



NSW Pubs

Industry Gaming Insights and Trends

Data to 31 December 2019

5th March 2020

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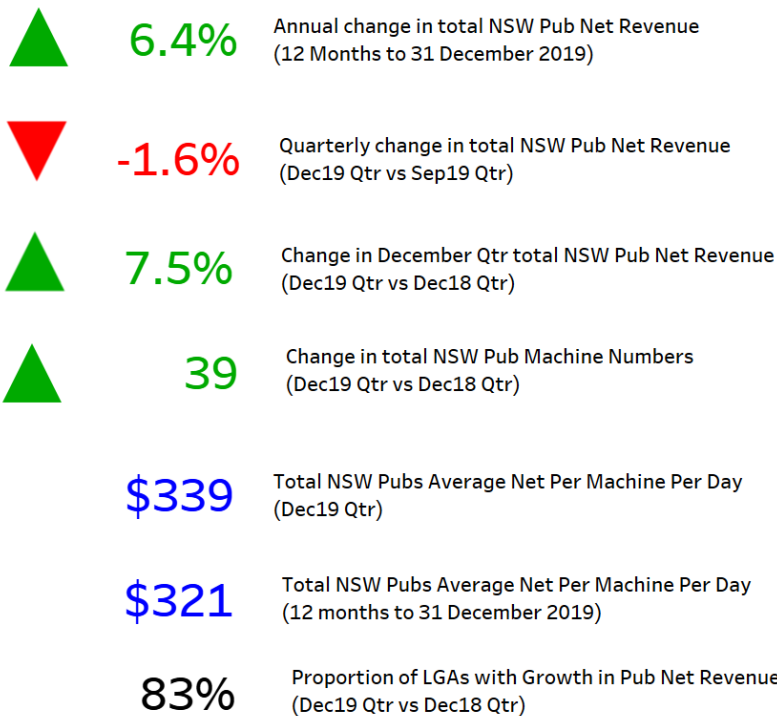
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1. Introduction

The following report provides a range of insights in regard to the NSW Pubs Industry based on the NSW State Gaming data to 31 December 2019.

2. Executive Summary

NSW State-Level Insights



(Note: Liquor & Gaming NSW has discontinued the disclosure of Turnover in all reporting and accordingly no Turnover data is available).

Pub Ranking Movements

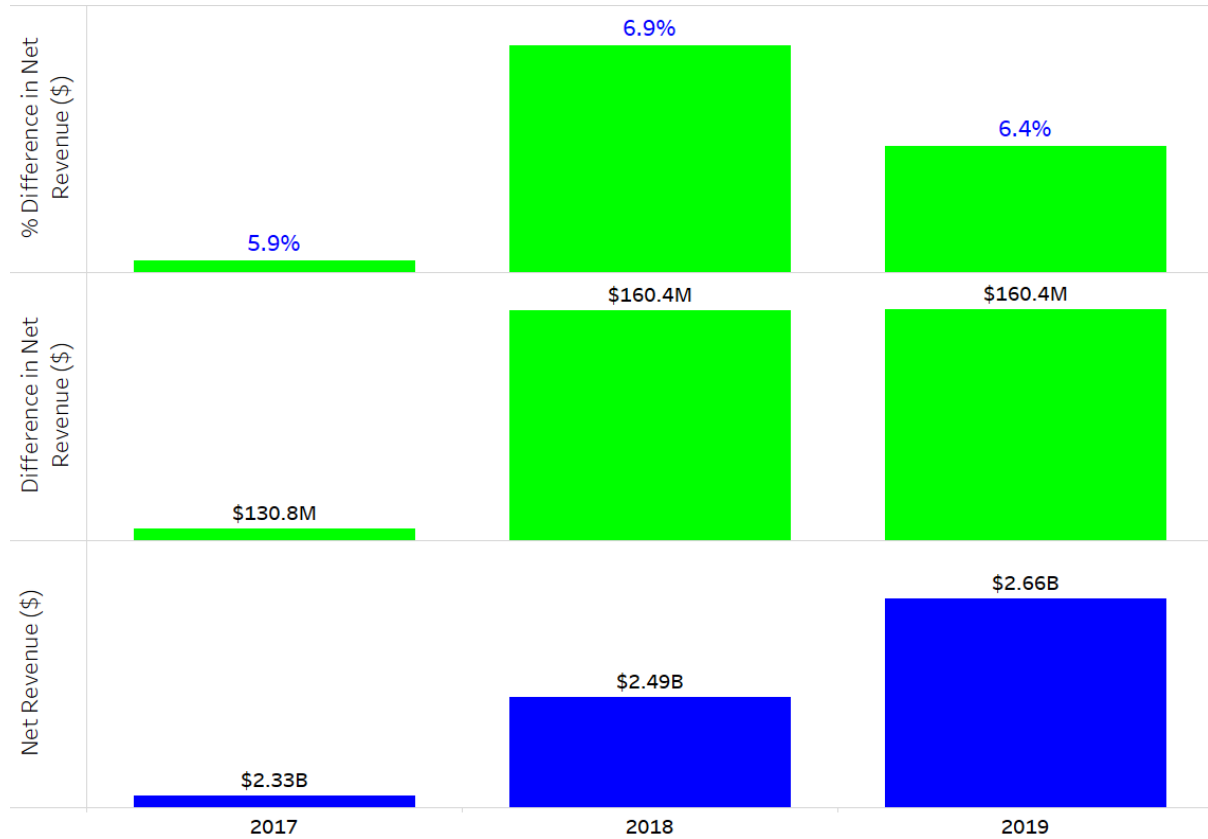
- Refer to sections 6.1, 6.2, 7.1, 7.2, 8.1 and 8.2 for the largest increases and decreases in key rankings for the current quarter and the annual average for the year to Dec 2019.

