



NSW Pubs

Industry Gaming Insights and Trends – Data to 30 September 2019

27th November 2019

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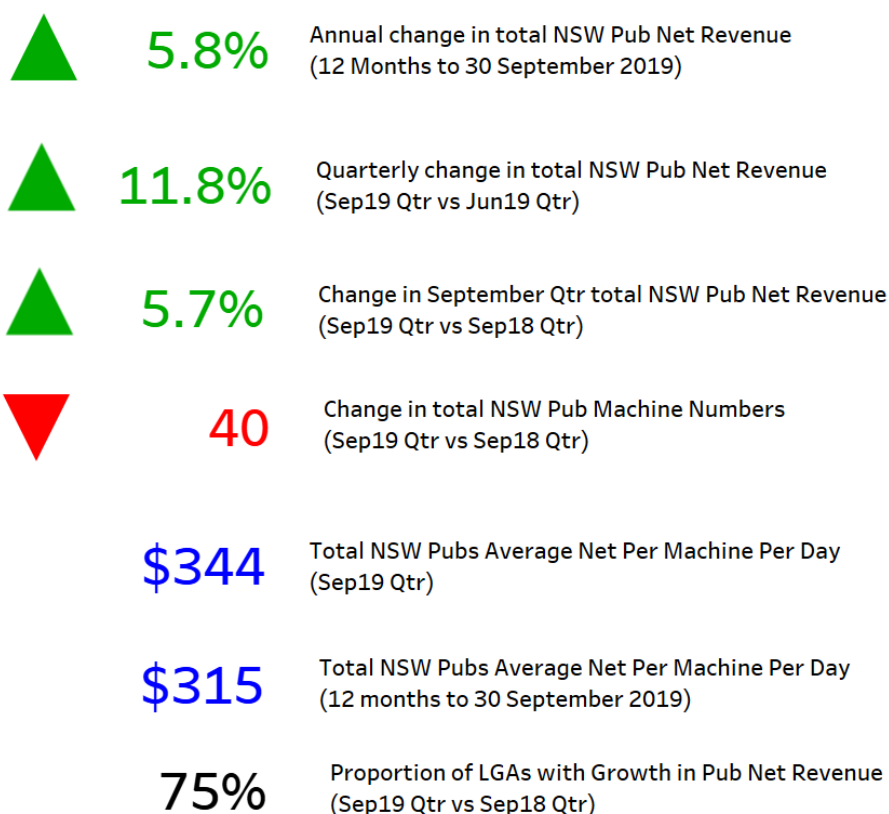
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1. Introduction

The following report provides a range of insights in regard to the NSW Pubs Industry based on the NSW State Gaming data to 30 September 2019.

2. Executive Summary

NSW State-Level Insights



(Note: Liquor & Gaming NSW has discontinued the disclosure of Turnover in all reporting and accordingly no Turnover data is available).

Pub Ranking Movements

- Refer to sections 6.1, 6.2, 7.1, 7.2, 8.1 and 8.2 for the largest increases and decreases in key rankings for the current quarter and the annual average for the year to Sep 2019.

Pub Machine Movements

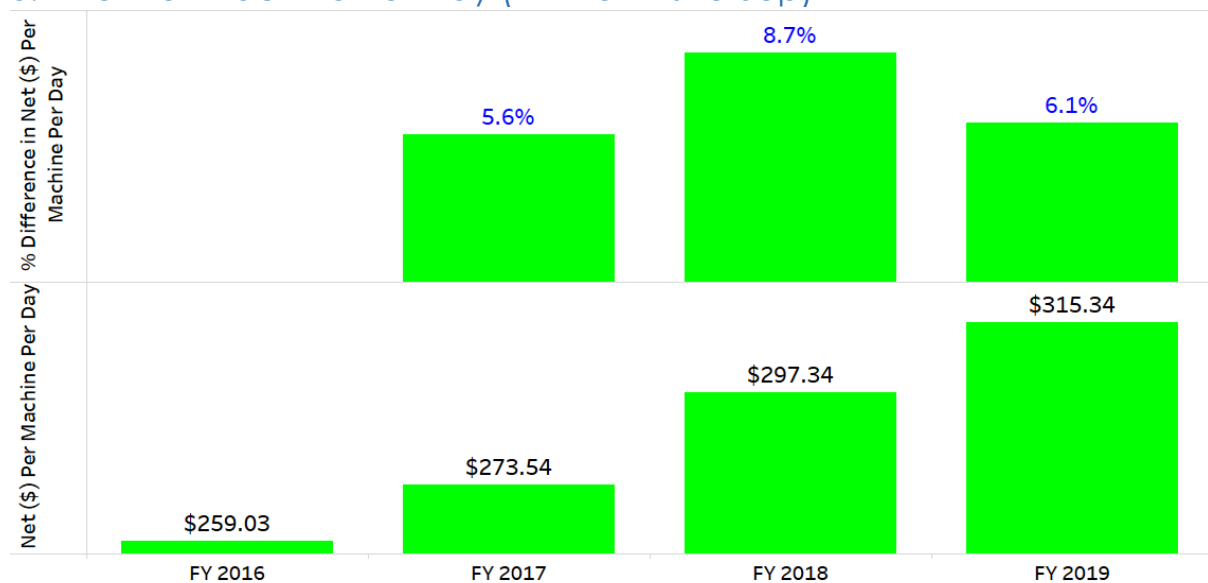
- Refer to section 9 for the largest individual increases and decreases by venue in machine numbers for the current quarter.

3. State-Level Insights

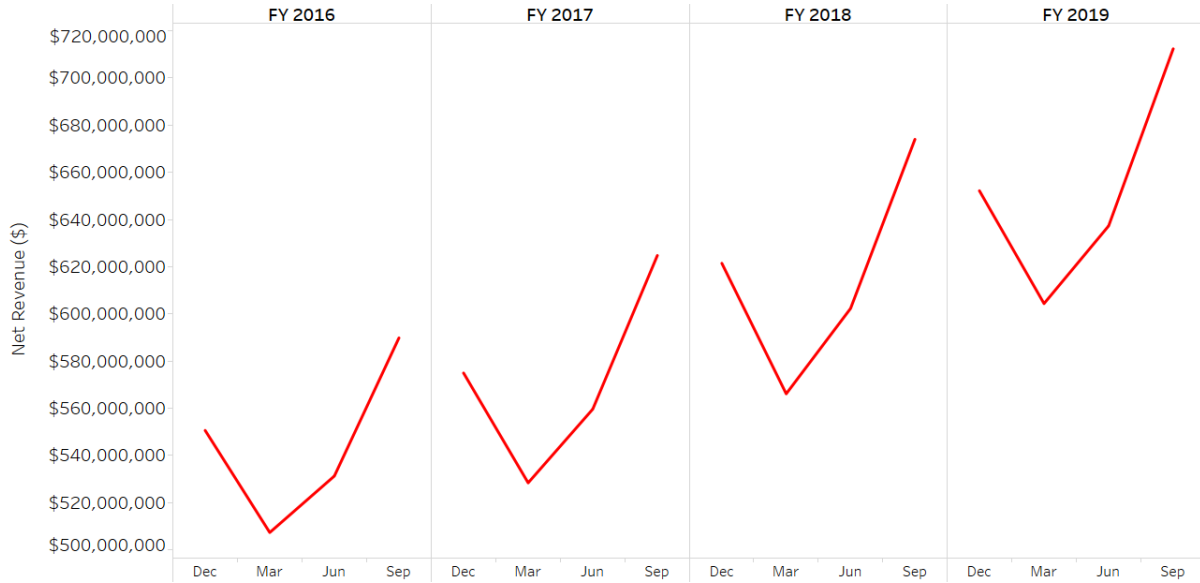
3.1 Annual Total NSW Net Revenue Trends (12 Months to 30 Sep)



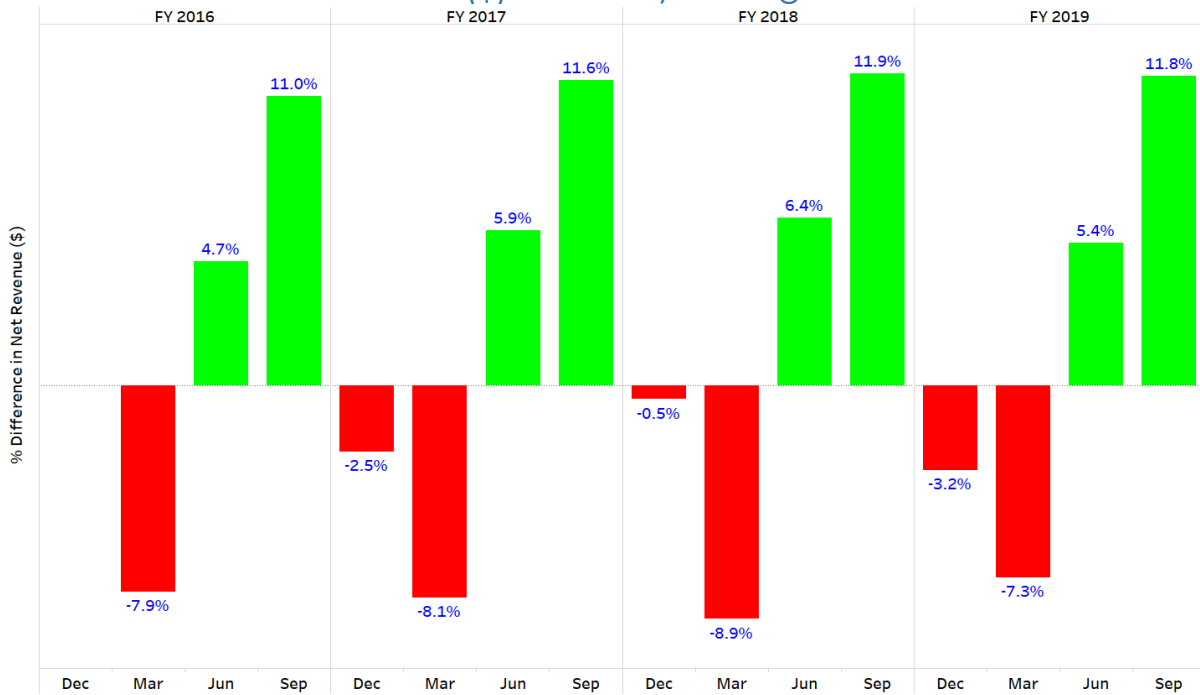
3.2 Net Per Machine Per Day (12 months to Sep)



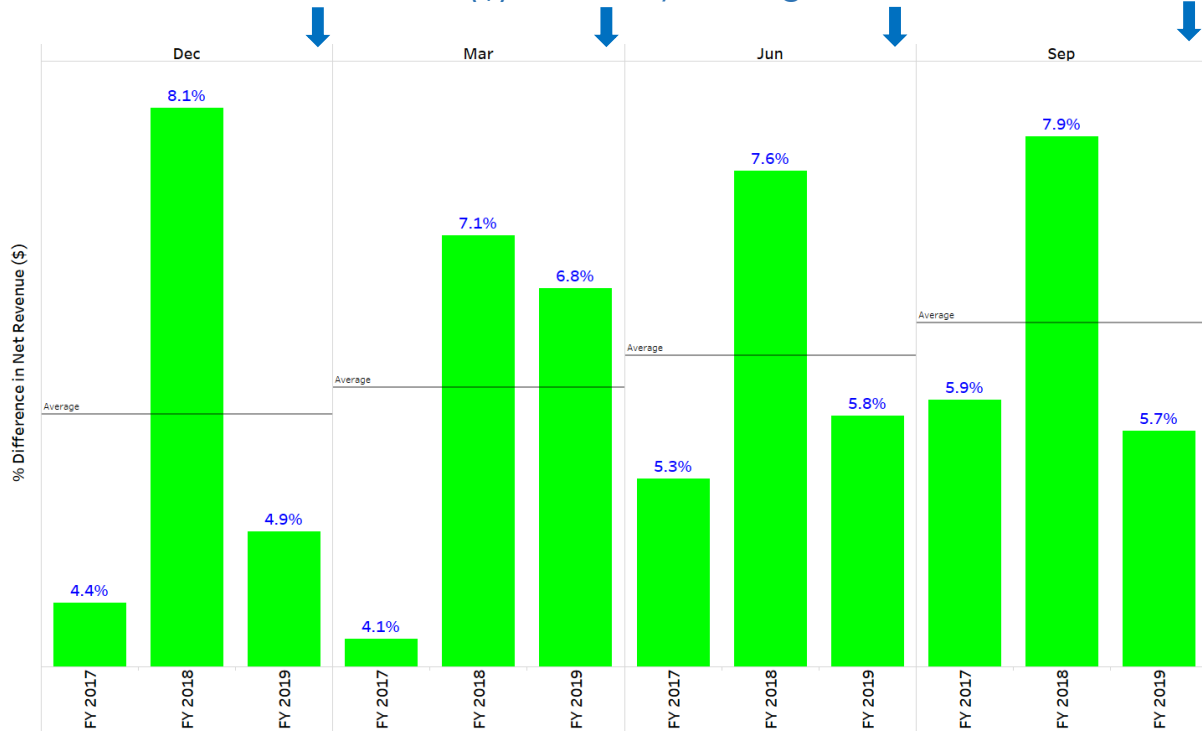
3.3 Quarterly Total NSW Net Revenue Trend



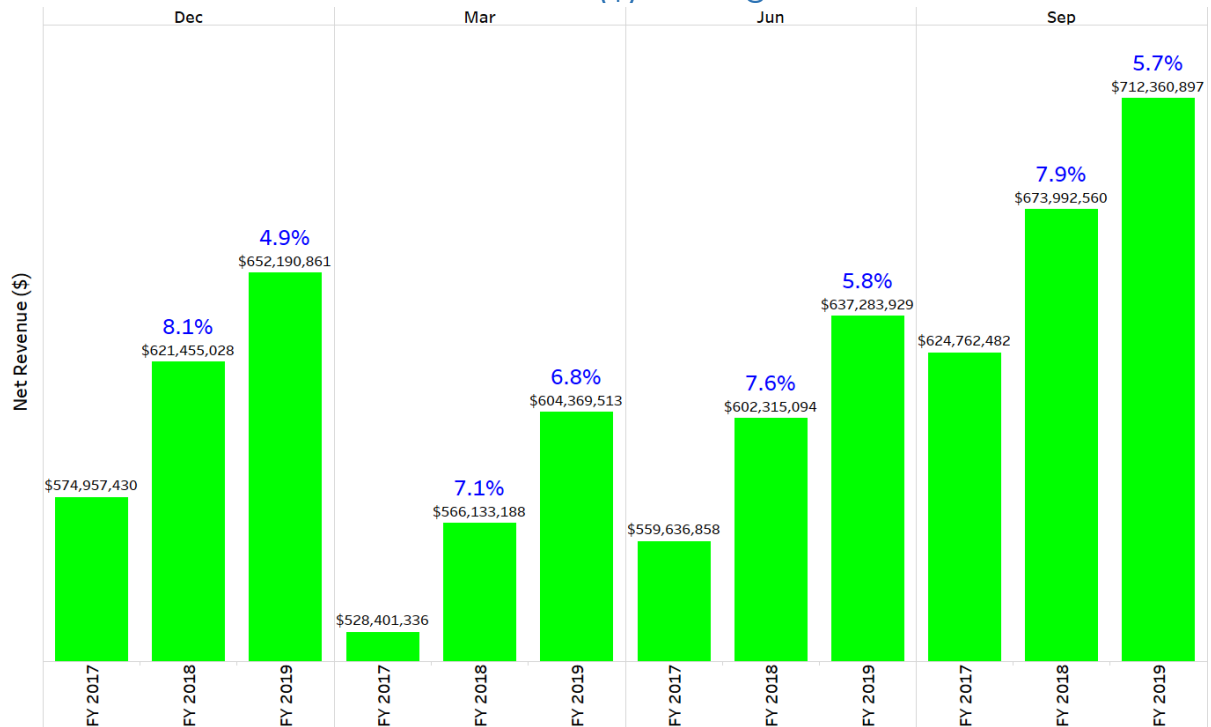
3.4 Total NSW Net Revenue (\$) Quarterly Changes



