisarow ..	462	435	27	0	77
	Singleton Returne..	299	272	27	4	67
	Erina Rugby Leagu..	445	419	26	0	100

7.2. May 2019 NSW Club Ranking Insights – Annual Average Net Hold Rankings (Current 12 mths vs Prior 12 mths)

7.2(a) Largest Annual Average Net Ranking Improvements – Clubs with More than 100 GMs

Region C..	Name	Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines
Metro	Ashfield RSL Sub-Branch Club ..	208	221	(13)	0	104
	Bankstown RSL Club Ltd ..	102	115	(13)	35	190
	Cronulla-Sutherland Leagues ..	106	116	(10)	0	166
	Campbelltown RSL Club Limite..	112	120	(8)	(2)	192
	Ramsgate RSL Memorial Club ..	59	67	(8)	10	202
	Merrylands RSL Club Ltd ..	20	26	(6)	(3)	303
	Canley Heights R S L & Sportin..	71	76	(5)	0	150
	Kingsgrove RSL Club Ltd ..	107	112	(5)	1	135
	Smithfield RSL ..	30	35	(5)	0	325
	Balgowlah RSL Memorial Club ..	129	133	(4)	0	120
	Ingleburn RSL Sub-Branch Clu..	49	53	(4)	1	246
	St Marys District Band Club Li..	113	117	(4)	0	189
	Burwood RSL Club ..	27	30	(3)	0	294
	City Tattersalls Club ..	46	49	(3)	(53)	215
	Club Rivers ..	45	48	(3)	0	208
	St Marys Rugby League Club L..	22	25	(3)	0	437
	Western Suburbs Leagues Clu..	22	25	(3)	(1)	474
	Workers Blacktown ..	18	21	(3)	0	430
Regional	Springwood Sports Club ..	233	249	(16)	15	108
	Fraternity Bowling & Recreati..	127	141	(14)	0	131
	Rich River Golf Club Limited ..	165	178	(13)	1	155
	Wests Cardiff ..	88	100	(12)	4	218
	Barooga Sports Club Ltd ..	93	104	(11)	0	174
	Country Club Gledswood Hills ..	74	85	(11)	(2)	203
	Wests City ..	145	155	(10)	0	158
	Echuca - Moama RSL & Citizen..	111	120	(9)	0	139
	Yarrawonga & Border Golf Clu..	204	213	(9)	0	120
	Lismore & District Workers Cl..	110	117	(7)	1	162
	Merimbula RSL Club Limited ..	159	166	(7)	0	122
	Albury Soldiers Sailors & Airm..	49	55	(6)	(20)	298
	Corowa RSL Club Limited ..	119	125	(6)	(2)	198
	Batemans Bay Soldiers Club Lt..	102	107	(5)	0	160
	Euston Bowling & Recreation ..	112	117	(5)	8	108
	Grafton District Services Club ..	131	136	(5)	0	128
	Mollymook Golf Club ..	172	177	(5)	14	117
	Toronto District Workers Club..	107	112	(5)	0	158
	Belmont 16 Foot Sailing Club ..	63	67	(4)	0	260
	Cessnock Rugby League Supp..	137	141	(4)	(2)	118
	Gosford RSL Club ..	70	74	(4)	3	183
	Lithgow & District Workmen's..	128	132	(4)	0	150
	Mayfield Ex Services Club Ltd ..	169	173	(4)	0	175
	Warilla Bowling & Recreation ..	103	107	(4)	(15)	203
	Wests Mayfield ..	79	83	(4)	(1)	243
	Goulburn Workers Club ..	112	115	(3)	2	159
	Riverina Australian Football C..	150	153	(3)	0	162

7.2(b) Largest Annual Average Net Ranking Improvements – Clubs with 50 to 100 GMs

Region C..	Name	Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines
Metro	Matraville R S L Sub-branch ..	353	466	(113)	(10)	85
	The Alcott ..	512	586	(74)	17	50
	Oatley RSL & Community Clu..	277	350	(73)	0	54
	Chester Hill RSL and Bowlin..	162	219	(57)	4	95
	Kareela Golf & Social Club ..	297	353	(56)	0	80
	The Juniors Maroubra ..	260	307	(47)	0	71
	Greenacre Bowling & Recrea..	515	559	(44)	8	66
	Dooleys Waterview Club ..	322	362	(40)	5	60
	Viking Sports Club Limited ..	268	303	(35)	1	68
	The Juniors Malabar ..	400	431	(31)	0	60
	Henry Lawson Club ..	283	311	(28)	(1)	51
	King Tom Club ..	452	480	(28)	(4)	59
	Brighton Lakes Recreation &..	278	299	(21)	8	59
	Guildford Bowling Club ..	295	316	(21)	(5)	53
	Kemps Creek Sporting & Bo..	167	183	(16)	0	100
	West's Tennis Club ..	450	466	(16)	20	54
	Earlwood Bowling & Rec Clu..	214	226	(12)	14	72
Regional	Singleton Bowling Club Co-o..	318	363	(45)	0	55
	Greta Workers Sports & Rec..	418	457	(39)	0	50
	Lakeside Golf Club - Camden ..	558	589	(31)	0	51
	Shoalhaven Ex Servicemens ..	167	197	(30)	18	81
	Byron Bay Services Club ..	232	259	(27)	0	60
	Milton & Ulladulla Bowling C..	351	377	(26)	0	64
	Griffith Leagues Club Souths..	151	174	(23)	1	95
	Charlestown Bowling Club ..	244	266	(22)	0	90
	Kiama Golf Club ..	399	421	(22)	0	53
	Kurri Kurri Bowling Club ..	211	233	(22)	1	81
	Tuncurry Beach Bowling Clu..	216	235	(19)	3	76
	Club North Haven ..	286	304	(18)	0	66
	Cowra Bowling Club Limited ..	299	317	(18)	0	50
	Bomaderry RSL Club Ltd ..	539	555	(16)	0	54
	Cooma Ex-Services Club ..	246	262	(16)	0	66
	Leeton Soldiers Club Ltd ..	265	281	(16)	0	65
	Narrabri RSL Memorial & Cit..	283	299	(16)	0	66
	Terrigal Memorial Country C..	223	239	(16)	0	92
	Munmorah United Bowling C..	256	271	(15)	0	65
	Wauchope RSL Club Ltd ..	233	248	(15)	0	83
	Club Dubbo ..	258	272	(14)	0	71
	Collegians' Port Kembla Lea..	374	388	(14)	(1)	55
	Corrimal RSL Memorial Club ..	247	261	(14)	7	71
	Hexham Bowling Club Co-op..	252	264	(12)	0	91
	Windale Gateshead Bowling..	388	400	(12)	0	56
	Eden Fishermen's Recreatio..	314	325	(11)	0	61