Pub Machine Movements

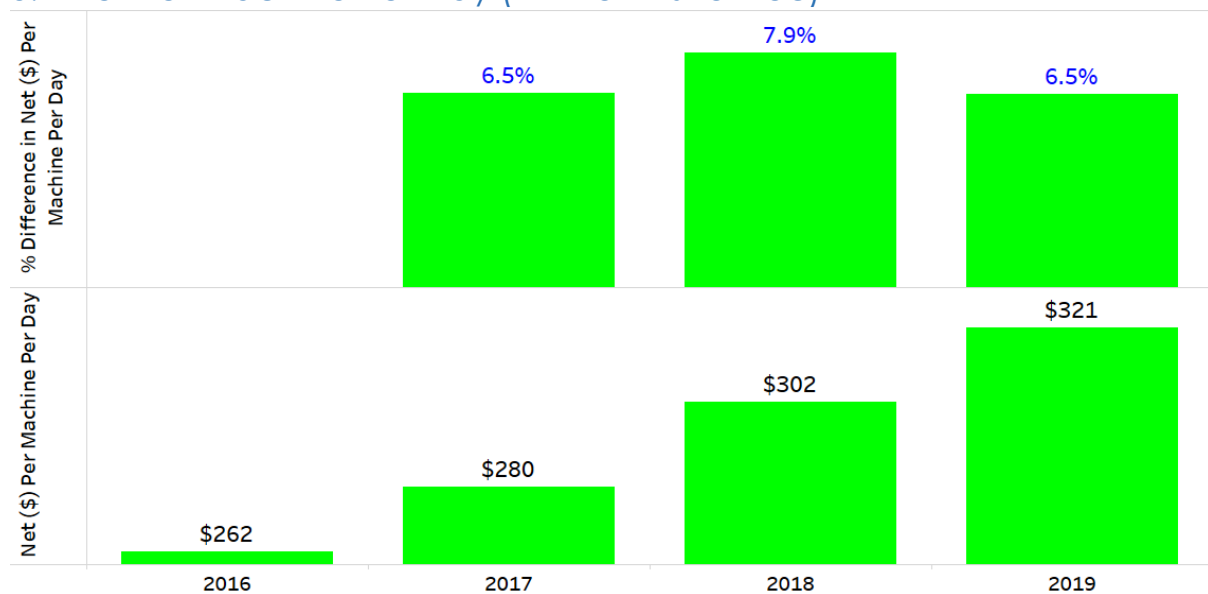
- Refer to section 9 for the largest individual increases and decreases by venue in machine numbers for the current quarter.