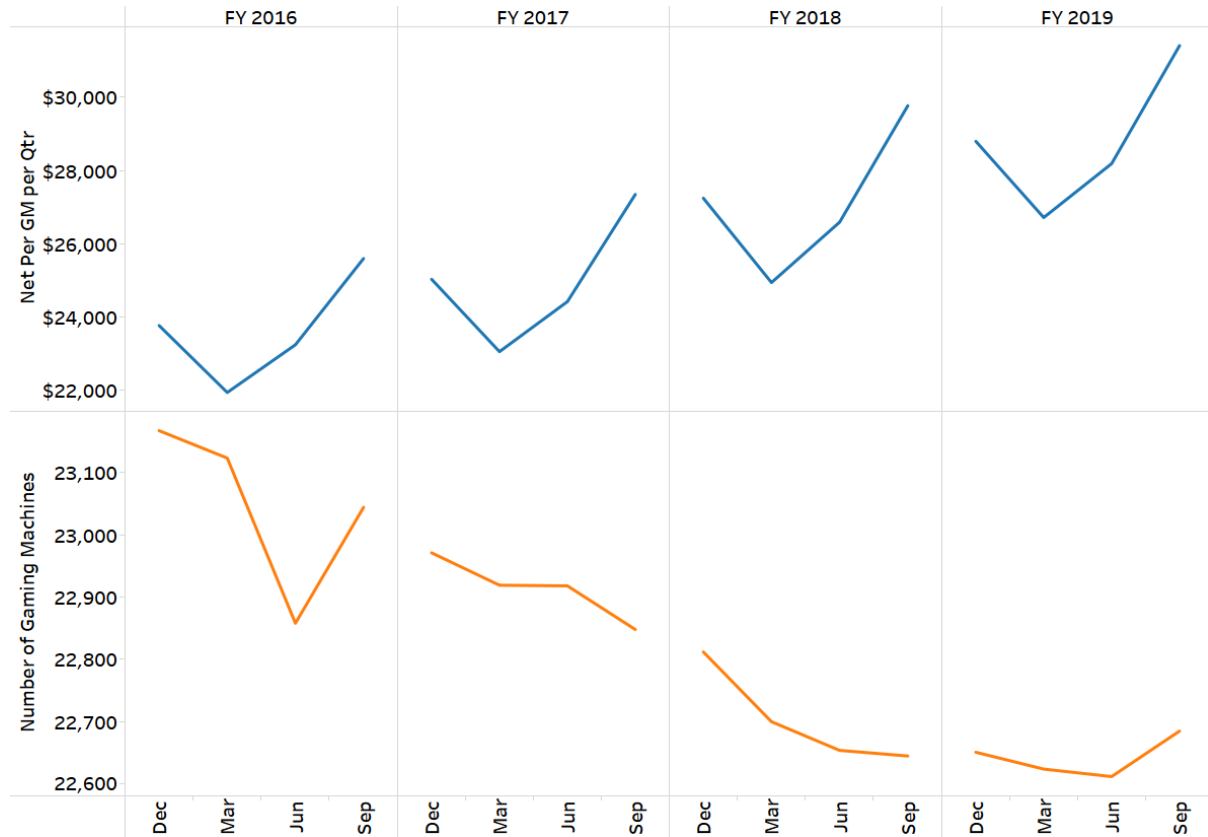
3.5 Total NSW Net Revenue (\$) Quarterly Changes to Prior Year



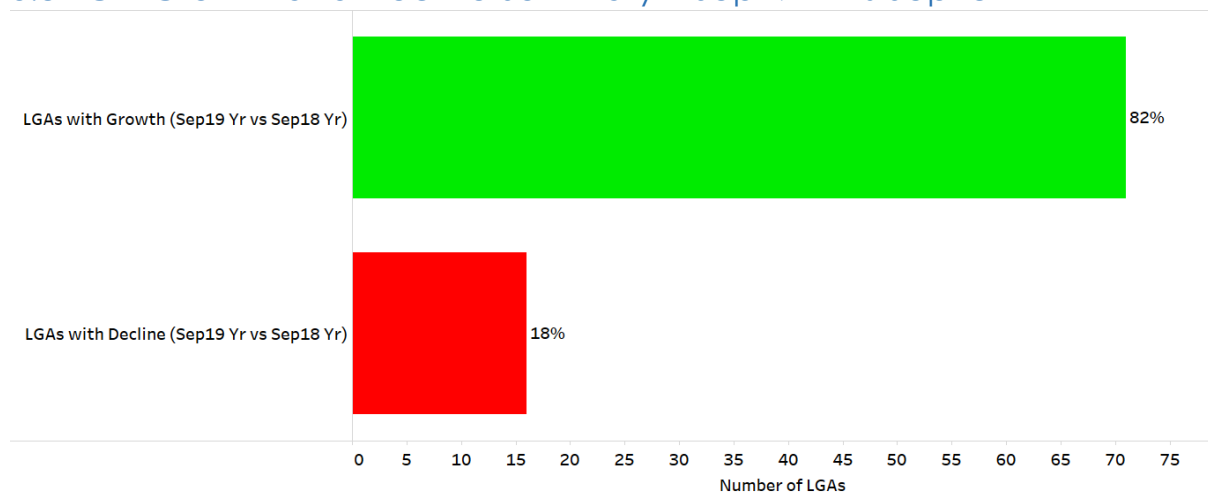
3.6 Annual Total NSW Net Revenue (\$) Change to the Prior Year



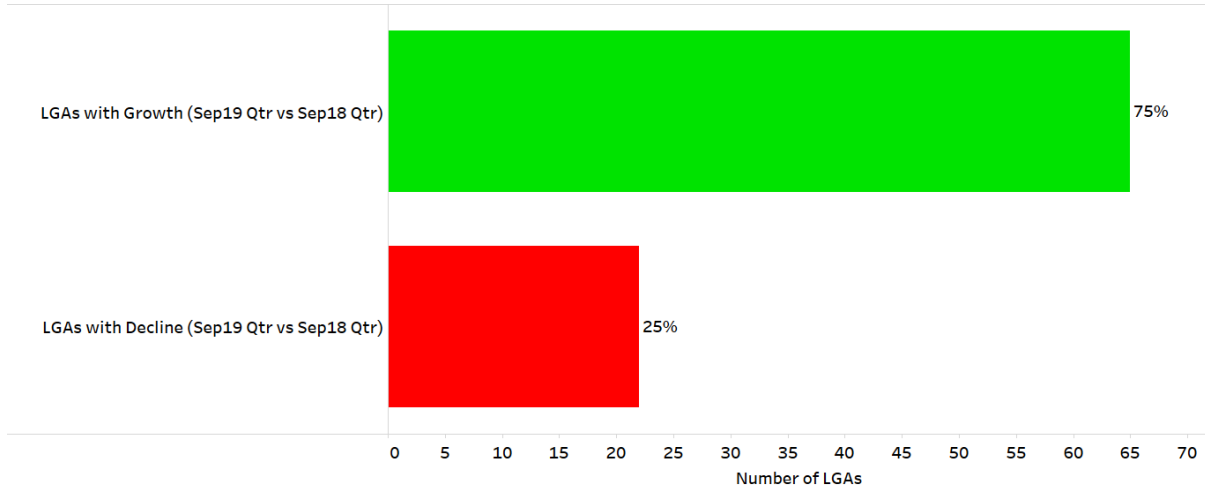
3.7 Quarterly Net (\$) Per Machine Per Quarter and Number of Machines Trend



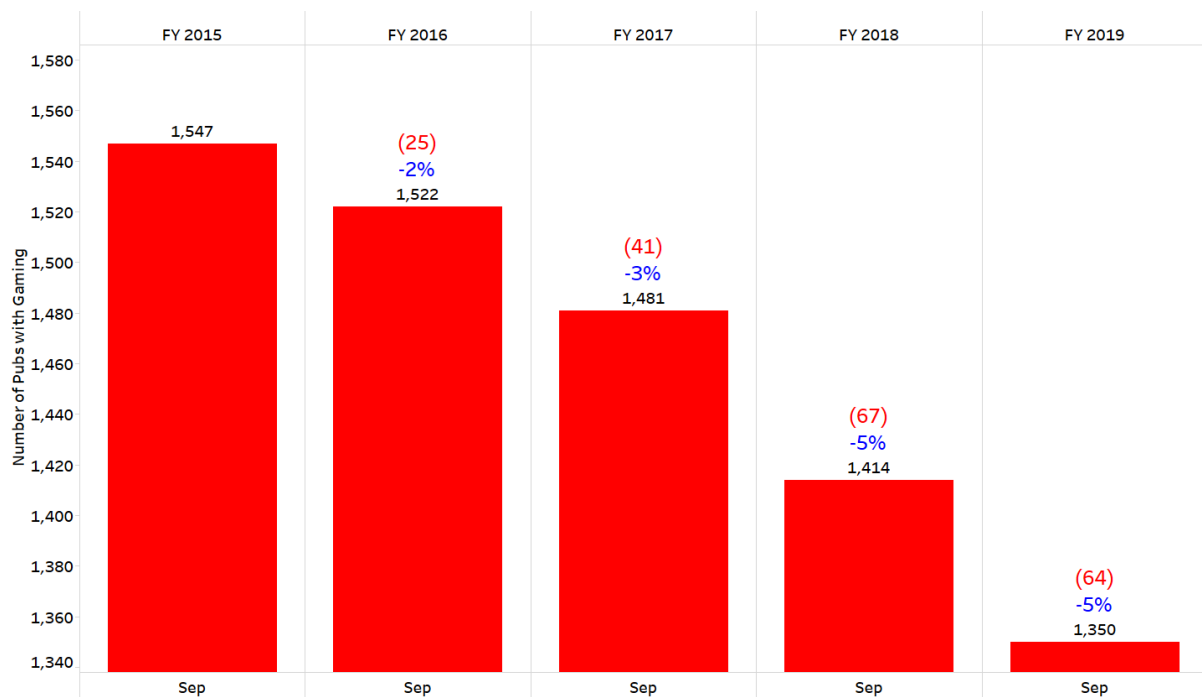
3.8 LGA Growth and Decline Summary – Sep19 Yr vs Sep18 Yr



3.9 LGA Growth and Decline Summary – Sep19 Qtr vs Sep18 Qtr

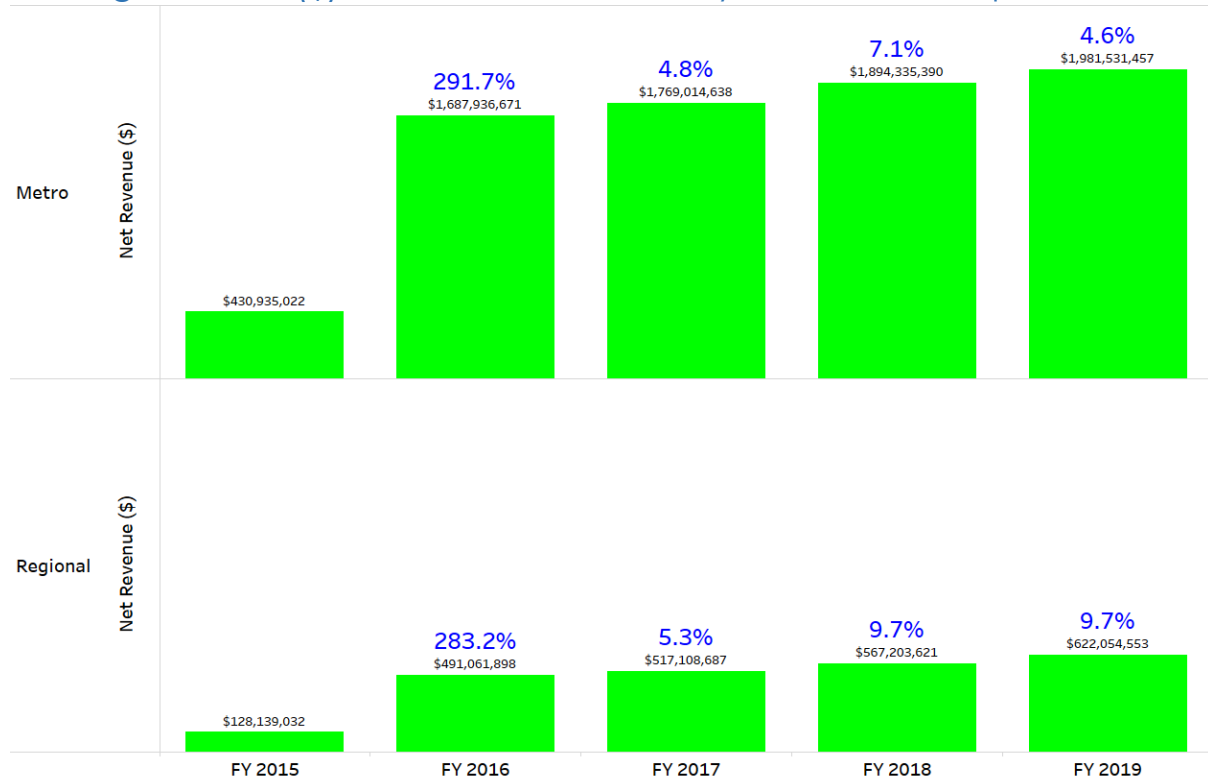


3.10 Quarterly Number of Pubs with Gaming

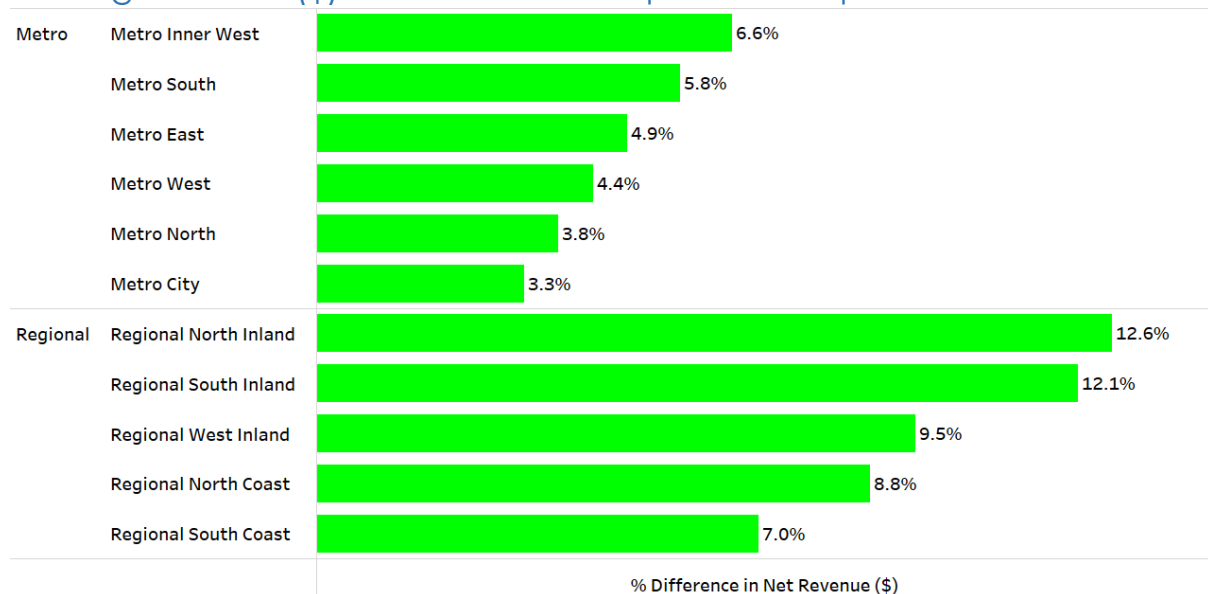


4. Regional-Level Insights

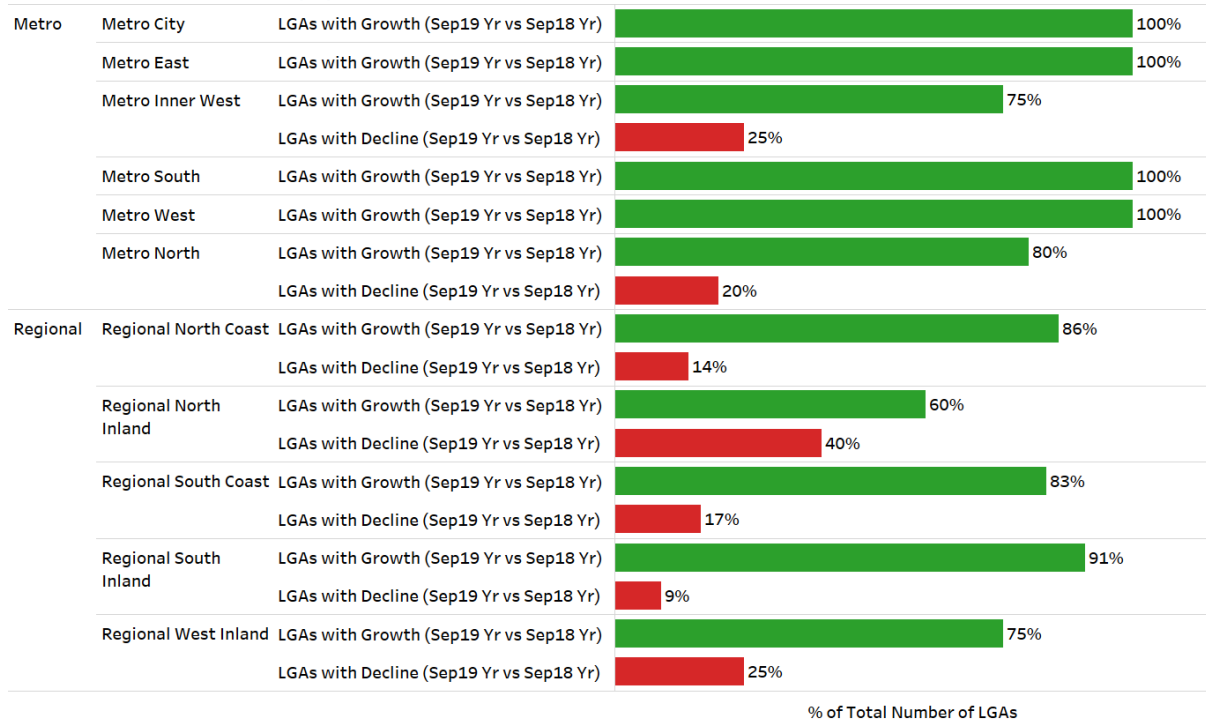
4.1 Regional Net (\$) Performance Summary – 12 Mths to Sep