7.2(c) Largest Annual Average Net Ranking Declines – Clubs with More than 100 GMs

Region C..	Name	Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines
Metro	Caringbah RSL Memorial Cl..	181	165	16	0	103
	Petersham RSL Club Limite..	88	73	15	0	189
	St George Masonic Club Li..	216	201	15	0	104
	Lantern Club ..	89	76	13	0	157
	Maroubra Seals Sports & C..	126	113	13	(14)	139
	The Lakemba Club ..	128	115	13	0	112
	Cabramatta Rugby League ..	117	105	12	0	166
	Richmond Club Ltd ..	119	107	12	(1)	143
	Forestville RSL Club Limite..	173	162	11	(18)	130
	City Of Parramatta RSL Clu..	182	172	10	4	149
	Brighton-Le-Sands RSL Clu..	178	170	8	0	108
	Cronulla R S L Memorial Clu..	166	159	7	0	121
	Building Workers Club Limi..	176	170	6	0	138
	Guildford Rugby League Fo..	56	50	6	0	242
	Manly Warringah Rugby Le..	135	129	6	(22)	160
	Western Suburbs Soccer, S..	62	56	6	0	243
	Epping RSL (Sub-branch) & ..	51	46	5	2	243
	John Edmondson V C Memo..	69	64	5	(2)	227
	St George Leagues Club Li..	31	26	5	(28)	388
Regional	Bomaderry Bowling Club ..	173	158	15	0	106
	Illawarra District Rugby Le..	165	150	15	0	102
	Coomealla Memorial Sporti..	118	104	14	0	174
	Murray Downs Golf & Coun..	193	180	13	0	112
	Barham & District Services ..	173	161	12	(11)	125
	Bateau Bay Bowling Club ..	219	207	12	(15)	106
	Kempsey Macleay RSL Club..	153	141	12	0	101
	Diggers The Entrance ..	117	106	11	0	197
	Toukley RSL Sub-Branch Cl..	122	112	10	0	147
	Broken Hill Musicians Club ..	224	215	9	0	101
	South Tweed Heads Bowls ..	188	179	9	0	110
	Barrier Social Democratic C..	142	134	8	(1)	130
	Soldiers Point Bowling Clu..	188	180	8	0	110
	Beresfield Bowling Club Li..	156	149	7	0	125
	Ettalong Memorial Bowlin..	140	133	7	1	124
	Everglades Country Club ..	209	202	7	0	101
	Oak Flats Bowling & Recrea..	155	148	7	0	130
	Wallarah Bay Recreation Cl..	140	133	7	0	132
	Club Banora ..	140	134	6	0	196
	Collegians Rugby League F..	54	48	6	0	260
	Mulwala Water Ski Club Lt..	124	118	6	0	149
	Seagulls Club ..	83	77	6	(5)	213
	Forster Tuncurry Memorial..	89	84	5	2	175
	Sawtell RSL Club Limited ..	176	171	5	(7)	108
		Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines

7.2(d) Largest Annual Average Net Ranking Declines – Clubs with 50 to 100 GMs

Region C..	Name	Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Change in Av Number of Gaming Machines	May19 Gaming Machines
Metro	Arncliffe Scots Sports & So..	366	323	43	0	50
	Engadine Bowling & Recrea..	330	302	28	0	60
	Cyprus Community of NSW ..	692	668	24	0	60
	Mortdale RSL Community C..	417	393	24	(6)	52
	Assyrian Sports & Cultural ..	317	295	22	0	56
	Padstow RSL Club Limited ..	324	302	22	(11)	58
	The Hills District Bowling C..	320	298	22	0	73
	Club on East	293	272	21	0	100
	Auburn Tennis & Recreatio..	313	295	18	0	53
	Coogee Diggers	423	407	16	0	64
	Auburn Soccer Sports Club ..	212	197	15	0	65
	Bondi Junction-Waverley R..	443	428	15	0	58
	Dural Country Club	442	427	15	(2)	58
	Jets Sports Club Limited ..	518	482	36	0	53
Regional	Kahibah Bowling Club Co-o..	427	393	34	0	50
	Weston District Workers' C..	439	405	34	0	50
	City Diggers Wollongong ..	266	234	32	(3)	78
	Forster Bowling Club Limit..	297	268	29	0	80
	Narooma Golf Club	405	377	28	0	50
	Albion Park RSL Memorial ..	320	293	27	0	55
	The Entrance Bowling Club ..	333	307	26	(1)	75
	Pelican Flat RSL Sub-branc..	352	329	23	(1)	68
	Illawarra Yacht Club Limite..	274	253	21	0	96
	Moss Vale Services Club Li..	270	250	20	0	79
	Narrandera Ex Servicemen'..	376	356	20	(3)	50
	Woy Woy Leagues Club	326	306	20	0	72
	Bargo Sports Club	401	382	19	0	50
	Forbes Services Memorial ..	261	242	19	(7)	80
	Woodburn Evans Head RSL ..	365	346	19	0	56
	Club Macquarie Ltd	256	238	18	0	94
	Nelson Bay Bowling & Recr..	249	231	18	0	76
	Camden RSL Club Limited ..	290	273	17	0	50
	Cowra Services Club	354	337	17	0	59
	Wellington Soldiers Memo..	300	283	17	(4)	52
	Collegians RLFC Balgownie ..	234	218	16	(6)	77
	Central Leagues Club	294	279	15	0	70
	Glenbrook Panthers	351	336	15	0	53
	South Newcastle Rugby Le..	249	234	15	0	98
	Toronto RSL Memorial Club..	215	200	15	0	85
	Wingham District Memoria..	332	317	15	0	62
	Wyong RSL Club	294	279	15	0	87

8.1 May 2019 NSW Club Ranking Insights – Net Hold Per GM Rankings (May 2019 vs Feb 2019)

The Net Hold Per GM Rankings are a key measure of a Club's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in club activities (eg renovations, amalgamations, gaming floor changes etc).

8.1(a) Largest Current Quarter PGM Net Ranking Improvements – Clubs with More than 100 GMs

Region C..	Name	May19 PGM Ranking	Feb19 PGM Ranking	Change in PGM Ranking	Change in Gaming Machines	May19 Gaming Machines
Metro	Bankstown RSL Club Ltd	135	291	(156)	0	225
	Gladesville RSL & Community C..	163	295	(132)	(17)	102
	Bowlers Club of NSW Ltd	217	268	(51)	0	118
	Campbelltown RSL Club Limite..	236	280	(44)	0	192
	Forestville RSL Club Limited	267	304	(37)	0	129
	St Marys R.S.L & Ex Servicema..	431	467	(36)	0	129
	Baulkham Hills Sports Club	374	406	(32)	0	144
	Cronulla-Sutherland Leagues C..	113	145	(32)	0	166
	Cronulla R S L Memorial Club L..	200	228	(28)	0	121
	Maroubra Seals Sports & Com..	98	125	(27)	(20)	121
	Cabramatta Rugby League Clu..	166	191	(25)	0	166
	Moorebank Sports Club Ltd	83	106	(23)	1	189
	Club Condell Park	137	158	(21)	0	167
	Brighton-Le-Sands RSL Club Lt..	218	237	(19)	0	108
	The Lakemba Club	60	76	(16)	0	112
	City Tattersalls Club	16	31	(15)	(25)	191
	Hornsby R S L Club Ltd	133	146	(13)	0	397
	Kingsgrove RSL Club Ltd	67	80	(13)	4	138
Regional	Mayfield Ex Services Club Ltd	384	480	(96)	0	175
	Barham & District Services Me..	215	266	(51)	0	125
	Everglades Country Club	284	331	(47)	0	101
	Deniliquin RSL Club Ltd	265	311	(46)	0	101
	Wagga R S L Club Ltd	149	187	(38)	0	194
	Griffith Ex-Servicemen's Club L..	129	162	(33)	0	147
	Euston Bowling & Recreation C..	7	39	(32)	8	120
	West's Cardiff	154	185	(31)	0	218
	Beresfield Bowling Club Limite..	185	215	(30)	0	125
	Barrier Social Democratic Club..	206	234	(28)	0	130
	Murray Downs Golf & Country ..	254	282	(28)	0	112
	Dubbo RSL Memorial Club Limi..	80	107	(27)	(14)	241
	Bomaderry Bowling Club	198	223	(25)	0	106
	The Entrance Leagues Club Lim..	116	141	(25)	0	146
	Albury Soldiers Sailors & Airm..	65	89	(24)	(16)	279
	Echuca - Moama RSL & Citizens..	84	108	(24)	0	139
	Club Banora	382	405	(23)	0	196
	Broken Hill Musicians Club Ltd ..	362	383	(21)	0	101
	Yarrowonga & Border Golf Clu..	330	344	(14)	0	120
	Queanbeyan Leagues Club Limi..	75	88	(13)	0	373
	Tweed Heads Bowls Club Ltd	173	186	(13)	0	240

8.1(b) Largest Current Quarter PGM Net Ranking Improvements – Clubs with 50 to 100 GMs