3. State-Level Insights

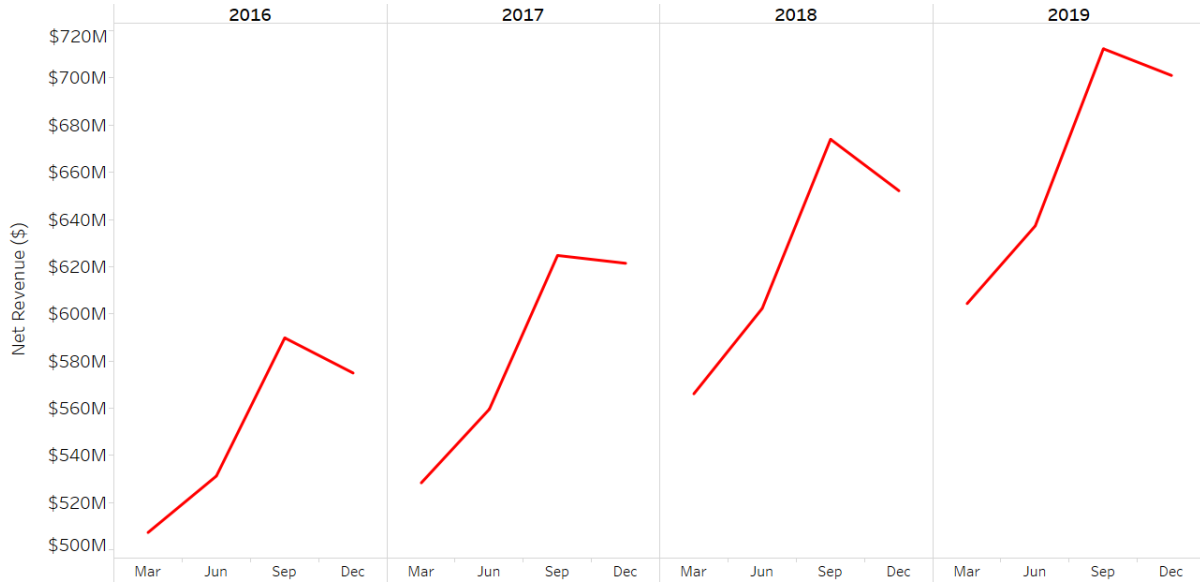
3.1 Annual Total NSW Net Revenue Trends (12 Months to 31 Dec)



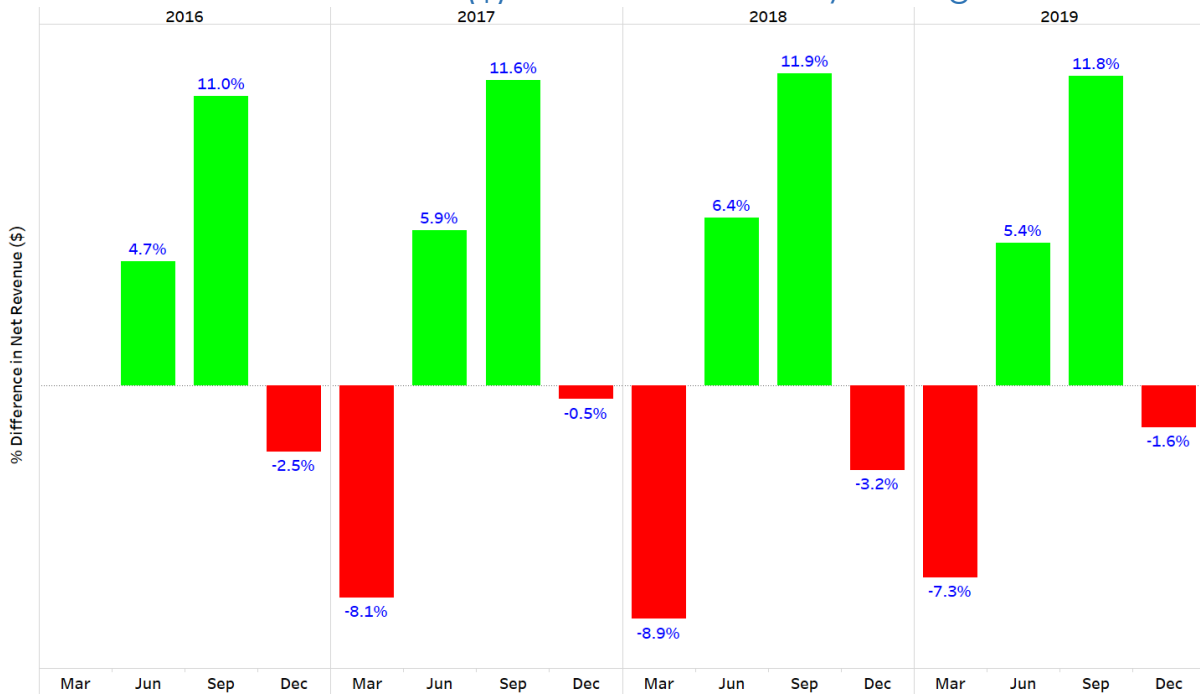
3.2 Net Per Machine Per Day (12 months to Dec)