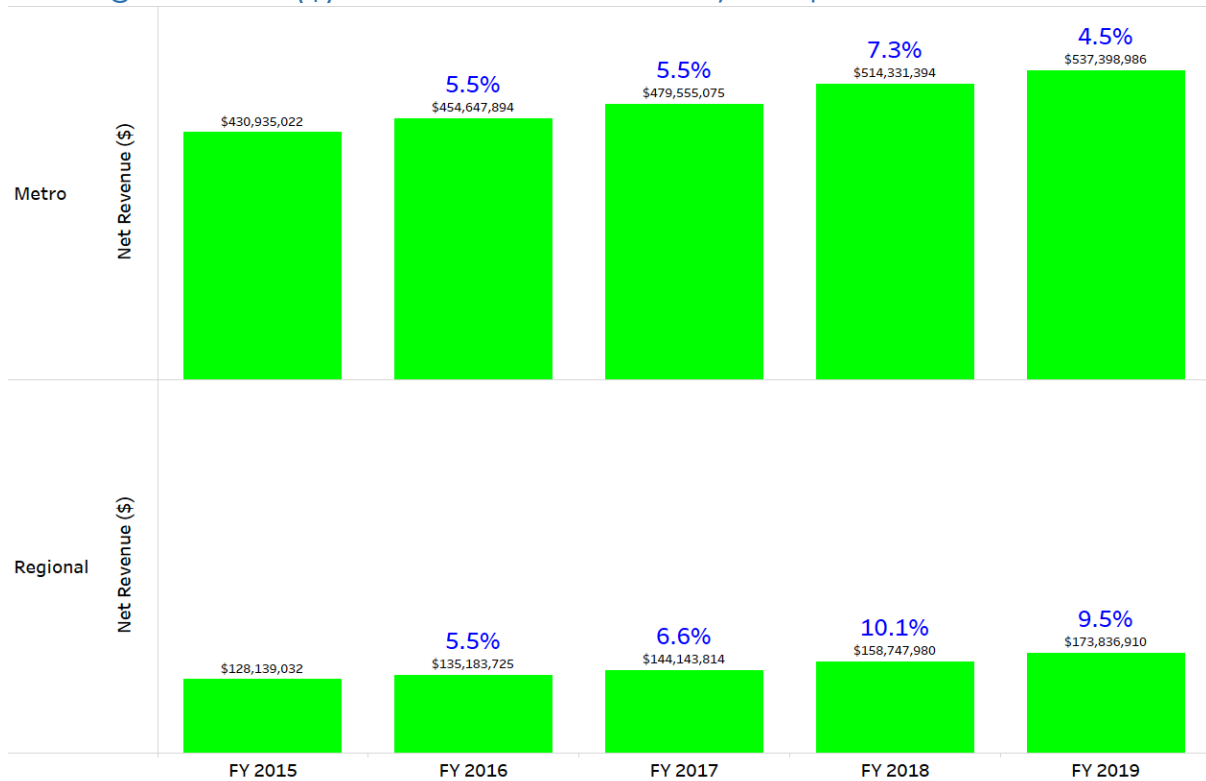
4.2 Regional Net (\$) Performance – Sep19 Yr vs Sep18 Yr



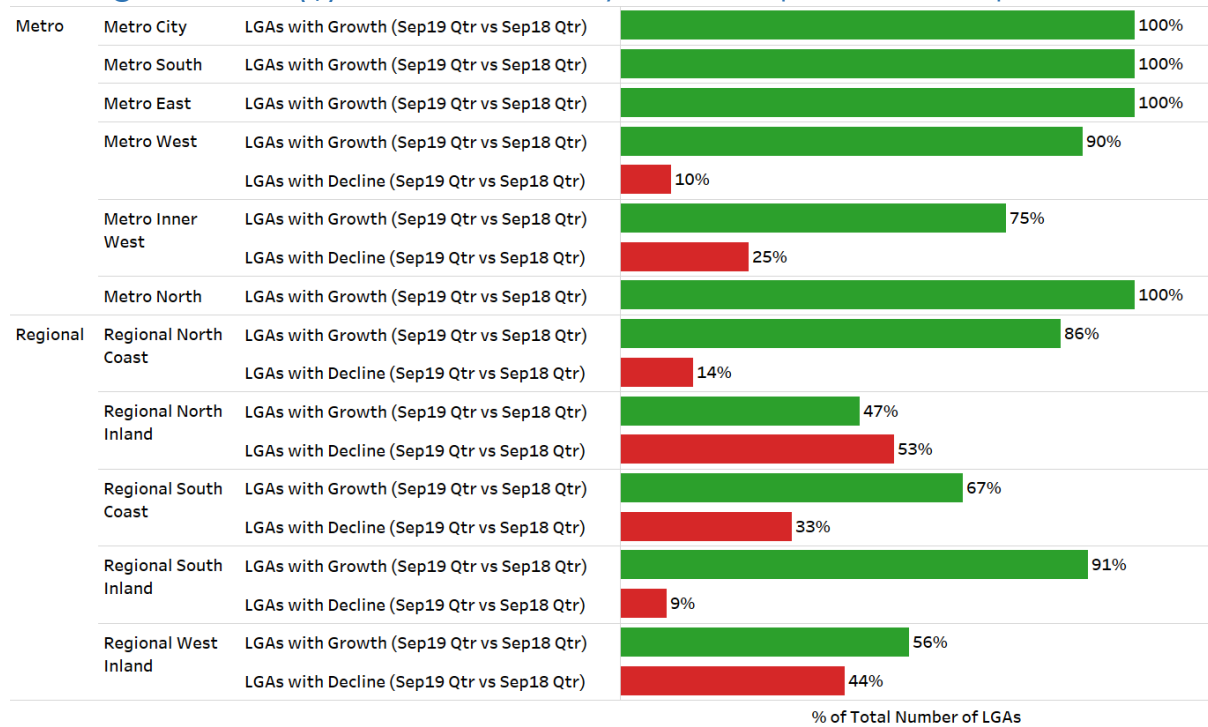
4.3 Regional Net (\$) Performance by LGA – Sep19 Yr vs Sep18 Yr



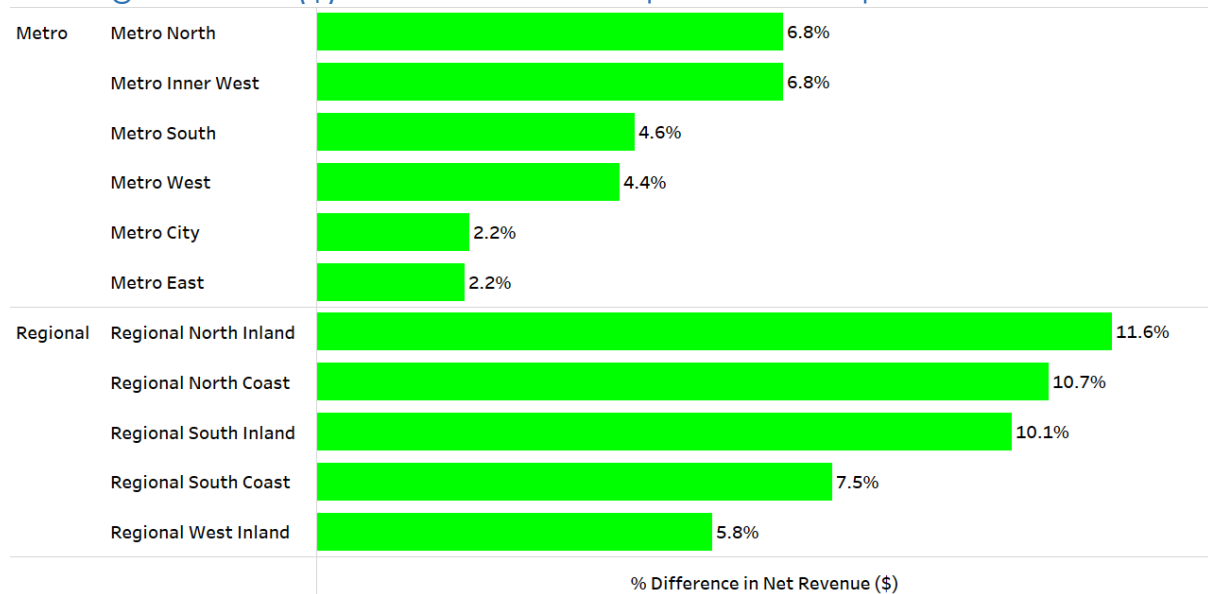
4.4 Regional Net (\$) Performance Summary – Sep Qtr



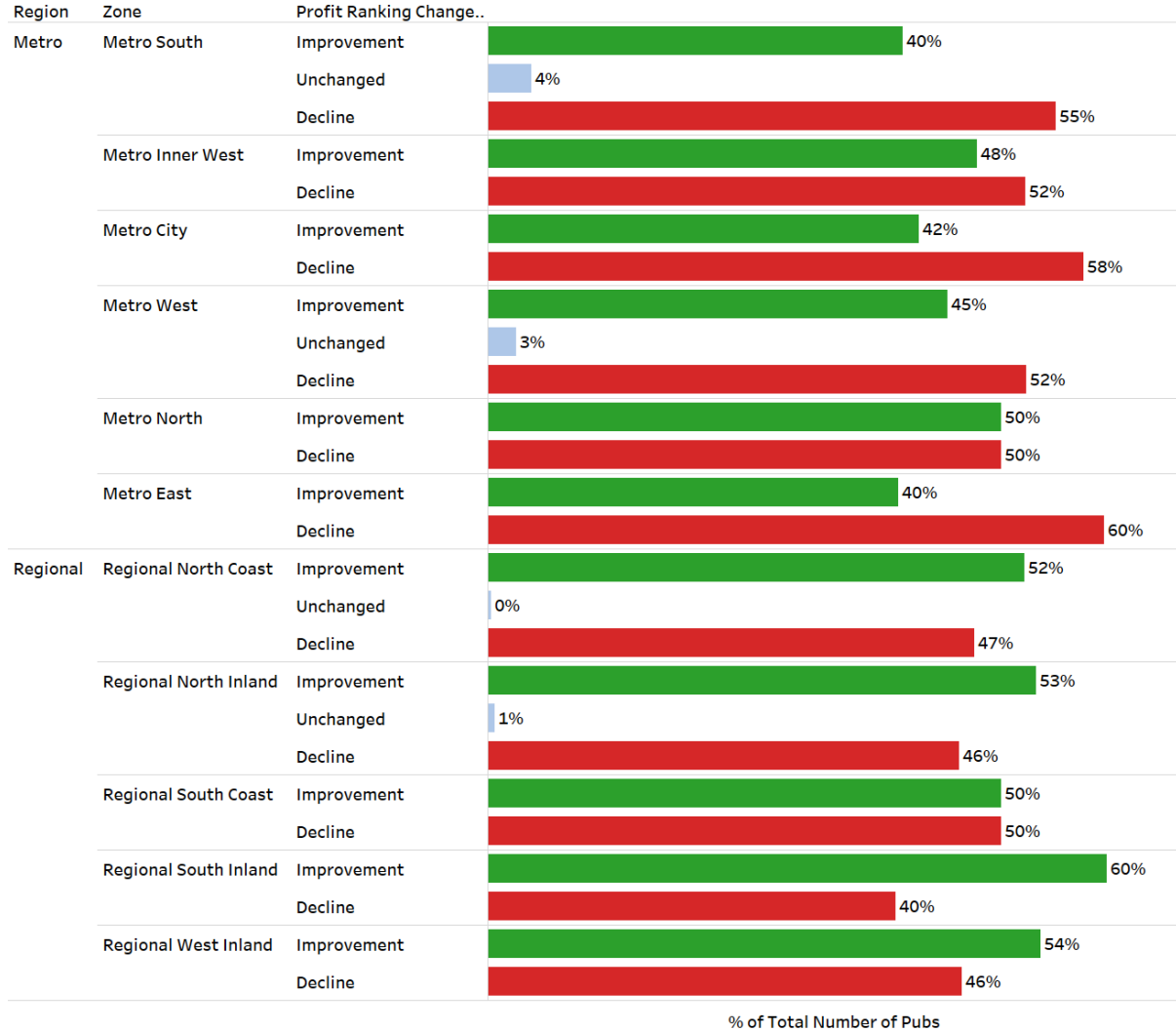
4.5 Regional Net (\$) Performance by LGA – Sep19 Qtr vs Sep18 Qtr



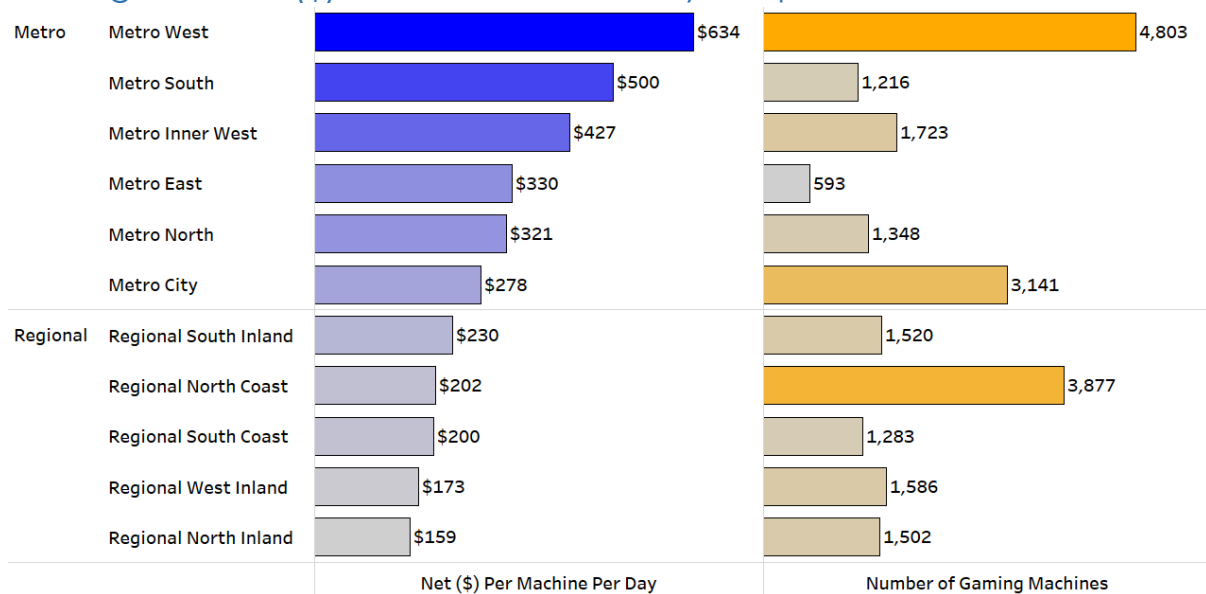
4.6 Regional Net (\$) Performance – Sep19 Qtr vs Sep18 Qtr