Region C..	Name	May19 PGM Ranking	Feb19 PGM Ranking	Change in PGM Ranking	Change in Gaming Machines	May19 Gaming Machines
Metro	Assyrian Sports & Cultural C..	280	418	(138)	0	56
	Padstow RSL Club Limited ..	251	386	(135)	(9)	51
	The Alcott	506	626	(120)	0	50
	Brighton Lakes Recreation &..	207	316	(109)	0	61
	Earlwood Bowling & Rec Clu..	88	150	(62)	0	72
	Coogee Diggers	604	660	(56)	0	64
	Penrith Gaels Cultural & Spo..	350	402	(52)	0	54
	Sydney Markets Industries ..	41	92	(51)	0	59
	Viking Sports Club Limited ..	233	281	(48)	0	68
	Henry Lawson Club	144	180	(36)	0	51
	Ryde X Services Club	443	476	(33)	0	83
	Kemps Creek Sporting & Bo..	127	159	(32)	0	100
	Engadine RSL & Citizens Clu..	189	219	(30)	0	80
	Auburn Tennis & Recreation ..	228	257	(29)	0	53
	Auburn Soccer Sports Club L..	90	117	(27)	0	65
	Arncliffe Scots Sports & Soci..	426	452	(26)	0	50
	Club on East	540	566	(26)	0	100
	The Juniors Malabar	549	574	(25)	0	60
Regional	Lightning Ridge District Bo..	220	365	(145)	0	91
	Gunnedah Services & Bowlin..	132	270	(138)	0	63
	Glen Innes & District Service..	169	255	(86)	0	62
	Moree & District Services Cl..	196	277	(81)	0	85
	Collegians RLFC Balgownie ..	179	246	(67)	0	75
	Terrigal Memorial Country C..	232	299	(67)	0	92
	Yass Soldiers Club Limited ..	367	433	(66)	0	94
	Budgewoi Soccer Club	279	339	(60)	0	58
	Glenbrook Panthers	356	414	(58)	0	53
	Toronto RSL Memorial Club ..	216	273	(57)	0	85
	West Wyalong Services & Cit..	603	659	(56)	0	51
	Forster Bowling Club Limite..	404	458	(54)	0	80
	Cowra Services Club	401	454	(53)	0	59
	Collegians' Port Kembla Lea..	412	461	(49)	0	55
	Erina Rugby League Football..	438	483	(45)	0	100
	Windale Gateshead Bowling..	533	576	(43)	0	56
	Byron Bay Services Club	97	139	(42)	0	60
	Forbes Services Memorial Cl..	271	312	(41)	0	72
	Narooma Golf Club	453	494	(41)	0	50
	Muswellbrook & District Wo..	74	114	(40)	0	61
	Jets Sports Club Limited	710	749	(39)	0	53
	Cooma Ex-Services Club	140	178	(38)	0	66
	Ourimbah-Lisarow RSL Club ..	472	508	(36)	0	77
	Park Beach Bowling Club Li..	188	221	(33)	0	65
	Murwillumbah Services Me..	256	288	(32)	0	75
	Singleton Returned Service..	318	347	(29)	0	70
	Windang Bowls Club	235	264	(29)	0	55
	Albion Park Bowling & Recre..	494	521	(27)	0	53
	Wingham District Memorial ..	389	416	(27)	0	62
	Griffith Leagues Club Souths..	53	79	(26)	0	95
	Parkes Service & Citizens Clu..	178	203	(25)	0	73
	Singleton Bowling Club Co-o..	285	308	(23)	0	55
	Halekulani Bowling Club Lim..	187	208	(21)	0	100
		May19 PGM Ranking	Feb19 PGM Ranking	Change in PGM Ranking	Change in Gaming Machines	May19 Gaming Machines

8.1(c) Largest Current Quarter PGM Net Ranking **Declines** – Clubs with More than 100 GMs

Region C..	Name	May19 PGM Ranking	Feb19 PGM Ranking	Change in PGM Ranking	Change in Gaming Machines	May19 Gaming Machines
Metro	St George Masonic Club Limited..	377	244	133	0	104
	Penrith RSL Club Limited ..	142	73	69	38	300
	Birrong Bowling & Sports Club L..	282	216	66	0	127
	City of Sydney RSL & Communit..	201	137	64	0	126
	Petersham RSL Club Limited ..	180	126	54	0	189
	Caringbah RSL Memorial Club Li..	250	217	33	0	103
	Harbord Diggers - Mounties Gr..	351	319	32	0	175
	Guildford Rugby League Footba..	86	55	31	0	242
	Five Dock RSL Community Club ..	184	155	29	0	180
	Western Suburbs Soccer, Sport..	109	83	26	0	243
	Epping RSL (Sub-branch) & Com..	72	47	25	0	243
Regional	Illawarra District Rugby League..	225	119	106	0	102
	Catalina Country Club ..	337	262	75	0	152
	Country Club Gledswood Hills ..	157	96	61	34	258
	Twin Towns Services Club Limit..	230	169	61	0	592
	Soldiers Point Bowling Club Lim..	292	240	52	0	110
	West City ..	307	261	46	0	158
	Mollymook Golf Club ..	245	201	44	1	122
	Diggers The Entrance ..	298	259	39	0	197
	Berkeley Sports Club ..	247	211	36	0	131
	Illawarra Master Builders Club ..	246	210	36	(1)	201
	Springwood Sports Club ..	420	384	36	0	108
	Merimbula-Imlay Bowling Club ..	152	118	34	0	121
	Wallsend RSL & Community Clu..	183	149	34	0	255
	Kempsey Macleay RSL Club ..	131	98	33	0	101
	The Westport Club ..	194	161	33	4	252
	Milton Ulladulla Ex-Servos Club ..	123	91	32	0	107
	Woonona Bulli RSL Memorial Cl..	262	230	32	1	119
	Bathurst Panthers ..	212	182	30	0	123
	Goulburn Workers Club ..	195	165	30	0	159
	Lismore & District Workers Clu..	159	129	30	0	162
	Tomakin Sports & Social Club Li..	343	313	30	0	107
	West Tamworth League Club Li..	96	66	30	8	169
	Commercial Club (Albury) Ltd ..	162	133	29	1	616
	Mulwala Water Ski Club Ltd ..	156	128	28	0	149
	St Georges Basin Country Club ..	89	63	26	2	153
	Belmont 16 Foot Sailing Club ..	122	97	25	0	260
	Forster Tuncurry Memorial Ser..	111	87	24	0	175
	Cessnock Rugby League Suppor..	118	95	23	0	114
	West Nelson Bay ..	105	85	20	0	180