4.7 Regional Net Ranking Performances – Sep19 Qtr vs Sep18 Qtr

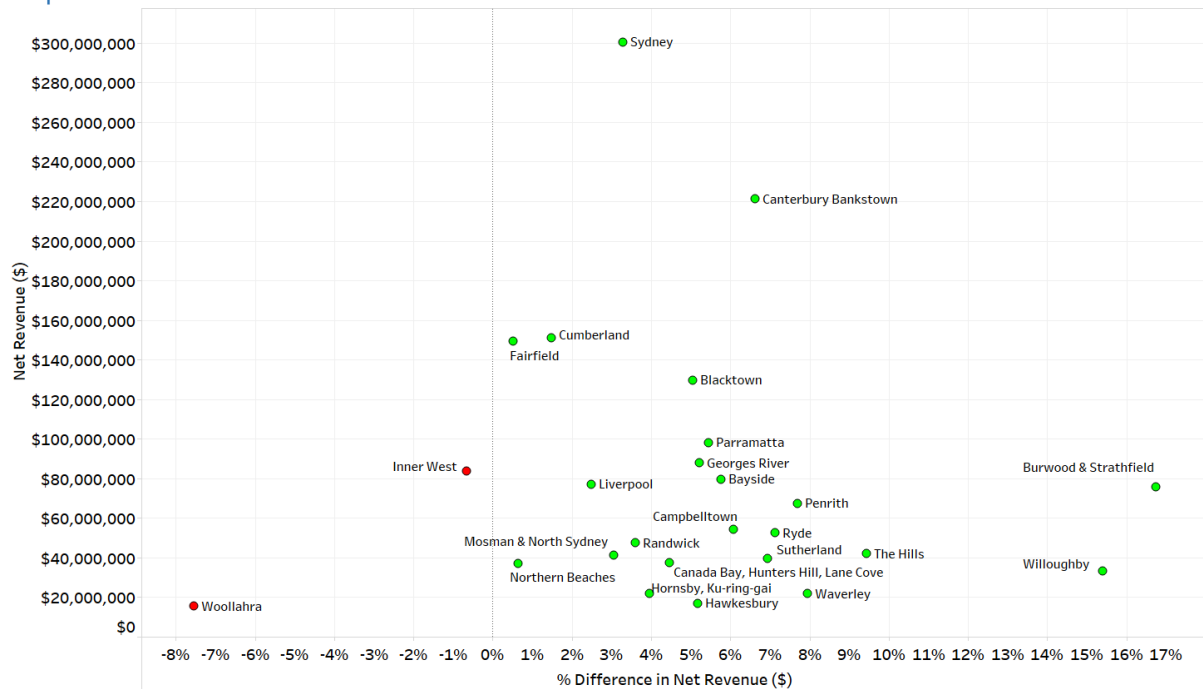


4.8 Regional Net (\$) Per Machine Per Day – Sep19 Qtr

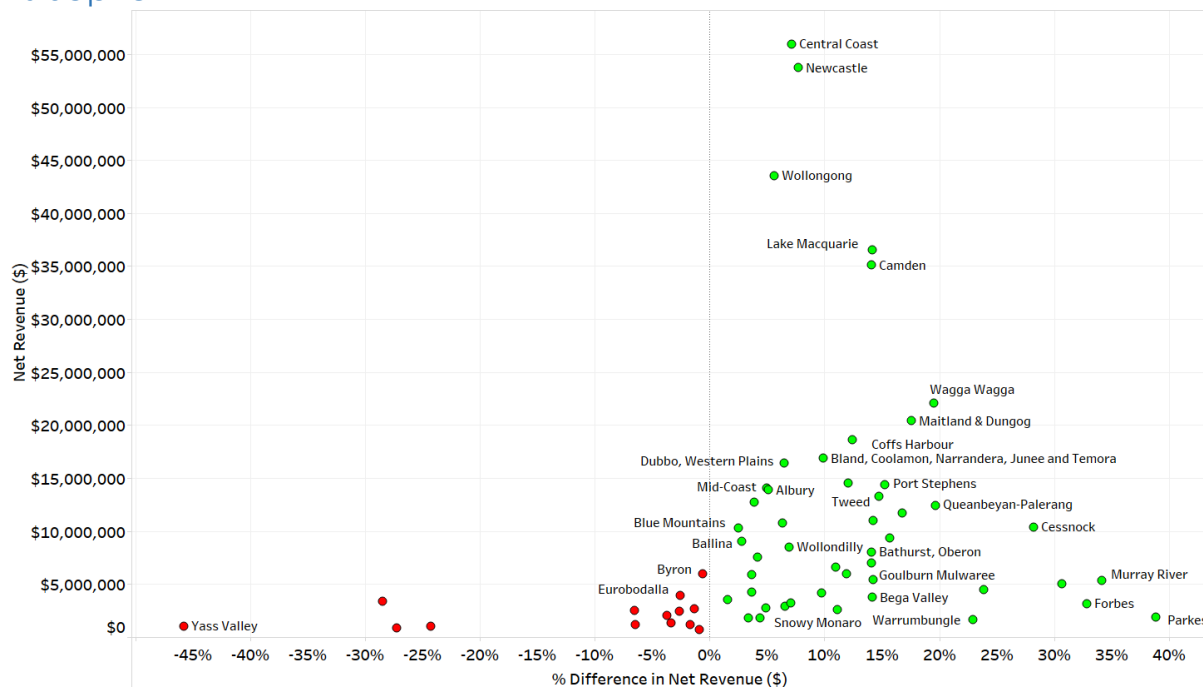


5. LGA-Level Insights

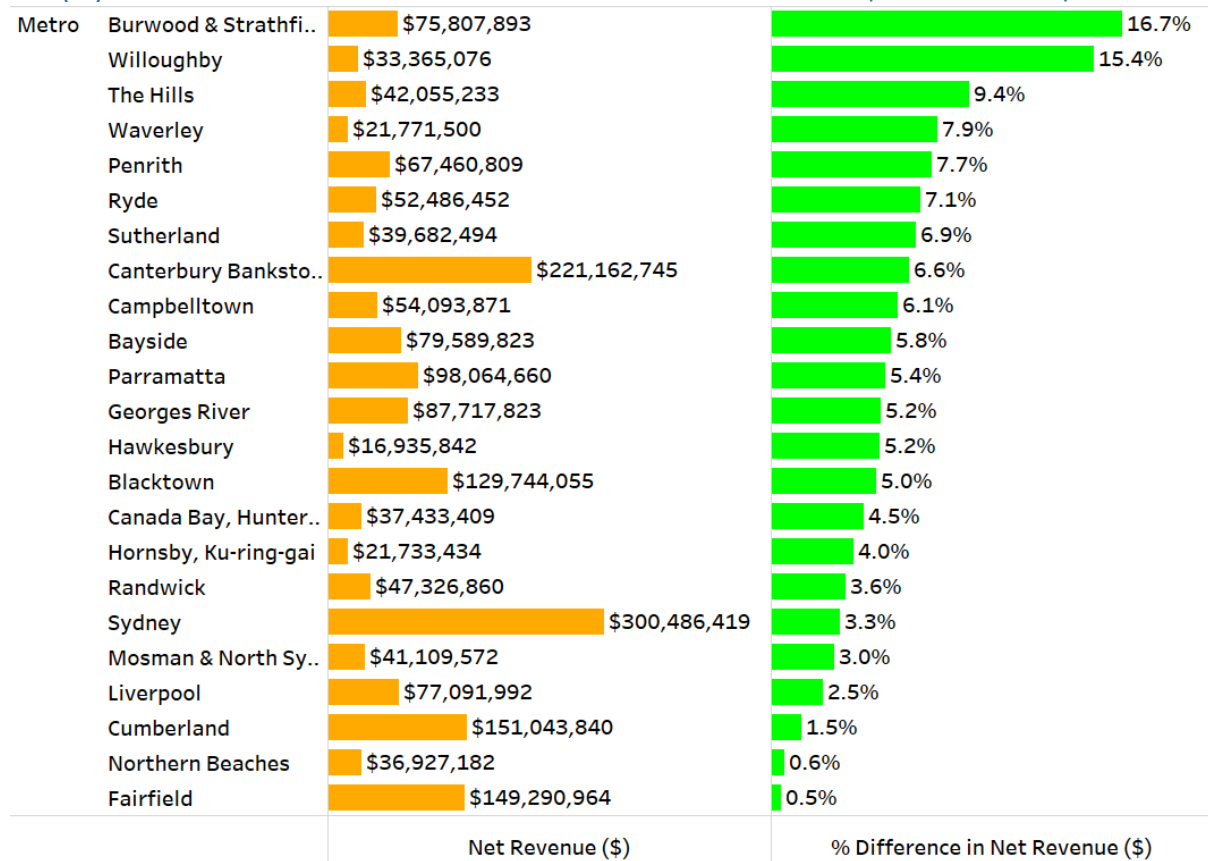
5.1 Metro LGAs Net Revenue and Change in Net Revenue Sep19 Yr vs Sep18 Yr



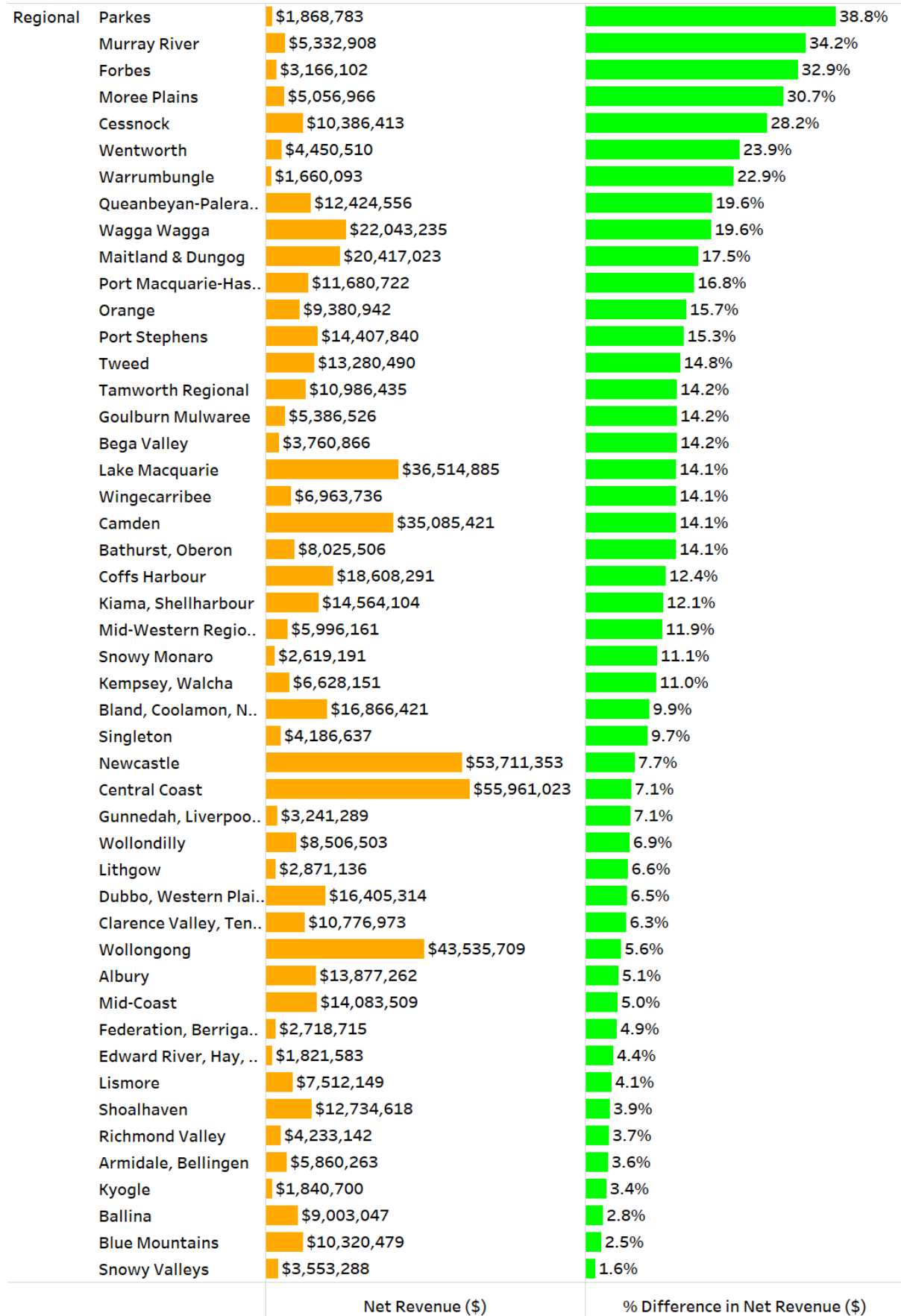
5.2 Regional LGAs Net Revenue and Change in Net Revenue Sep19 Yr vs Sep18 Yr



5.3(a) Metro LGAs with Growth in Net Revenue – Sep19 Yr vs Sep18 Yr



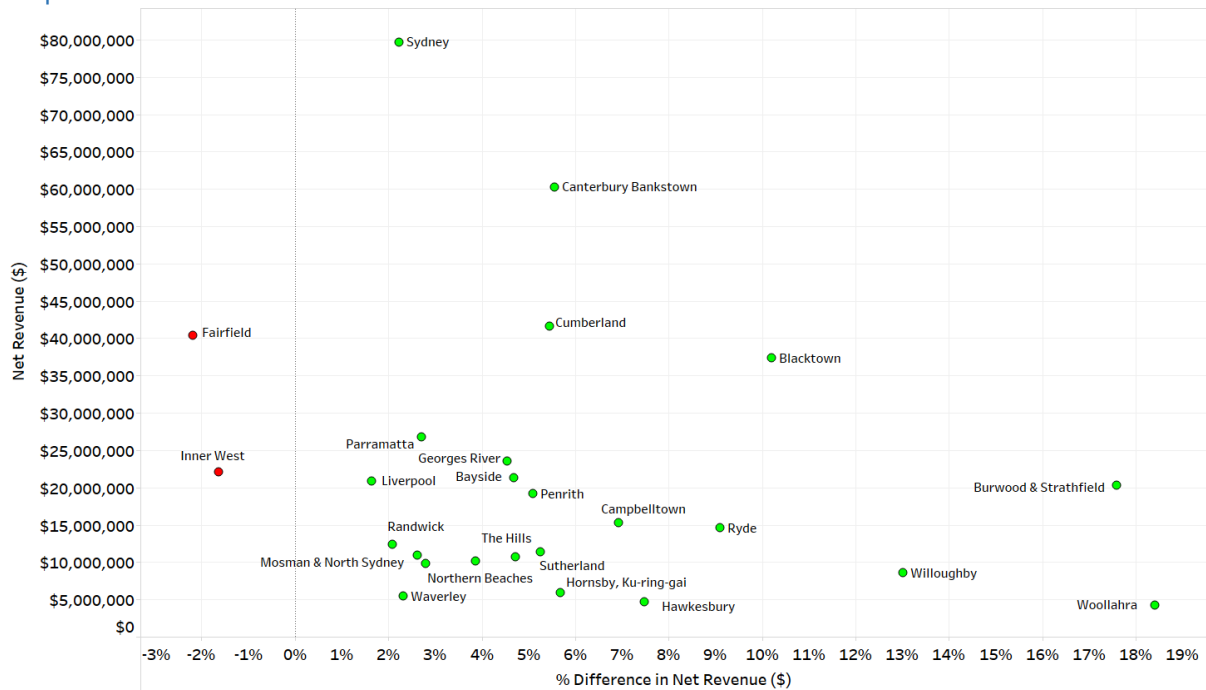
5.3(b) Regional LGAs with Growth in Net Revenue – Sep19 Yr vs Sep18 Yr