8.1(d) Largest Current Quarter PGM Net Ranking **Declines** – Clubs with 50 to 100 GMs

Region C..	Name	May19 PGM Ranking	Feb19 PGM Ranking	Change in PGM Ranking	Change in Gaming Machines	May19 Gaming Machines
Metro	Avalon Beach RSL Club Ltd ..	349	205	144	0	56
	St George Motor Boat Club ..	402	287	115	0	90
	King Tom Club ..	697	584	113	0	57
	Penshurst RSL ..	227	151	76	0	96
	Wests Tennis Club ..	633	570	63	0	54
	Carlingford Bowling, Sports..	517	456	61	0	80
	DOOLEYS Regents Park Spo..	459	398	61	0	74
	The Juniors Maroubra ..	296	235	61	0	71
	Panania East Hills RSL Club ..	210	154	56	0	88
	Gymea Bowling & Recreatio..	686	631	55	0	51
	Dural Country Club ..	645	597	48	0	58
	Kingswood Sports Club ..	475	428	47	0	95
	Bexley RSL & Community Cl..	313	269	44	0	97
	Kareela Golf & Social Club ..	437	396	41	0	80
	Miranda RSL Sub-Branch Cl..	368	332	36	0	71
	The Randwick Club ..	242	209	33	0	87
Regional	Shoalhaven Heads Bowling ..	397	236	161	0	72
	Kiama Golf Club ..	501	366	135	0	53
	Urunga Bowling Club Limite..	391	276	115	0	53
	Laurieton United Services Cl..	275	175	100	0	98
	Woolgoolga Returned Servi..	432	336	96	0	60
	Club Jervis Bay ..	324	232	92	0	81
	Club North Haven ..	376	284	92	0	66
	Sussex Inlet RSL Club Ltd ..	320	229	91	0	80
	Mullumbimby Ex-Services Cl..	596	506	90	0	62
	Warilla Sports Club Limited ..	422	335	87	0	59
	Moss Vale Services Club Lim..	429	352	77	0	79
	Woodburn Evans Head RSL ..	512	444	68	0	56
	Lemon Tree Passage Bowlin..	428	364	64	0	79
	Cardiff RSL Club Limited ..	294	231	63	0	98
	Kingscliff Bowls Club Limite..	253	190	63	0	80
	Corrimal RSL Memorial Club..	274	212	62	0	72
	Eden Fishermen's Recreatio..	363	302	61	0	61
	South Newcastle Rugby Lea..	447	390	57	0	98
	The Entrance Bowling Club ..	539	482	57	0	75
	Swansea RSL Club Ltd ..	240	184	56	0	91
	Gundagai District Services ..	416	363	53	0	53
	Picton Bowling Club ..	499	447	52	0	50
	West Diggers ..	192	140	52	0	58
	Wyong RSL Club ..	497	446	51	0	87
	Bomaderry RSL Club Ltd ..	786	736	50	0	54
	Culburra Bowling & Recreati..	421	372	49	0	88
	South Grafton District Ex-S..	290	243	47	0	59
	Greta Workers Sports & Rec..	550	504	46	0	50
	Nelson Bay Bowling & Recre..	305	263	42	0	76
	Milton & Ulladulla Bowling ..	466	425	41	0	64
	East Cessnock Bowling Club..	392	354	38	0	100
	Munmorah United Bowling ..	259	222	37	0	65
	Kiama Leagues Club ..	151	116	35	0	63
	Lakeside Golf Club - Camden..	793	758	35	0	51
	Weston District Workers' C..	574	541	33	0	50
	Charlestown Bowling Club ..	352	320	32	0	90
	Queanbeyan Australian Foo..	387	356	31	0	67

8.2. May 2019 NSW Club Ranking Insights – Net Rankings (May 2019 vs Feb 2019)

8.2(a) Largest Current Quarter Net Ranking **Improvements** – Clubs with More than 100 GMs