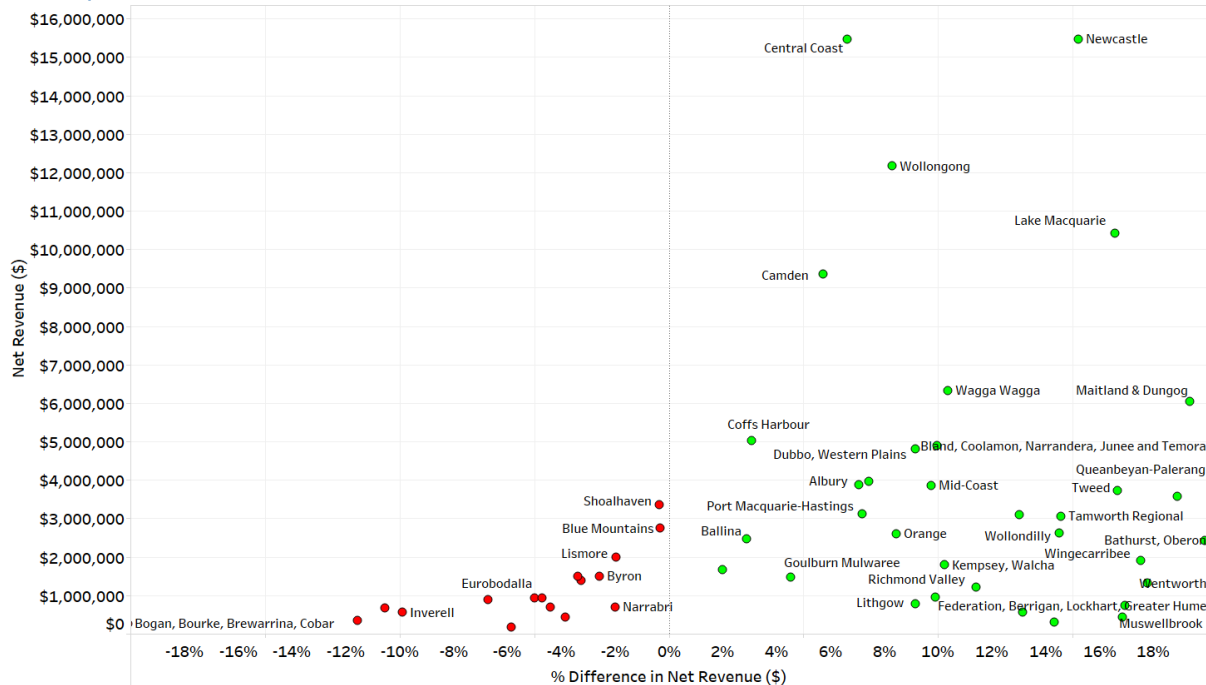
5.4 LGAs with Decline in Net Revenue - Sep19 Yr vs Sep18 Yr

		Net Revenue (\$)	% Difference in Net Revenue (\$)
Metro	Woollahra	\$15,364,724	-7.5%
	Inner West	\$83,784,786	-0.7%
Regional	Yass Valley	\$1,028,555	-45.7%
	Coonamble, Gil..	\$3,386,962	-28.4%
	Broken Hill, Uni..	\$891,501	-27.2%
	Bogan, Bourke, ..	\$1,028,722	-24.3%
	Cowra, Blayney..	\$2,549,329	-6.5%
	Balranald, Carr..	\$1,197,319	-6.5%
	Inverell	\$2,010,230	-3.7%
	Muswellbrook	\$1,353,500	-3.3%
	Narrabri	\$2,433,866	-2.7%
	Eurobodalla	\$3,953,329	-2.6%
	Upper Hunter	\$1,167,419	-1.7%
	Nambucca	\$2,671,155	-1.3%
	Gwydir, Uralla	\$705,052	-0.9%
	Byron	\$5,979,838	-0.6%
			Net Revenue (\$)

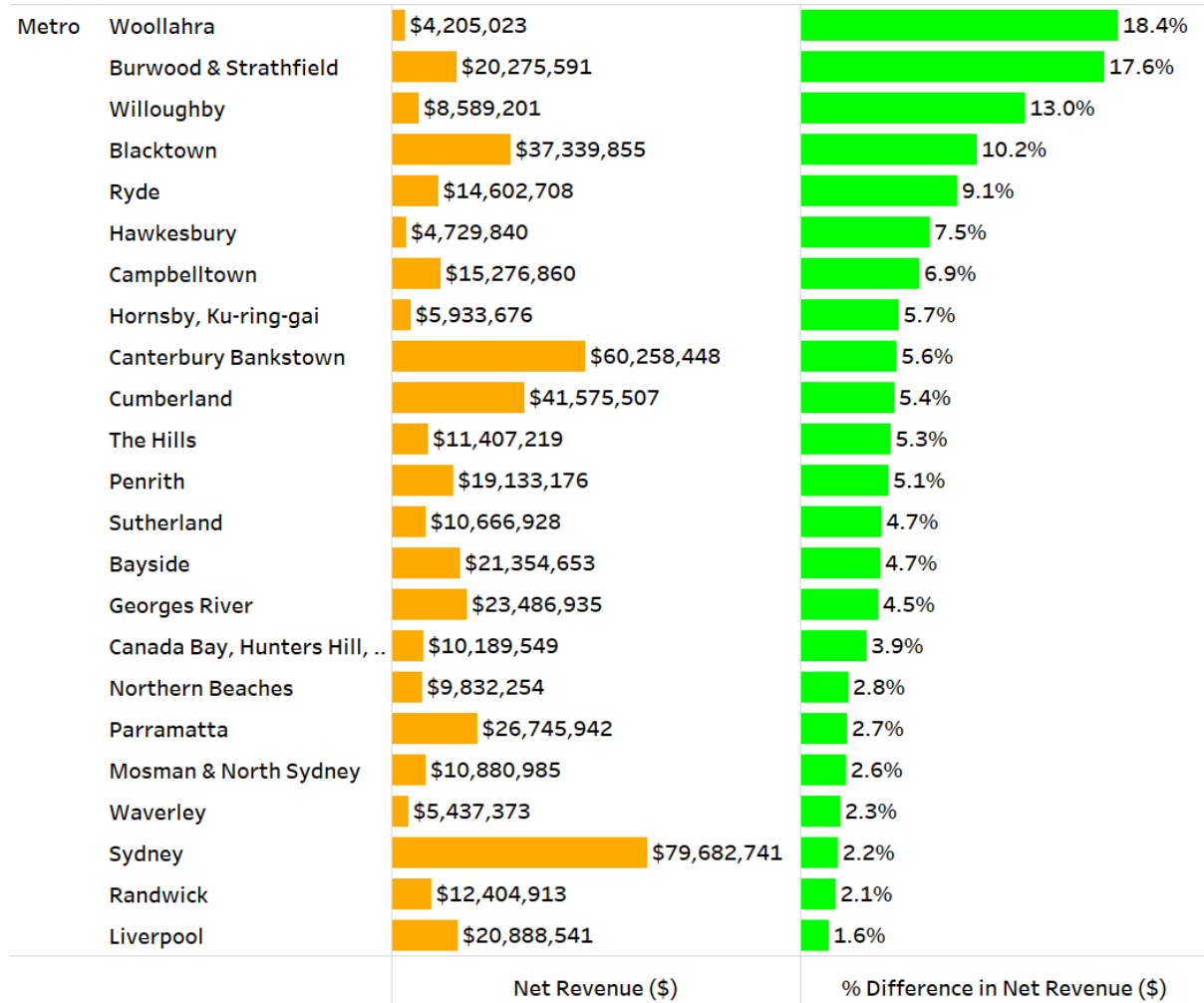
5.5 Metro LGAs Net Revenue and Change in Net Revenue Sep19 Qtr vs Sep18 Qtr



5.6 Regional LGAs Net Revenue and Change in Net Revenue Sep19 Qtr vs Sep18 Qtr



5.7(a) Metro LGAs with Growth in Net Revenue – Sep19 Qtr vs Sep18 Qtr



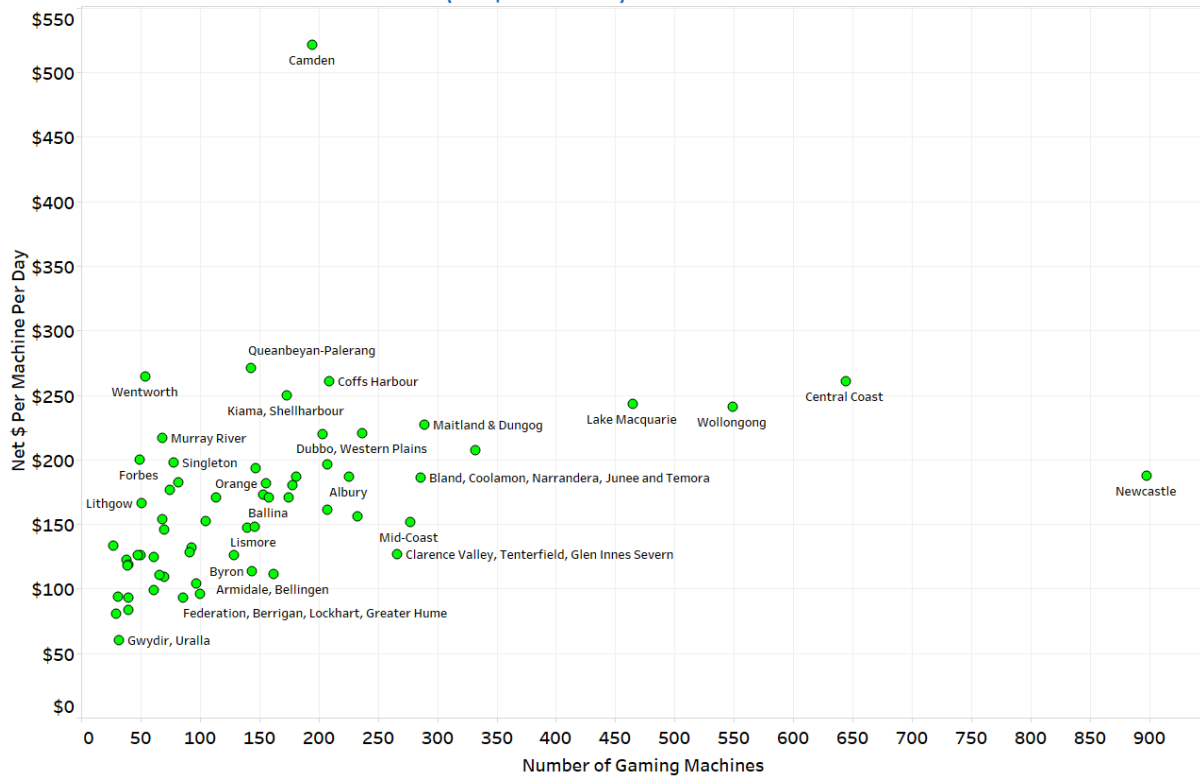
5.7(b) Regional LGAs with Growth in Net Revenue – Sep19 Qtr vs Sep18 Qtr

Regional	Net Revenue (\$)	% Difference in Net Revenue (\$)
Parkes	\$579,530	51.3%
Singleton	\$1,416,156	33.1%
Snowy Monaro	\$1,125,001	23.2%
Bega Valley	\$1,071,101	23.0%
Murray River	\$1,354,687	21.4%
Port Stephens	\$4,099,876	21.0%
Cessnock	\$2,944,940	20.8%
Forbes	\$901,661	20.3%
Bathurst, Oberon	\$2,427,984	19.9%
Maitland & Dungog	\$6,042,826	19.4%
Queanbeyan-Palerang	\$3,566,435	18.9%
Wentworth	\$1,313,546	17.8%
Wingecarribee	\$1,897,349	17.5%
Federation, Berrigan, Loc..	\$735,682	17.0%
Muswellbrook	\$437,641	16.8%
Tweed	\$3,730,713	16.7%
Lake Macquarie	\$10,412,249	16.6%
Newcastle	\$15,469,288	15.2%
Tamworth Regional	\$3,061,291	14.6%
Wollondilly	\$2,613,202	14.5%
Yass Valley	\$307,031	14.3%
Edward River, Hay, Murru..	\$556,344	13.1%
Clarence Valley, Tenterfiel..	\$3,092,831	13.0%
Richmond Valley	\$1,217,497	11.4%
Wagga Wagga	\$6,328,649	10.4%
Kempsey, Walcha	\$1,786,824	10.3%
Bland, Coolamon, Narrand..	\$4,891,285	10.0%
Gunnedah, Liverpool Plains	\$962,381	9.9%
Mid-Coast	\$3,858,333	9.7%
Lithgow	\$779,186	9.2%
Dubbo, Western Plains	\$4,799,616	9.2%
Orange	\$2,603,062	8.4%
Wollongong	\$12,165,645	8.3%
Kiama, Shellharbour	\$3,972,266	7.4%
Port Macquarie-Hastings	\$3,108,095	7.2%
Albury	\$3,884,958	7.1%
Central Coast	\$15,458,549	6.6%
Camden	\$9,357,750	5.7%
Goulburn Mulwaree	\$1,469,795	4.5%
Coffs Harbour	\$5,015,333	3.1%
Ballina	\$2,475,535	2.9%
Armidale, Bellingen	\$1,659,172	2.0%

5.8 LGAs with Decline in Net Revenue - Sep19 Qtr vs Sep18 Qtr

		Net Revenue (\$)	% Difference in Net Revenue (\$)
Metro	Fairfield	\$40,425,176	-2.2%
	Inner West	\$22,075,892	-1.6%
Regional	Broken Hill, Unincorporated	\$214,247	-32.7%
	Balranald, Carrathool, C...	\$331,318	-21.2%
	Kyogle	\$422,965	-20.3%
	Bogan, Bourke, Brewarr...	\$266,916	-20.1%
	Upper Hunter	\$343,451	-11.6%
	Cowra, Blayney, Cabonn...	\$672,479	-10.5%
	Inverell	\$555,384	-9.9%
	Coonamble, Gilgandra, ..	\$879,288	-6.7%
	Gwydir, Uralla	\$175,985	-5.9%
	Snowy Valleys	\$939,502	-5.0%
	Eurobodalla	\$927,651	-4.7%
	Nambucca	\$703,193	-4.4%
	Warrumbungle	\$428,195	-3.9%
	Mid-Western Regional	\$1,490,318	-3.4%
	Moree Plains	\$1,376,649	-3.3%
	Byron	\$1,503,654	-2.6%
	Narrabri	\$699,503	-2.0%
	Lismore	\$1,988,519	-2.0%
	Shoalhaven	\$3,347,427	-0.3%
	Blue Mountains	\$2,743,969	-0.3%
		Net Revenue (\$)	% Difference in Net Revenue (\$)

5.10(b) Regional LGAs by Total Average Net Per Machine Per Day (\$) and Number of Machines (Sep19 Qtr)



6.1 Sep 2019 NSW Pub Ranking Insights – Net Hold Per GM Rankings (Sep Qtr 2019 vs Sep Qtr 2018)

The Net Hold Per GM Rankings are a key measure of a Pub's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in Pub activities (eg renovations, gaming floor changes etc).