Region C..	Name	May19 Net Ranking	Feb19 Net Ranking	Change in Net Ranking	Change in Gaming Machines	May19 Gaming Machines
Metro	Bankstown RSL Club Ltd ..	76	102	(26)	0	225
	Baulkham Hills Sports Clu..	179	191	(12)	0	144
	St Marys R.S.L & Ex Servic..	217	229	(12)	0	129
	Bowlers Club of NSW Ltd ..	167	177	(10)	0	118
	Campbelltown RSL Club Li..	111	121	(10)	0	192
	Cronulla R S L Memorial Cl..	158	168	(10)	0	121
	Cronulla-Sutherland Leagu..	99	109	(10)	0	166
	Gladesville RSL & Commun..	173	182	(9)	(17)	102
	Granville Diggers ..	141	149	(8)	0	149
	Brighton-Le-Sands RSL Clu..	177	184	(7)	0	108
	Cabramatta Bowling & Rec..	97	104	(7)	0	125
	Cabramatta Rugby League..	113	119	(6)	0	166
	Kingsgrove RSL Club Ltd ..	102	108	(6)	4	138
	South Sydney Junior Rugb..	19	25	(6)	0	509
	Western Suburbs Leagues ..	18	24	(6)	0	475
	Canley Heights R S L & Spo..	68	73	(5)	0	150
	Club Condell Park ..	105	110	(5)	0	167
	Forestville RSL Club Limite..	168	173	(5)	0	129
	The Lakemba Club ..	124	129	(5)	0	112
Regional	Euston Bowling & Recreati..	70	105	(35)	8	120
	Mayfield Ex Services Club ..	155	183	(28)	0	175
	Barham & District Services..	156	170	(14)	0	125
	Barrier Social Democratic ..	146	159	(13)	0	130
	Beresfield Bowling Club Li..	148	160	(12)	0	125
	Murray Downs Golf & Coun..	182	193	(11)	0	112
	Deniliquin RSL Club Ltd ..	200	210	(10)	0	101
	Club Banora ..	138	147	(9)	0	196
	Griffith Ex-Servicemen's Cl..	118	127	(9)	0	147
	Wagga R S L Club Ltd ..	90	99	(9)	0	194
	Yarrawonga & Border Golf ..	191	200	(9)	0	120
	Broken Hill Musicians Club..	231	239	(8)	0	101
	Everglades Country Club ..	207	215	(8)	0	101
	Orange Ex-Services Club ..	56	64	(8)	0	218
	The Entrance Leagues Club..	115	123	(8)	0	146
	Dubbo RSL Memorial Club ..	59	66	(7)	(14)	241
	Wyong Rugby League Club ..	49	56	(7)	2	257
	Merimbula RSL Club Limite..	150	156	(6)	0	122
	East Maitland Bowling Clu..	87	92	(5)	0	164
	Ettalong Diggers ..	52	57	(5)	7	243
	Grafton District Services C..	130	135	(5)	0	128
	Oak Flats Bowling & Recre..	157	162	(5)	0	130
	Port Macquarie City Bowli..	147	152	(5)	0	141
	Wallarah Bay Recreation C..	139	144	(5)	0	132

8.2(b) Largest Current Quarter Net Ranking Improvements – Clubs with 50 to 100 GMs

Region C..	Name	May19 Net Ranking	Feb19 Net Ranking	Change in Net Ranking	Change in Gaming Machines	May19 Gaming Machines
Metro	The Alcott	412	470	(58)		50
	Assyrian Sports & Cultural Cl..	305	359	(54)		56
	Brighton Lakes Recreation & ..	262	300	(38)		61
	Coogee Diggers	413	448	(35)		64
	Sydney Markets Industries Cl..	190	224	(34)		59
	Earlwood Bowling & Rec Club ..	193	218	(25)		72
	Padstow RSL Club Limited	311	332	(21)	(9)	51
	Penrith Gaels Cultural & Spor..	340	358	(18)		54
	Ryde X Services Club	288	306	(18)		83
	Club on East	301	318	(17)		100
	The Juniors Malabar	394	411	(17)		60
	Viking Sports Club Limited	252	269	(17)		68
	Auburn Tennis & Recreation C..	291	307	(16)		53
	Henry Lawson Club	276	292	(16)		51
	Greenacre Bowling & Recreat..	471	486	(15)		66
	Auburn Soccer Sports Club Lt..	212	223	(11)		65
Regional	Lightning Ridge District Bowl..	202	250	(48)		91
	Gunnedah Services & Bowlin..	236	282	(46)		63
	West Wyalong Services & Citi..	451	490	(39)		51
	Glen Innes & District Services..	249	280	(31)		62
	Moree & District Services Clu..	209	236	(27)		85
	Windale Gateshead Bowling ..	398	425	(27)		56
	Forster Bowling Club Limited ..	282	308	(26)		80
	Jets Sports Club Limited	511	537	(26)		53
	Budgewoi Soccer Club	298	322	(24)		58
	Muswellbrook & District Wor..	210	234	(24)		61
	Yass Soldiers Club Limited	242	266	(24)		94
	Toronto RSL Memorial Club Li..	213	235	(22)		85
	Byron Bay Services Club	228	248	(20)		60
	Cowra Services Club	342	361	(19)		59
	Glenbrook Panthers	345	364	(19)		53
	Ourimbah-Lisarow RSL Club L..	316	335	(19)		77
	Albion Park Bowling & Recrea..	392	410	(18)		53
	Collegians RLFC Balgownie ..	225	243	(18)		75
	Narooma Golf Club	388	405	(17)		50
	Erina Rugby League Football ..	257	273	(16)		100
	Terrigal Memorial Country Cl..	204	219	(15)		92
	Collegians' Port Kembla Leag..	360	374	(14)		55
	Cooma Ex-Services Club	233	247	(14)		66
	Griffith Leagues Club Southsi..	136	150	(14)		95
	Windang Bowls Club	287	301	(14)		55
	Wellington Soldiers Memoria..	297	310	(13)		52
	Forbes Services Memorial Clu..	256	268	(12)		72
	Murwillumbah Services Mem..	243	255	(12)		75
	Park Beach Bowling Club Limi..	248	260	(12)		65
	Singleton Bowling Club Co-op..	307	319	(12)		55
	Singleton Returned Servicem..	277	289	(12)		70
	Wingham District Memorial S..	328	340	(12)		62
		May19 Net Ranking	Feb19 Net Ranking	Change in Net Ranking	Change in Gaming Machines	May19 Gaming Machines