6.1(a) Largest PGM Net Ranking Improvements

Region	Name	Suburb	Sep19 PGM Net Ranking	Sep18 PGM Net Ranking	Change in PGM Net Ranking	Sep19 Gaming Machines
Metro	Dural Hotel/Motel	.. DURAL	465	1,285	(820)	25
	Royal Hotel	.. BONDI	737	1,359	(622)	26
	George Hotel	.. WATERLOO	636	1,151	(515)	9
	Moko Eastwood	.. EASTWOOD	286	793	(507)	30
	Trinity Bar	.. SURRY HILLS	858	1,256	(398)	15
	Royal Oak Hotel	.. BALMAIN	971	1,353	(382)	3
	The Light Brigade	.. WOOLLAHRA	548	882	(334)	10
	Lady Hampshire	.. CAMPERDOWN	832	1,156	(324)	9
	The Glebe Hotel	.. GLEBE	763	1,069	(306)	14
	Rydges Sydney Central	.. SURRY HILLS	1,070	1,355	(285)	17
	Regional	Railway Hotel	.. GUNNEDAH	432	1,247	(815)
Great Northern Hotel		.. NEWCASTLE	681	1,409	(728)	15
Argenton Hotel		.. ARGENTON	448	1,164	(716)	19
Royal Hotel		.. DENMAN	724	1,330	(606)	6
Golden Dog Hotel		.. GLENREACH	722	1,195	(473)	4
Guyra Hotel		.. GUYRA	749	1,204	(455)	6
Great Northern Hotel		.. TERALBA	482	923	(441)	3
Royal Hotel		.. TAREE	557	973	(416)	12
Riverina Hotel		.. HOLBROOK	715	1,127	(412)	9
Coachman Hotel		.. PARKES	356	755	(399)	15
Holmesville Hotel		.. HOLMESVILLE	695	1,091	(396)	8
Woolli Hotel-Motel		.. WOOLI	859	1,245	(386)	10
Joe Maguires Pub		.. TAMWORTH	677	1,061	(384)	7
The Horse & Jockey Hotel		.. SINGLETON	680	1,063	(383)	8
Chelmsford Hotel		.. KURRI KURRI	468	848	(380)	7
General Washington Hot..		.. STOCKTON	705	1,084	(379)	8
Club House Hotel		.. YASS	809	1,174	(365)	5
Oaks Hotel		.. THE OAKS	453	814	(361)	17
Post Office Hotel		.. FORBES	983	1,344	(361)	5
Coutts Tavern		.. COUTTS CROSSL..	519	876	(357)	7
Lake View Hotel		.. MERIMBULA	563	910	(347)	15
Telegraph Hotel		.. GUNNING	725	1,066	(341)	4
Lemon Grove Hotel		.. WALLSEND	953	1,283	(330)	15
Commercial Hotel		.. ULMARRA	750	1,070	(320)	6
Central Hotel		.. EUGOWRA	562	879	(317)	2
Hastings Hotel		.. WAUCHOPE	543	857	(314)	10
White Lion Hotel		.. DENILQUIN	764	1,059	(295)	3
Commercial Hotel		.. WALLERAWANG	608	896	(288)	6
Caledonian Hotel		.. SINGLETON	413	696	(283)	15
Royal Hotel Camden		.. CAMDEN	611	892	(281)	21
Young Hotel		.. YOUNG	818	1,098	(280)	2
Junction Inn Hotel		.. RAYMOND TER..	368	645	(277)	16
Commercial Hotel		.. BOOLAROO	555	831	(276)	9
Salamander Tavern	.. SALAMANDER ..	546	822	(276)	30	

6.1(b) Largest PGM Net Ranking Declines

Region	Name	Suburb	Sep19 PGM Net Ranking	Sep18 PGM Net Ranking	Change in PGM Net Ranking	Sep19 Gaming Machines
Metro	Keg and Brew Hotel	.. SURRY HILLS	1,093	517	576	15
	Mr Tippy's	.. SYDNEY	1,315	846	469	13
	Harold Park Hotel	.. FOREST LODGE	1,316	851	465	4
	Bald Rock Hotel	.. ROZELLE	1,305	890	415	7
	Websters Bar	.. NEWTOWN	1,006	633	373	18
	Friend In Hand Hotel	.. GLEBE	638	298	340	15
	Welcome Hotel	.. ROZELLE	845	563	282	6
	Hyde Park House	.. DARLINGHURST	1,014	743	271	24
	Warren View Hotel	.. MARRICKVILLE	1,202	936	266	15
	Quarrymans Hotel	.. PYRMONT	690	433	257	9
	Harbord Beach Hotel	.. HARBORD	652	415	237	23
	Stonewall Hotel	.. DARLINGHURST	880	643	237	15
	Empire Hotel Annandal..	ANNANDALE	936	703	233	16
	Heathcote Inn Hotel	.. HEATHCOTE	706	474	232	15
	The Rose Hotel	.. CHIPPENDALE	888	658	230	12
	Hotel Ravesi	.. BONDI BEACH	642	414	228	12
	The Illinois Five Dock Ho..	FIVE DOCK	612	386	226	20
	Regional	Forest Reefs Tavern	.. FOREST REEFS	1,340	494	846
Royal Hotel		.. BUNGENDORE	1,229	602	627	6
Hermidale Hotel		.. HERMIDALE	860	321	539	1
Tattersalls Hotel		.. HILLSTON	1,329	815	514	0
Post Office Hotel		.. SOUTH GRAFTON	1,326	828	498	0
Camden Valley Inn		.. CAMDEN SOUTH	1,135	693	442	24
Royal Hotel		.. BREWARRINA	1,236	800	436	4
Railway Hotel		.. MUSWELLBRO..	1,045	613	432	2
The Macleay Hotel Kem..		KEMPSEY	1,333	926	407	0
Koorawatha Hotel		.. KOORAWATHA	1,345	939	406	0
Grand Central Hotel		.. LITHGOW	1,327	940	387	0
Lunatic Hotel		.. DRAKE	1,083	702	381	4
Prince of Wales Hotel		.. GULGONG	1,164	784	380	9
Junction City Hotel		.. BURREN JUNCT..	1,269	904	365	3
Sportsmans Arms Hotel..		DENILQUIN	1,127	763	364	4
Canowindra Hotel		.. CANOWINDRA	1,133	776	357	3
Mulga Hill Tavern		.. BROKEN HILL	998	653	345	9
Codfish Hotel		.. YETMAN	997	655	342	5
Mallanganee Hotel		.. MALLANGANEE	1,091	756	335	3
Albion Hotel		.. ALBURY	1,320	990	330	0
Bowning Hotel		.. BOWNING	1,244	914	330	1
Wickham Park Hotel		.. ISLINGTON	898	568	330	7
Club House Hotel		.. HILLSTON	1,075	771	304	3
Exchange Hotel		.. TAREE	1,101	819	282	15
Telegraph Hotel		.. POONCARIE	1,187	905	282	2
Victoria Hotel		.. MOREE	770	488	282	15
Imperial Hotel		.. SINGLETON	886	622	264	15
South Broken Hill Hotel ..		BROKEN HILL	841	584	257	3
Dungowan Hotel		.. DUNGOWAN	1,312	1,056	256	4
Barooga Hotel		.. BAROOGA	1,253	999	254	10
The Loaded Dog Hotel		.. TARAGO	667	419	248	6
Commercial Hotel		.. MORPETH	1,241	994	247	9
Royal Hotel		.. INVERELL	958	711	247	6
Bellambi Hotel		.. BELLAMBI	1,040	795	245	15
Railway Hotel		.. COWRA	811	566	245	6
Mr Crown		.. WOLLONGONG	893	657	236	15
Royal Hotel	.. MENDOORAN	1,325	1,094	231	0	
Court House Hotel	.. TAMWORTH	1,343	1,115	228	9	
St Kilda Hotel	.. ARMIDALE	787	561	226	18	
Howlong Hotel	.. HOWLONG	846	621	225	7	

6.2. Sep 2019 NSW Pub Ranking Insights – Net Hold Rankings (Sep Qtr 2019 vs Sep Qtr 2018)

6.2(a) Largest Net Ranking Improvements

Region	Name	Suburb	Sep19 Net Ranking	Sep18 Net Ranking	Change in Net Ranking	Sep19 Gaming Machines	
Metro	Royal Hotel	.. BONDI	549	1,145	(596)	26	
	Dural Hotel/Motel	.. DURAL	401	960	(559)	25	
	Moko Eastwood	.. EASTWOOD	238	582	(344)	30	
	Trinity Bar	.. SURRY HILLS	770	1,108	(338)	15	
	The Glebe Hotel	.. GLEBE	735	1,046	(311)	14	
	Rydges Sydney Central	.. SURRY HILLS	890	1,180	(290)	17	
	George Hotel	.. WATERLOO	795	1,079	(284)	9	
	Four In Hand Hotel	.. PADDINGTON	1,043	1,294	(251)	9	
	The Governor	.. MACQUARIE PA..	458	697	(239)	29	
	Royal Oak Hotel	.. BALMAIN	1,168	1,373	(205)	3	
	Excelsior Hotel	.. SURRY HILLS	954	1,143	(189)	12	
	Greenwood Hotel	.. NORTH SYDNEY	1,009	1,195	(186)	15	
	Rose Shamrock & Thistle	.. ROZELLE	1,190	1,371	(181)	9	
	Lady Hampshire	.. CAMPERDOWN	912	1,084	(172)	9	
	Commodore Hotel	.. NORTH SYDNEY	676	840	(164)	17	
	The Light Brigade	.. WOOLLAHRA	724	888	(164)	10	
	The Chippendale Hotel	.. CHIPPENDALE	1,152	1,307	(155)	6	
	Regional	Great Northern Hotel	.. NEWCASTLE	678	1,412	(734)	15
		Railway Hotel	.. GUNNEDAH	551	1,042	(491)	15
		Argenton Hotel	.. ARGENTON	480	906	(426)	19
Royal Hotel		.. DENMAN	955	1,297	(342)	6	
Royal Hotel		.. TAREE	673	937	(264)	12	
Lemon Grove Hotel		.. WALLSEND	836	1,091	(255)	15	
Woolli Hotel-Motel		.. WOOLI	893	1,141	(248)	10	
Post Office Hotel		.. FORBES	1,095	1,342	(247)	5	
Palm & Pawn Motor Inn & Ta..		WAGGA WAGGA	725	965	(240)	15	
Guyra Hotel		.. GUYRA	968	1,206	(238)	6	
Coachman Hotel		.. PARKES	507	717	(210)	15	
Rutherford Hotel		.. RUTHERFORD	326	536	(210)	24	
Riverina Hotel		.. HOLBROOK	843	1,052	(209)	9	
Holmesville Hotel		.. HOLMESVILLE	871	1,068	(197)	8	
Court House Hotel		.. HOWLONG	1,055	1,248	(193)	8	
Oaks Hotel		.. THE OAKS	521	711	(190)	17	
Great Northern Hotel		.. TERALBA	1,011	1,196	(185)	3	
General Washington Hotel		.. STOCKTON	880	1,062	(182)	8	
Bundanoon Hotel		.. BUNDANOON	874	1,055	(181)	7	
Northlakes Tavern		.. CHARMHAVEN	178	356	(178)	24	
Chelmsford Hotel		.. KURRI KURRI	775	950	(175)	7	
Lake View Hotel		.. MERIMBULA	619	791	(172)	15	
Telegraph Hotel		.. GUNNING	1,039	1,205	(166)	4	
Commercial Hotel		.. BOOLAROO	754	918	(164)	9	
Coutts Tavern		.. COUTTS CROSSI..	805	969	(164)	7	
Golden Dog Hotel		.. GLENREACH	1,038	1,199	(161)	4	
Peel Inn Hotel		.. NUNDLE	1,116	1,274	(158)	4	
Hastings Hotel		.. WAUCHOPE	718	874	(156)	10	
Club House Hotel		.. YASS	1,026	1,181	(155)	5	

6.2(b) Largest Net Ranking Declines

Region	Name	Suburb	Sep19 Net Ranking	Sep18 Net Ranking	Change in Net Ranking	Sep19 Gaming Machines	
Metro	Mr Tipply's	.. SYDNEY	1,328	706	622	13	
	Leichhardt Hotel	.. LEICHHARDT	1,330	835	495	30	
	Harold Park Hotel	.. FOREST LODGE	1,329	924	405	4	
	Keg and Brew Hotel	.. SURRY HILLS	944	581	363	15	
	Bald Rock Hotel	.. ROZELLE	1,309	974	335	7	
	Warren View Hotel	.. MARRICKVILLE	1,037	811	226	15	
	Websters Bar	.. NEWTOWN	819	595	224	18	
	Friend In Hand Hot	.. GLEBE	657	445	212	15	
	Carlisle Castle Hote	.. NEWTOWN	1,350	1,168	182	10	
	The Hawkesbury H.	.. WINDSOR	974	822	152	15	
	The Illinois Five Do	.. FIVE DOCK	563	412	151	20	
	Empire Hotel Anna	.. ANNANDALE	810	664	146	16	
	Harbord Beach Hot	.. HARBORD	538	393	145	23	
	Heathcote Inn Hote	.. HEATHCOTE	690	546	144	15	
	Unity Hall Hotel	.. BALMAIN	502	358	144	22	
	Welcome Hotel	.. ROZELLE	1,010	871	139	6	
	Quarrymans Hotel	.. PYRMONT	831	694	137	9	
	The Rose Hotel	.. CHIPPENDALE	859	728	131	12	
	Regional	Royal Hotel	.. BUNGENDORE	1,208	892	316	6
		Court House Hotel	.. TAMWORTH	1,342	1,045	297	9
Grand Central Hote		.. LITHGOW	1,291	1,013	278	0	
Albion Hotel		.. ALBURY	1,126	883	243	0	
The Macleay Hotel		.. KEMPSEY	1,243	1,003	240	0	
Forest Reefs Taver		.. FOREST REEFS	1,349	1,114	235	0	
Barooga Hotel		.. BAROOGA	1,165	947	218	10	
Broadway Hotel		.. PARKES	1,327	1,112	215	6	
Exchange Hotel		.. TAREE	952	743	209	15	
Mulga Hill Tavern		.. BROKEN HILL	998	805	193	9	
Commercial Hotel		.. MORPETH	1,162	973	189	9	
Berry Hotel		.. BERRY	965	786	179	15	
Royal Hotel		.. BREWARRINA	1,254	1,081	173	4	
Tattersalls Hotel		.. HILLSTON	1,319	1,146	173	0	
Bellambi Hotel		.. BELLAMBI	903	737	166	15	
Wickham Park Hote		.. ISLINGTON	1,000	838	162	7	
Woodenbong Hotel		.. WOODENBONG	1,347	1,188	159	0	
Lake Illawarra Hote		.. WINDANG	964	807	157	16	
Victoria Hotel		.. MOREE	720	566	154	15	
Camden Valley Inn		.. CAMDEN SOUTH	870	721	149	24	
Riverina Hotel, Wa		.. WAGGA WAGGA	866	718	148	16	
Codfish Hotel		.. YETMAN	1,101	955	146	5	
Customs House Hot		.. NEWCASTLE	1,304	1,160	144	9	
Imperial Hotel		.. SINGLETON	782	640	142	15	
Lunatic Hotel		.. DRAKE	1,177	1,036	141	4	
Blue Mountains Ho		.. LAWSON	1,135	995	140	9	
Sportsmans Arms		.. DENILQUIN	1,201	1,061	140	4	
Gladstone Hotel		.. ORANGE	1,096	962	134	6	
Ryan's Hotel		.. THIRROUL	853	722	131	15	
Sons of The Soil Ho		.. COONAMBLE	1,094	963	131	10	

7.1 Sep 2019 NSW Pub Ranking Insights – Annual Average Net Hold Per GM Rankings (Current 12 mths vs Prior 12 mths)

The Net Hold Per GM Rankings are a key measure of a Pub's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in Pub activities (eg renovations, gaming floor changes etc).