8.2(c) Largest Current Quarter Net Ranking Declines – Clubs with More than 100 GMs

Region C..	Name	May19 Net Ranking	Feb19 Net Ranking	Change in Net Ranking	Change in Gaming Machines	May19 Gaming Machines
Metro	St George Masonic Club Li..	232	196	36	0	104
	Birrong Bowling & Sports ..	174	158	16	0	127
	City of Sydney RSL & Com..	152	137	15	0	126
	Petersham RSL Club Limit..	103	89	14	0	189
	Guildford Rugby League F..	63	53	10	0	242
	Caringbah RSL Memorial C..	192	185	7	0	103
	Five Dock RSL Community ..	107	100	7	0	180
	Maroubra Seals Sports & ..	131	124	7	(20)	121
	Western Suburbs Soccer, ..	67	60	7	0	243
	Workers Blacktown ..	23	16	7	0	430
	Ashfield Catholic & Comm..	184	178	6	0	101
	Canterbury Hurlstone Par..	26	20	6	0	374
	Harbord Diggers - Mounti..	144	138	6	0	175
	Building Workers Club Lim..	181	176	5	0	138
	Epping RSL (Sub-branch) ..	55	50	5	0	243
	Penrith RSL Club Limited ..	57	52	5	38	300
	Windsor RSL Club Ltd ..	89	84	5	(1)	175
Regional	Illawarra District Rugby L..	186	161	25	0	102
	Catalina Country Club ..	162	146	16	0	152
	Soldiers Point Bowling Clu..	196	181	15	0	110
	St Georges Basin Country ..	101	88	13	2	153
	Forster Tuncurry Memoria..	92	80	12	0	175
	Kempsey Macleay RSL Clu..	165	153	12	0	101
	Springwood Sports Club ..	238	226	12	0	108
	Milton Ulladulla Ex-Servos..	153	142	11	0	107
	Tomakin Sports & Social Cl..	216	205	11	0	107
	Diggers The Entrance ..	122	112	10	0	197
	Bateau Bay Bowling Club ..	230	221	9	0	106
	West Nelson Bay ..	86	77	9	0	180
	Goulburn Workers Club ..	126	118	8	0	159
	Illawarra Master Builders ..	106	98	8	(1)	201
	Lismore & District Worker..	114	106	8	0	162
	Mulwala Water Ski Club Lt..	123	115	8	0	149
	Bathurst RSL Club Limited..	110	103	7	0	139
	Berkeley Sports Club ..	160	154	6	0	131
	Cessnock Rugby League S..	140	134	6	0	114
	Mollymook Golf Club ..	169	163	6	1	122
	Belmont 16 Foot Sailing Cl..	66	61	5	0	260
	West Tamworth League Cl..	88	83	5	8	169
	West City ..	145	140	5	0	158
		May19 Net Ranking	Feb19 Net Ranking	Change in Net Ranking	Change in Gaming Machines	May19 Gaming Machines

8.2(d) Largest Current Quarter Net Ranking Declines – Clubs with 50 to 100 GMs

Region C..	Name	May19 Net Ranking	Feb19 Net Ranking	Change in Net Ranking	Change in Gaming Machines	May19 Gaming Machines
Metro	King Tom Club	482	430	52	0	57
	Avalon Beach RSL Club Ltd	330	285	45	0	56
	St George Motor Boat Club L..	260	220	40	0	90
	Gymea Bowling & Recreatio..	505	468	37	0	51
	Carlingford Bowling, Sports ..	333	305	28	0	80
	Wests Tennis Club	458	433	25	0	54
	DOOLEYS Regents Park Spor..	321	297	24	0	74
	Penshurst RSL	197	175	22	0	96
	Dural Country Club	452	434	18	0	58
	Kingswood Sports Club	281	263	18	0	95
	Mount Lewis Bowling Club C..	222	204	18	0	65
	Bexley RSL & Community Clu..	223	207	16	0	97
	The Juniors Maroubra	267	251	16	0	71
	Hurstville R.S.L. Memorial Cl..	163	148	15	0	67
Regional	Shoalhaven Heads Bowling ..	299	249	50	0	72
	Urunga Bowling Club Limite..	363	317	46	0	53
	Mullumbimby Ex-Services Cl..	414	370	44	0	62
	Kiama Golf Club	395	352	43	0	53
	Woolgoolga Returned Servic..	352	312	40	0	60
	Bomaderry RSL Club Ltd	562	524	38	0	54
	The Entrance Bowling Club L..	361	327	34	0	75
	Warilla Sports Club Limited ..	350	316	34	0	59
	Club North Haven	306	274	32	0	66
	Laurieton United Services Cl..	211	179	32	0	98
	Moss Vale Services Club Limi..	293	265	28	0	79
	Club Jervis Bay	253	227	26	0	81
	Sussex Inlet RSL Club Ltd	254	228	26	0	80
	Tamworth Services Club Lim..	322	296	26	(10)	64
	Woodburn Evans Head RSL C..	390	365	25	0	56
	Eden Fishermen's Recreatio..	319	295	24	0	61
	Lemon Tree Passage Bowlin..	292	270	22	0	79
	Greta Workers Sports & Rec..	434	413	21	0	50
	Kingscliff Bowls Club Limite..	234	213	21	0	80
	Pelican Flat RSL Sub-branch ..	348	328	20	(4)	65
	Corrimal RSL Memorial Club ..	259	241	18	0	72
	Lakeside Golf Club - Camden ..	572	555	17	0	51
	Milton & Ulladulla Bowling C..	353	336	17	0	64
	Picton Bowling Club	404	387	17	0	50
	South Newcastle Rugby Lea..	261	244	17	0	98
	Cardiff RSL Club Limited	215	199	16	0	98
	West Diggers	268	252	16	0	58
	Culburra Bowling & Recreati..	273	258	15	0	88