7.1(a) Largest Annual Average PGM Net Ranking Improvements

Region	Name	Suburb	Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Sep19 Gaming Machines
Metro	Rydalmere Tavern	.. RYDALMERE	408	1,354	(946)	23
	Gaslight Inn Hotel	.. DARLINGHURST	361	1,184	(823)	19
	Universal Hotel	.. DARLINGHURST	759	1,371	(612)	17
	The Governor	.. MACQUARIE PA..	588	1,164	(576)	22
	Dural Hotel/Motel	.. DURAL	691	1,259	(568)	25
	The Crown & Empero..	MARRICKVILLE	901	1,437	(536)	24
	Collaroy Beach Hotel	.. COLLAROY	569	1,091	(522)	15
	Bar Century	.. SYDNEY	519	963	(444)	15
	Bondi Beach Public B..	BONDI BEACH	483	766	(283)	20
	Brighton Hotel	.. DARLINGHURST	515	780	(265)	8
	Lady Hampshire	.. CAMPERDOWN	961	1,198	(237)	9
	Orient Hotel	.. THE ROCKS	670	897	(227)	15
	Evening Star Hotel	.. SURRY HILLS	305	524	(219)	24
	Glenroy Hotel	.. ALEXANDRIA	1,095	1,308	(213)	15
	Regional	Argenton Hotel	.. ARGENTON	567	1,161	(594)
Great Northern Hotel..		NEWCASTLE	892	1,440	(548)	15
Railway Hotel		.. GUNNEDAH	735	1,233	(498)	15
Exchange Hotel		.. BLAYNEY	859	1,329	(470)	4
Farmers Home Hotel		.. EAST WAGGA ..	505	927	(422)	30
Coach and Horses Ho..		MAITLAND	479	887	(408)	18
Coachman Hotel		.. PARKES	509	860	(351)	15
Harrigan's Irish Pub		.. POKOLBIN	866	1,205	(339)	18
Joe Maguires Pub		.. TAMWORTH	790	1,104	(314)	7
Alexandra Hotel		.. LEURA	493	798	(305)	12
Oaks Hotel		.. THE OAKS	586	884	(298)	17
Golden Dog Hotel		.. GLENREACH	915	1,207	(292)	5
The Horse & Jockey H..		SINGLETON	769	1,038	(269)	8
Great Northern Hotel..		TERALBA	819	1,074	(255)	3
General Washington		.. STOCKTON	793	1,045	(252)	8
Royal Hotel		.. TAREE	735	987	(252)	12
Lake View Hotel		.. MERIMBULA	723	970	(247)	15
Ocean Beach Hotel		.. UMINA	336	580	(244)	25
Royal Hotel		.. DENMAN	1,077	1,318	(241)	6
Young Hotel		.. YOUNG	966	1,206	(240)	2
Great Northern Hotel..		WEST KEMPSEY	332	570	(238)	23
Junction Inn Hotel		.. RAYMOND TER..	435	666	(231)	16
Club House Hotel		.. YASS	999	1,227	(228)	5
Turvey Tavern		.. MOUNT AUSTIN	501	729	(228)	22
Tattersalls Hotel Gou..		GOULBURN	796	1,021	(225)	16
Bundanoon Hotel		.. BUNDANOON	482	703	(221)	5
Fernhill Tavern Port		.. PORT MACQUA..	412	624	(212)	7
Lake Cathie Tavern		.. LAKE CATHIE	805	1,017	(212)	11
Illawong Hotel		.. EVANS HEAD	606	817	(211)	15

7.1(b) Largest Annual Average PGM Net Ranking Declines

Region	Name	Suburb	Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Sep19 Gaming Machines
Metro	Pier Hotel	.. BOTANY	947	584	363	9
	Harold Park Hotel	.. FOREST LODGE	1,188	840	348	6
	Keg and Brew Hotel	.. SURRY HILLS	834	543	291	14
	Stonewall Hotel	.. DARLINGHURST	784	574	210	15
	Peakhurst Inn Hotel	.. PEAKHURST	458	253	205	30
	Red Lion Hotel	.. ROZELLE	838	634	204	9
	Mr Tipples	.. SYDNEY	1,194	1,004	190	16
	Harbord Beach Hotel	.. HARBORD	603	425	178	23
	Frisco Hotel	.. WOOLLOOMOO..	877	705	172	17
	Bird In Hand Inn	.. PITT TOWN	942	774	168	11
	The Rose Hotel	.. CHIPPENDALE	868	713	155	12
	Point Hotel	.. PYRMONT	935	783	152	15
	Regional	Camden Valley Inn	.. CAMDEN SOUTH	1,264	599	665
Hermidale Hotel		.. HERMIDALE	745	347	398	1
Tourist Hotel		.. NARRABRI	1,359	987	372	14
Telegraph Hotel		.. POONCARIE	1,211	921	290	2
Railway Hotel		.. BOGAN GATE	1,276	991	285	2
Port Kembla Hotel		.. PORT KEMBLA	953	675	278	15
Royal Hotel		.. BUNGENDORE	1,098	820	278	6
The Macleay Hotel Kemp..		.. KEMPSEY	1,128	855	273	5
Mallanganee Hotel		.. MALLANGANEE	1,064	798	266	3
Grand Central Hotel		.. LITHGOW	1,181	929	252	4
Tottenham Hotel		.. TOTTENHAM	1,113	866	247	3
Macleay River Hotel		.. FREDERICKTON	996	774	222	8
Mulga Hill Tavern		.. BROKEN HILL	878	661	217	9
Willow Tree Inn Hotel		.. WILLOW TREE	1,111	894	217	3
Club House Hotel		.. HILLSTON	1,083	882	201	3
Smithtown Riverview H..		.. SMITHTOWN	1,056	861	195	7
Royal Hotel		.. BREWARRINA	1,107	914	193	4
Albion Hotel		.. ALBURY	1,166	980	186	10
Koorawatha Hotel		.. KOORAWATHA	1,146	960	186	2
Court House Hotel		.. TAMWORTH	1,164	979	185	9
Imperial Hotel		.. SINGLETON	889	709	180	15
Henry Rous Tavern		.. BALLINA	973	796	177	15
Junction Hotel		.. BROKEN HILL	1,128	951	177	9
Commercial Hotel		.. WARIALDA	942	769	173	4
Helensburgh Hotel		.. HELENSBURGH	864	695	169	11
Railway Hotel		.. MUSWELLBRO..	836	672	164	2
Pastoral Hotel		.. DUBBO	972	813	159	17
Lunatic Hotel		.. DRAKE	914	757	157	4
Junction City Hotel		.. BURREN JUNCT..	1,265	1,109	156	3
Commercial Hotel		.. YOUNG	1,370	1,215	155	3
Woy Woy Hotel		.. WOY WOY	641	486	155	30
Florida Beach Bar		.. TERRIGAL	906	752	154	21
Longyard Hotel		.. TAMWORTH	802	648	154	22
Tattersalls Hotel		.. INVERELL	661	508	153	19

7.2. Sep 2019 NSW Pub Ranking Insights – Annual Average Net Hold Rankings (Current 12 mths vs Prior 12 mths)

7.2(a) Largest Annual Average Net Ranking Improvements

Region	Name	Suburb	Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Sep19 Gaming Machines	
Metro	Mullane's	.. BAULKHAM HILLS	1,345			20	
	Gaslight Inn Hotel	.. DARLINGHURST	424	1,168	(744)	19	
	The Crown & Emperor H..	MARRICKVILLE	731	1,424	(693)	24	
	The Governor	.. MACQUARIE PARK	511	1,071	(560)	22	
	Collaroy Beach Hotel	.. COLLAROY	619	1,073	(454)	15	
	Dural Hotel/Motel	.. DURAL	597	904	(307)	25	
	Moko Eastwood	.. EASTWOOD	355	645	(290)	30	
	Bar Century	.. SYDNEY	591	850	(259)	15	
	Glenroy Hotel	.. ALEXANDRIA	929	1,161	(232)	15	
	Royal Hotel	.. BONDI	513	709	(196)	26	
	Rydges Sydney Central	.. SURRY HILLS	983	1,149	(166)	17	
	Bondi Beach Public Bar	.. BONDI BEACH	483	634	(151)	20	
	Charing Cross Hotel	.. WAVERLEY	707	850	(143)	19	
	Brighton Hotel	.. DARLINGHURST	764	901	(137)	8	
	Lady Hampshire	.. CAMPERDOWN	970	1,107	(137)	9	
	Peach Tree Inn Hotel	.. PENRITH	233	370	(137)	24	
	Four In Hand Hotel	.. PADDINGTON	1,096	1,230	(134)	9	
	Regional	Great Northern Hotel	.. NEWCASTLE	796	1,441	(645)	15
		Argenton Hotel	.. ARGENTON	545	984	(439)	19
		Railway Hotel	.. GUNNEDAH	719	1,012	(293)	15
Harrigan's Irish Pub & A..		POKOLBIN	732	1,024	(292)	18	
Exchange Hotel		.. BLAYNEY	1,091	1,377	(286)	4	
Farmers Home Hotel		.. EAST WAGGA WA..	365	594	(229)	30	
Ophir Tavern		.. ORANGE	337	553	(216)	29	
Coach and Horses Hotel..		MAITLAND	510	722	(212)	18	
Warner's at the Bay		.. WARNERS BAY	423	611	(188)	30	
Tattersalls Hotel		.. ARMIDALE	949	1,135	(186)	15	
Coachman Hotel		.. PARKES	585	761	(176)	15	
Bundanoon Hotel		.. BUNDANOON	875	1,048	(173)	5	
Family Hotel		.. TAMWORTH	564	733	(169)	27	
Lake Cathie Tavern		.. LAKE CATHIE	836	1,002	(166)	11	
Bank Hotel		.. DUNGOG	1,135	1,298	(163)	6	
Royal Hotel		.. DENMAN	1,133	1,292	(159)	6	
Palm & Pawn Motor Inn..		WAGGA WAGGA	879	1,035	(156)	13	
Rutherford Hotel		.. RUTHERFORD	410	560	(150)	23	
Oaks Hotel		.. THE OAKS	592	740	(148)	17	
Turvey Tavern		.. MOUNT AUSTIN	462	605	(143)	22	
Alexandra Hotel		.. LEURA	644	783	(139)	12	
Ocean Beach Hotel		.. UMINA	324	462	(138)	25	
Royal Hotel		.. TAREE	776	910	(134)	12	
General Washington H..		STOCKTON	910	1,039	(129)	8	
Golden Dog Hotel		.. GLENREACH	1,080	1,207	(127)	5	
Great Northern Hotel		.. WEST KEMPSEY	352	479	(127)	23	
Hunter River Hotel		.. EAST MAITLAND	704	829	(125)	20	

7.2(b) Largest Annual Average Net Ranking Declines

Region	Name	Suburb	Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Sep19 Gaming Machines
Metro	Leichhardt Hotel	.. LEICHHARDT	1,354	864	490	30
	Mr Tippy's	.. SYDNEY	1,105	795	310	16
	Harold Park Hotel	.. FOREST LODGE	1,184	924	260	6
	Pier Hotel	.. BOTANY	1,015	763	252	9
	Keg and Brew Hotel	.. SURRY HILLS	803	593	210	14
	Cat & Fiddle Hotel	.. BALMAIN	1,355	1,160	195	8
	Stonewall Hotel	.. DARLINGHURST	731	608	123	15
	Peakhurst Inn Hotel	.. PEAKHURST	342	222	120	30
	Red Lion Hotel	.. ROZELLE	905	789	116	9
	Harbord Beach Hotel	.. HARBORD	506	396	110	23
	Botany Bay Hotel	.. BOTANY	1,184	1,076	108	10
	Imperial Hotel	.. PADDINGTON	1,111	1,009	102	9
	Bird In Hand Inn	.. PITT TOWN	908	807	101	11
	Frisco Hotel	.. WOOLLOOMOO..	745	645	100	17
	Point Hotel	.. PYRMONT	823	724	99	15
	The Illinois Five Doc..	.. FIVE DOCK	510	412	98	20
	The Rose Hotel	.. CHIPPENDALE	846	750	96	12
	Bat and Ball Hotel	.. REDFERN	1,161	1,066	95	10
	Hume Hotel	.. YAGOONA	496	403	93	19
	Beach Road Hotel	.. BONDI BEACH	595	503	92	25
	Strand Hotel	.. DARLINGHURST	582	491	91	20
	Captain Cook Hotel	.. PADDINGTON	1,237	1,147	90	15
	Mullane's	.. BAULKHAM HIL..	1,345			20
Regional	Tourist Hotel	.. NARRABRI	1,363	916	447	14
	Camden Valley Inn	.. CAMDEN SOUTH	944	685	259	12
	Town Hall Hotel	.. WARATAH	882	693	189	14
	Port Kembla Hotel	.. PORT KEMBLA	836	664	172	15
	Court House Hotel	.. TAMWORTH	1,131	974	157	9
	The Macleay Hotel K..	.. KEMPSEY	1,124	969	155	5
	Kinross Woolshed H..	.. THURGOONA	1,340	1,199	141	10
	Albion Hotel	.. ALBURY	1,010	873	137	10
	Customs House Hot..	.. NEWCASTLE	1,211	1,082	129	9
	Royal Hotel	.. BUNGENDORE	1,128	999	129	6
	Junction Hotel	.. BROKEN HILL	1,072	951	121	9
	Henry Rous Tavern	.. BALLINA	845	726	119	15
	Macleay River Hotel	.. FREDERICKTON	1,015	896	119	8
	Broadway Hotel	.. PARKES	1,305	1,188	117	6
	Coonabarabran Hot..	.. COONABARABR..	1,241	1,124	117	7
	Mulga Hill Tavern	.. BROKEN HILL	923	806	117	9
	Florida Beach Bar	.. TERRIGAL	708	600	108	21
	Grand Central Hotel	.. LITHGOW	1,108	1,000	108	4
	Imperial Hotel	.. SINGLETON	790	682	108	15
	Commercial Hotel	.. MORPETH	1,093	988	105	9
	Sons of The Soil Hot..	.. COONAMBLE	1,092	987	105	10
	Blue Mountains Hot..	.. LAWSON	1,074	976	98	9
	Victoria Hotel	.. MOREE	638	544	94	15
	The Albert	.. TAMWORTH	1,124	1,032	92	12
	Exchange Hotel	.. TAREE	821	730	91	15
	Smithtown Rivervie..	.. SMITHTOWN	1,073	982	91	7

8.1 Sep 2019 NSW Pub Ranking Insights – Net Hold Per GM Rankings (Sep 2019 vs Jun 2019)

The Net Hold Per GM Rankings are a key measure of a Pub's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in Pub activities (eg renovations, gaming floor changes etc).

8.1 (a) Largest Current Quarter PGM Net Ranking Improvements

Region	Name	Suburb	Sep19 PGM Ranking	Jun19 PGM Ranking	Change in PGM Ranking	Sep19 Gaming Machines
Metro	Pier Hotel	.. BOTANY	503	1,268	(765)	9
	Trinity Bar	.. SURRY HILLS	858	1,183	(325)	15
	The Sussex Hotel	.. SYDNEY	597	850	(253)	15
	Clock Hotel	.. SURRY HILLS	885	1,112	(227)	10
	Garry Owen Hotel	.. ROZELLE	687	887	(200)	10
	The Light Brigade	.. WOOLLAHRA	548	739	(191)	10
Regional	Central Hotel	.. EUGOWRA	562	1,340	(778)	2
	Thredbo Alpine Hotel	.. THREDBO	360	1,005	(645)	5
	Town Hall Hotel	.. WARATAH	694	1,330	(636)	15
	Perisher Ski Centre Hote..	.. PERISHER VALL..	815	1,310	(495)	5
	Prince of Wales Hotel	.. MEREWETHER	674	1,142	(468)	15
	Smiggins Hotel	.. PERISHER VALL..	894	1,319	(425)	3
	Great Northern Hotel	.. TERALBA	482	889	(407)	3
	Kelly's Top Pub Aberdee..	.. ABERDEEN	799	1,200	(401)	2
	Royal Hotel	.. DENMAN	724	1,124	(400)	6
	Royal Hotel-Motel	.. WENTWORTH	355	751	(396)	2
	Banjo Paterson Inn	.. JINDABYNE	303	653	(350)	10
	Commercial Hotel	.. ULMARRA	750	1,077	(327)	6
	Old Bar Tavern	.. OLD BAR	712	1,025	(313)	15
	Lake Jindabyne Hotel Mo..	.. JINDABYNE	682	988	(306)	15
	Bendemeer Hotel	.. BENDEMEER	963	1,225	(262)	6
	Empire Bay Tavern	.. EMPIRE BAY	668	924	(256)	13
	Commercial Hotel	.. FORBES	934	1,189	(255)	4
	Muswellbrook Hotel	.. MUSWELLBRO..	386	634	(248)	4
	Narromine Hotel	.. NARROMINE	879	1,125	(246)	3
	Royal Mail Hotel, Lake C..	.. LAKE CARGELLI..	486	732	(246)	6
	Newmarket Hotel	.. ALBURY	454	694	(240)	21
	Commercial Hotel	.. BROADWATER	910	1,147	(237)	6
	Oxford Hotel	.. CASINO	732	963	(231)	12
	Court House Hotel	.. HOWLONG	1,064	1,293	(229)	8
	Sawtell Hotel	.. SAWTELL	691	915	(224)	21
	Commercial Hotel	.. BOOLAROO	555	771	(216)	9
	Eatons Hotel	.. MUSWELLBRO..	866	1,070	(204)	12
	Holmesville Hotel	.. HOLMESVILLE	695	899	(204)	8
	Star Hotel	.. ALBURY	790	984	(194)	17
	Picton Hotel	.. PICTON	372	565	(193)	20
	Commercial Hotel	.. BOGGABRI	978	1,170	(192)	2
	New Ivanhoe Hotel	.. BLACKHEATH	872	1,062	(190)	8