9. May 2019 Quarter - Club Machine Movements

9.1 May 2019 Quarter Machine Number **Increases**

Region C...	Name				
Metro	Penrith RSL Club Limited	.. 38	300	142	57
	Canterbury League Club Ltd	.. 16	711	14	4
	Rooty Hill RSL Club Limited	.. 12	726	39	6
	Kingsgrove RSL Club Ltd	.. 4	138	67	102
	Ramsgate RSL Memorial Club Lim..	.. 4	208	51	61
	Ingleburn RSL Sub-Branch Club Li..	.. 1	247	61	50
	Moorebank Sports Club Ltd	.. 1	189	83	80
Regional	Country Club Gledswood Hills	.. 34	258	157	71
	Euston Bowling & Recreation Clu..	.. 8	120	7	70
	West Tamworth League Club Limi..	.. 8	169	96	88
	Ettalong Diggers	.. 7	243	59	52
	Ganmain & District Sports Club Li..	.. 4	8	971	969
	The Westport Club	.. 4	252	194	77
	Goulburn & District Soldiers Club 2	143	211	137
	Kurri Kurri Bowling Club	.. 2	82	170	206
	Lithgow & District Workmen's Cl..	.. 2	150	160	125
	St Georges Basin Country Club Lt..	.. 2	153	89	101
	Wyong Rugby League Club	.. 2	257	68	49
	Commercial Club (Albury) Ltd	.. 1	616	162	27
	Leura Golf Club	.. 1	41	961	773
	Mollymook Golf Club	.. 1	122	245	169
	Quirindi RSL Sub-Branch Club Lim..	.. 1	36	258	380
	Woonona Bulli RSL Memorial Clu..	.. 1	119	262	175
		Change in Gaming Machines	May19 Gaming Machines	May19 PGM Ranking	May19 Net Ranking

9.2 May 2019 Quarter Machine Number Reductions

Region C..	Name				
Metro	City Tattersalls Club ..	(25)		191	16
	Maroubra Seals Sports & Co..	(20)		121	98
	Gladesville RSL & Community..	(17)		102	163
	Club Paceway ..	(12)		26	385
	Bankstown Golf Club ..	(10)		3	733
	Hungarian (Magyar) Social Cl..	(10)		0	1,067
	South Hungarian Club ..	(10)		0	1,069
	Padstow RSL Club Limited ..	(9)		51	251
	Eastern Suburbs Leagues Clu..	(8)		330	38
	Eastern Suburbs District Rug..	(7)		0	1,055
	Campsie South Bowling & Rec..	(6)		12	486
	Emu Plains Sporting & Recrea..	(6)		44	147
	Rose Bay RSL Club Co-operati..	(6)		37	607
	Richmond Club Ltd ..	(5)		139	110
	Beecroft Bowling & Recreatio..	(4)		0	1,054
	City of Blacktown RSL Club Lt..	(3)		215	226
	Leichhardt Bowling & Recrea..	(3)		26	769
	Club Central Menai ..	(2)		201	177
	Lantern Club ..	(2)		155	76
	Merrylands RSL Club Ltd ..	(2)		300	6
	Mortdale RSL Community Clu..	(2)		49	526
	Narrabeen R S L Memorial & ..	(1)		36	792
	Paddington/Woollahra RSL M..	(1)		49	529
	Windsor RSL Club Ltd ..	(1)		175	106
Regional	Mingara Recreation Club ..	(33)		445	124
	Albury Soldiers Sailors & Air..	(16)		279	65
	Stonebridge Golf Club ..	(15)		0	1,060
	Dubbo RSL Memorial Club Li..	(14)		241	80
	Tamworth Services Club Limi..	(10)		64	395
	Club Taree ..	(9)		89	64
	The Courts @ East ..	(8)		10	929
	Coonamble & District RSL Clu..	(7)		0	1,059
	Bingara Returned Serviceme..	(6)		21	400
	Nambucca Heads Bowling & ..	(6)		37	542
	Pottsville District Bowls & Sp..	(6)		41	418
	Western Suburbs Leagues Cl..	(5)		273	92
	Pelican Flat RSL Sub-branch C..	(4)		65	463
	Tottenham Golf Club Limited ..	(4)		0	1,064
	Club Millthorpe ..	(3)		3	777
	Gosford Sailing Club Ltd ..	(3)		16	470
	Gulgong RSL Club ..	(3)		17	592
	Kemblawarra Portuguese Sp..	(3)		25	480
	Mullumbimby Rugby League ..	(3)		4	986
	Muree Golf Club Limited ..	(3)		38	594
	Wagga Wagga Boat Club Limi..	(3)		7	1,022
	Central Coast Leagues Club ..	(2)		313	56
	Lake Cathie Bowling & Recrea..	(2)		34	519
	Coro Club Limited ..	(1)		42	381
	Illawarra Master Builders Clu..	(1)		201	246
		Change in Gaming Machines	May19 Gaming Machines	May19 PGM Ranking	May19 Net Ranking

10. Important Information for Report Users

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