8.1 (b) Largest Current Quarter PGM Net Ranking Declines

Region	Name	Suburb	Sep19 PGM Ranking	Jun19 PGM Ranking	Change in PGM Ranking	Sep19 Gaming Machines	
Metro	Keg and Brew Hotel	.. SURRY HILLS	1,093	682	411	15	
	Lord Roberts Hotel	.. EAST SYDNEY	655	378	277	15	
	North Richmond Hotel	.. NORTH RICHM..	780	514	266	15	
	Empire Hotel Annandale	.. ANNANDALE	936	702	234	16	
	Slip Inn	.. SYDNEY	918	688	230	12	
	Websters Bar	.. NEWTOWN	1,006	786	220	18	
	The Governor	.. MACQUARIE PA..	653	442	211	29	
	Laughing Buddha Bar	.. SYDNEY	757	547	210	30	
	Woolpack Hotel	.. REDFERN	765	556	209	13	
	Heathcote Inn Hotel	.. HEATHCOTE	706	503	203	15	
	Warren View Hotel	.. MARRICKVILLE	1,202	1,008	194	15	
	Stonewall Hotel	.. DARLINGHURST	880	689	191	15	
	Royal Hotel	.. PADDINGTON	1,018	830	188	9	
	Bald Rock Hotel	.. ROZELLE	1,305	1,121	184	7	
	Charing Cross Hotel	.. WAVERLEY	946	766	180	20	
	Regional	Forest Reefs Tavern	.. FOREST REEFS	1,340	684	656	0
		Prince of Wales Hotel	.. GULGONG	1,164	599	565	9
Post Office Hotel		.. SOUTH GRAFTON	1,326	782	544	0	
Albion Hotel		.. GRENFELL	923	596	327	2	
Tattersalls Hotel		.. HILLSTON	1,329	1,018	311	0	
Hermidale Hotel		.. HERMIDALE	860	552	308	1	
Royal Hotel		.. BUNGENDORE	1,229	925	304	6	
Moruya Waterfront Hotel		.. MORUYA	899	600	299	8	
Black Lion Inn Hotel		.. BROKEN HILL	1,026	741	285	4	
Kandos Hotel		.. KANDOS	1,048	763	285	13	
Albion Hotel		.. ALBURY	1,320	1,042	278	0	
Robertson Inn		.. ROBERTSON	1,238	962	276	5	
Victoria Hotel		.. MOREE	770	506	264	15	
Royal Hotel		.. SOUTH GRAFTON	1,211	952	259	5	
Koorawatha Hotel		.. KOORAWATHA	1,345	1,088	257	0	
Heritage Hotel Motel Dorr..		.. DORRIGO	1,118	862	256	9	
Exchange Hotel		.. TAREE	1,101	849	252	15	
Pally Pub		.. PALLAMALLAWA	903	651	252	5	
Mr Crown		.. WOLLONGONG	893	643	250	15	
Bundanoon Hotel		.. BUNDANOON	628	381	247	7	
Gardners Inn Hotel		.. BLACKHEATH	969	725	244	14	
Rice Bowl Hotel		.. WHITTON	1,152	910	242	3	
Royal Hotel		.. HILL END	1,199	966	233	3	
Coronation Hotel		.. PORTLAND	1,259	1,033	226	5	
Crown & Anchor Hotel		.. NEWCASTLE	1,205	980	225	9	
Regal Hunter Hotel		.. TENAMBIT	892	667	225	17	
Shell Cove Tavern		.. SHELL COVE	1,005	800	205	14	
Railway Hotel		.. PARKES	1,092	891	201	6	
The Roundabout Inn		.. GLOUCESTER	1,128	927	201	5	
Tattersalls Hotel		.. BLAYNEY	739	539	200	6	
Federal Hotel		.. MUDGEE	1,020	822	198	15	
Scottish Arms		.. BOWRAL	1,031	834	197	6	
Commercial Hotel		.. MORPETH	1,241	1,045	196	9	
George IV Inn	.. PICTON	961	768	193	9		
The Macleay Hotel Kempse..	.. KEMPSEY	1,333	1,144	189	0		
Bay View Hotel	.. BATEMANS BAY	782	594	188	17		

8.2. Sep 2019 NSW Pub Ranking Insights – Net Rankings (Sep 2019 vs Mar 2019)

8.2(a) Largest Current Quarter Net Ranking Improvements

Region	Name	Suburb	Sep19 Net Ranking	Jun19 Net Ranking	Change in Net Ranking	Sep19 Gaming Machines
Metro	Pier Hotel	.. BOTANY	730	1,197	(467)	9
	Trinity Bar	.. SURRY HILLS	770	1,012	(242)	15
	The Sussex Hotel	.. SYDNEY	637	774	(137)	15
	Clock Hotel	.. SURRY HILLS	910	1,036	(126)	10
	Sir John Young Hotel..	SYDNEY	1,184	1,308	(124)	8
	Imperial Hotel	.. PADDINGTON	1,079	1,194	(115)	9
	Beauchamp Hotel	.. DARLINGHURST	1,088	1,202	(114)	9
	Goro's	.. SURRY HILLS	1,197	1,305	(108)	15
	Garry Owen Hotel	.. ROZELLE	794	899	(105)	10
	The Light Brigade	.. WOOLLAHRA	724	829	(105)	10
	GT's Hotel Surry Hill..	SURRY HILLS	476	577	(101)	25
Regional	Town Hall Hotel	.. WARATAH	682	1,345	(663)	15
	Prince of Wales Hote..	MEREWETHER	671	968	(297)	15
	Perisher Ski Centre ..	PERISHER VALL..	1,028	1,321	(293)	5
	Thredbo Alpine Hote..	THREDBO	828	1,109	(281)	5
	Central Hotel	.. EUGOWRA	1,106	1,352	(246)	2
	Court House Hotel	.. HOWLONG	1,055	1,264	(209)	8
	Smiggins Hotel	.. PERISHER VALL..	1,143	1,339	(196)	3
	Banjo Paterson Inn	.. JINDABYNE	592	787	(195)	10
	Old Bar Tavern	.. OLD BAR	693	887	(194)	15
	Royal Hotel	.. DENMAN	955	1,143	(188)	6
	New Crown Hotel	.. HAY	931	1,107	(176)	15
	Lake Jindabyne Hote..	JINDABYNE	679	852	(173)	15
	Great Northern Hote..	TERALBA	1,011	1,154	(143)	3
	Bendemeer Hotel	.. BENDEMEER	1,057	1,198	(141)	6
	Newmarket Hotel	.. ALBURY	448	588	(140)	21
	The Station Resort, J..	JINDABYNE	1,149	1,288	(139)	6
	Commercial Hotel	.. ULMARRA	969	1,104	(135)	6
	Empire Bay Tavern	.. EMPIRE BAY	713	846	(133)	13
	Oxford Hotel	.. CASINO	762	893	(131)	12
	Commercial Hotel	.. BROADWATER	1,034	1,160	(126)	6
	Royal Hotel-Motel	.. WENTWORTH	1,048	1,174	(126)	2
	Star Hotel	.. ALBURY	696	821	(125)	17
	Commercial Hotel	.. FORBES	1,113	1,236	(123)	4
	Sawtell Hotel	.. SAWTELL	589	707	(118)	21
	Commercial Hotel	.. BOOLAROO	754	869	(115)	9
	Berry Hotel	.. BERRY	965	1,079	(114)	15
	Kelly's Top Pub Aber..	ABERDEEN	1,176	1,289	(113)	2
	Panorama City Hotel..	BATHURST	791	904	(113)	12
	Eatons Hotel	.. MUSWELLBRO..	845	954	(109)	12
	Royal Mail Hotel, Lak..	LAKE CARGELLI..	837	946	(109)	6
	Longyard Hotel	.. TAMWORTH	576	682	(106)	25
	Picton Hotel	.. PICTON	423	527	(104)	20
	The Albion Hotel (Wi..	WICKHAM	780	883	(103)	7

8.2(b) Largest Current Quarter Net Ranking Declines

Region	Name	Suburb	Sep19 Net Ranking	Jun19 Net Ranking	Change in Net Ranking	Sep19 Gaming Machines
Metro	Keg and Brew Hotel	.. SURRY HILLS	944	722	222	15
	Bald Rock Hotel	.. ROZELLE	1,309	1,105	204	7
	Carlisle Castle Hotel	.. NEWTOWN	1,350	1,161	189	10
	Warren View Hotel	.. MARRICKVILLE	1,037	870	167	15
	Holiday Inn Sydney Ai..	MASCOT	1,230	1,065	165	12
	Lord Roberts Hotel	.. EAST SYDNEY	661	509	152	15
	Empire Hotel Annand..	ANNANDALE	810	671	139	16
	Websters Bar	.. NEWTOWN	819	681	138	18
	North Richmond Hotel..	NORTH RICHM..	729	592	137	15
	Slip Inn	.. SYDNEY	885	749	136	12
	Shakespeare Hotel	.. SURRY HILLS	1,134	999	135	10
	Glenmore Hotel	.. THE ROCKS	1,097	982	115	10
	Laughing Buddha Bar	.. SYDNEY	513	400	113	30
	Royal Hotel	.. PADDINGTON	1,008	895	113	9
	Tempe Hotel	.. ST PETERS	838	727	111	15
	Heathcote Inn Hotel	.. HEATHCOTE	690	580	110	15
	Forest Lodge Hotel	.. FOREST LODGE	1,050	941	109	12
	Australian Hotel	.. THE ROCKS	1,295	1,187	108	5
	Australian Arms Hotel..	PENRITH	578	472	106	15
	Public House Petersh..	PETERSHAM	847	741	106	16
Regional	Grand Central Hotel	.. LITHGOW	1,291	1,028	263	0
	Albion Hotel	.. ALBURY	1,126	915	211	0
	Court House Hotel	.. TAMWORTH	1,342	1,139	203	9
	Forest Reefs Tavern	.. FOREST REEFS	1,349	1,156	193	0
	Exchange Hotel	.. TAREE	952	773	179	15
	Royal Hotel	.. BUNGENDORE	1,208	1,035	173	6
	Kandos Hotel	.. KANDOS	934	770	164	13
	Heritage Hotel Motel	.. DORRIGO	1,070	908	162	9
	Crown & Anchor Hotel	.. NEWCASTLE	1,127	966	161	9
	Moruya Waterfront H..	MORUYA	976	820	156	8
	Commercial Hotel	.. MORPETH	1,162	1,007	155	9
	Robertson Inn	.. ROBERTSON	1,241	1,090	151	5
	Gardners Inn Hotel	.. BLACKHEATH	868	723	145	14
	Royal Hotel	.. SOUTH GRAFTON	1,217	1,082	135	5
	Victoria Hotel	.. MOREE	720	585	135	15
	Coronation Hotel	.. PORTLAND	1,257	1,123	134	5
	Federal Hotel	.. MUDGEE	887	753	134	15
	Royal Oak Hotel	.. TIGHES HILL	988	857	131	12
	Tattersalls Hotel	.. HILLSTON	1,319	1,190	129	0
	Shell Cove Tavern	.. SHELL COVE	892	764	128	14
	Mr Crown	.. WOLLONGONG	785	660	125	15
	Bellambi Hotel	.. BELLAMBI	903	781	122	15
	Australian Hotel Mote..	YASS	1,046	928	118	10
	George IV Inn	.. PICTON	980	866	114	9
	Pally Pub	.. PALLAMALLAWA	1,069	955	114	5
	Bangalow Hotel	.. BANGALOW	962	850	112	18
	Bermagui Beach Hotel..	BERMAGUI	914	803	111	12
	Khancoban Alpine Inn ..	KHANCOBAN	1,228	1,117	111	8
	Prince of Wales Hotel ..	GULGONG	1,099	989	110	9
	Riverina Hotel, Wagg..	WAGGA WAGGA	866	759	107	16
Commercial Hotel	.. CURLEWIS	1,314	1,208	106	4	

9. Sep 2019 Quarter - Pub Machine Movements

9.1 Sep 2019 Quarter Machine Number Increases

Region	Name	Suburb	Change in Gaming Machines	Sep19 Gaming Machines	Sep19 PGM Ranking	Sep19 Net Ranking	
Metro	The Governor	.. MACQUARIE PA..	9	29	653	458	
	Dicks Hotel	.. BALMAIN	7	12	1,077	990	
	Milestone Hotel Leichhardt	.. LEICHHARDT	5	30	392	294	
	Kinselas Hotel	.. DARLINGHURST	3	28	333	287	
	Zetland Hotel at Green Squar..	.. WATERLOO	3	25	315	309	
	Billy Barry's Hotel	.. NORTH SYDNEY	2	27	233	227	
	Horse & Jockey Hotel	.. HOMEBUSH	2	29	326	276	
	Keg and Brew Hotel	.. SURRY HILLS	2	15	1,093	944	
	Rocksia Hotel	.. ARNCLIFFE	2	29	260	231	
	V Bar Sydney	.. SYDNEY	2	29	98	100	
	East Hills Hotel	.. EAST HILLS	1	25	404	358	
	Regional	Australia Hotel	.. CESSNOCK	6	20	481	479
		Lansdowne Hotel	.. LITHGOW	6	26	586	457
Robin Hood of Orange Hotel		.. ORANGE	6	26	726	545	
Prince of Wales Hotel		.. GULGONG	5	9	1,164	1,099	
Crown Hotel		.. CAMDEN	4	24	569	473	
Edgeworth Tavern		.. EDGEWORTH	4	23	434	415	
The Grafton Village Green		.. GRAFTON	4	15	883	778	
Royal Hotel		.. SINGLETON	3	18	513	532	
Wollongbar Tavern		.. WOLLONGBAR	3	25	552	450	
Bundanoon Hotel		.. BUNDANOON	2	7	628	874	
Park Beach Hotel		.. COFFS HARBOUR	2	17	268	403	
Regal Hunter Hotel		.. TENAMBIT	2	17	892	752	
The Australian Hotel Nowra		.. NOWRA	2	20	449	462	
Dudley Hotel		.. BATHURST	1	21	521	485	
				Change in Gaming Machines	Sep19 Gaming Machines	Sep19 PGM Ranking	Sep19 Net Ranking

9.2 Sep 2019 Quarter Machine Number Reductions

Region	Name	Suburb	Change in Gaming Machines	Sep19 Gaming Machines	Sep19 PGM Ranking	Sep19 Net Ranking	
Metro	Cat & Fiddle Hotel	.. BALMAIN	(6) 3	1,319	1,331		
	Botany Bay Hotel	.. BOTANY	(3) 9	1,057	1,027		
	Hero of Waterloo Hotel	.. MILLERS POINT	(3) 0	1,317	1,325		
	Woolwich Pier Hotel	.. WOOLWICH	(3) 3	1,098	1,224		
	Hotel Downing	.. SYDNEY	(2) 17	367	468		
	The Bourbon	.. POTTS POINT	(2) 28	373	306		
Regional	Albion Hotel	.. ALBURY	(13) 0	1,320	1,126		
	Gladstone Hotel	.. ORANGE	(9) 6	1,047	1,096		
	Royal Hotel	.. DUNGOG	(7) 0	9,999	9,999		
	The Macleay Hotel Kem..	KEMPSEY	(7) 0	1,333	1,243		
	Boolaroo Hotel	.. BOOLAROO	(6) 0	1,339	1,251		
	Paxton Hotel	.. PAXTON	(6) 0	1,335	1,315		
	Commercial Hotel	.. GULGONG	(5) 0	9,999	9,999		
	Good Companions Hote..	TAMWORTH	(5) 0	9,999	9,999		
	Argyle House	.. NEWCASTLE	(4) 3	1,235	1,271		
	Exchange Hotel	.. BINNAWAY	(4) 0	1,324	1,270		
	Post Office Hotel	.. SOUTH GRAFTON	(4) 0	1,326	1,164		
	Tourist Hotel	.. NARRABRI	(4) 11	1,338	1,340		
	Koorawatha Hotel	.. KOORAWATHA	(3) 0	1,345	1,232		
	Royal Hotel	.. MENDOORAN	(3) 0	1,325	1,307		
	Tattersalls Hotel	.. HILLSTON	(3) 0	1,329	1,319		
	Farmers Arms Hotel	.. TOCUMWAL	(2) 0	1,331	1,287		
	Forest Reefs Tavern	.. FOREST REEFS	(2) 0	1,340	1,349		
	Edinboro Castle Hotel	.. BATHURST	(1) 0	9,999	9,999		
				Change in Gaming Machines	Sep19 Gaming Machines	Sep19 PGM Ranking	Sep19 Net Ranking

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