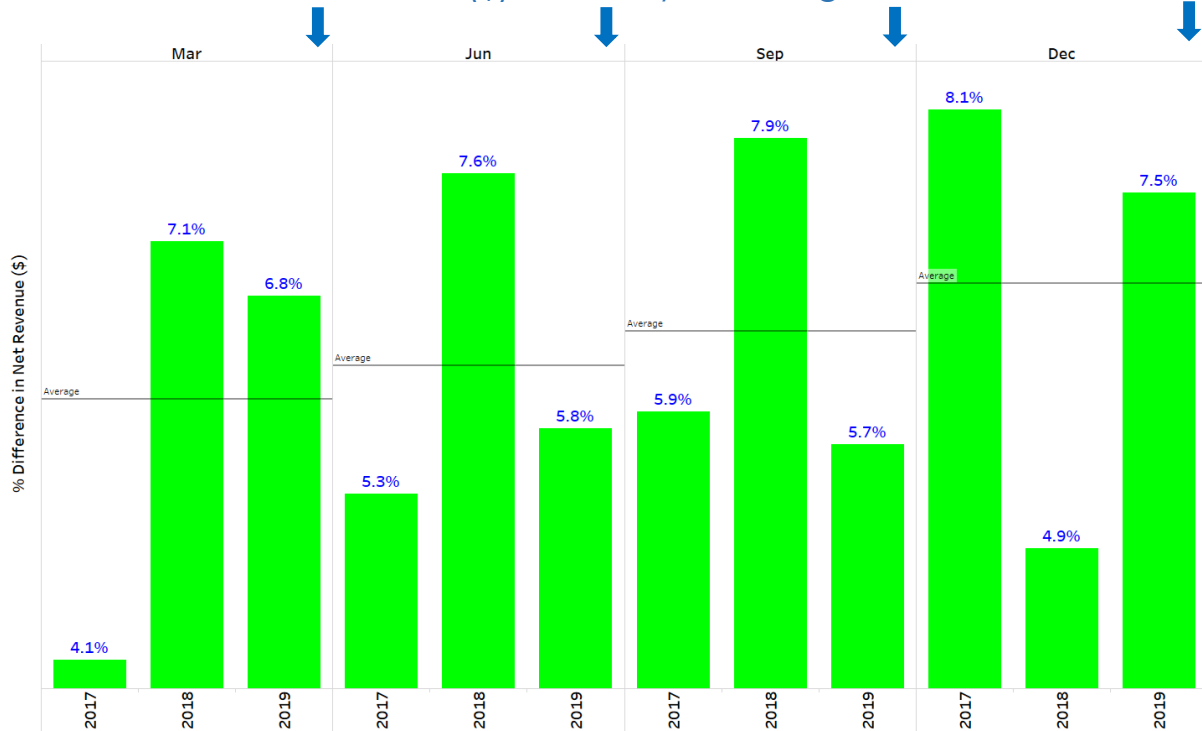
3.3 Quarterly Total NSW Net Revenue Trend



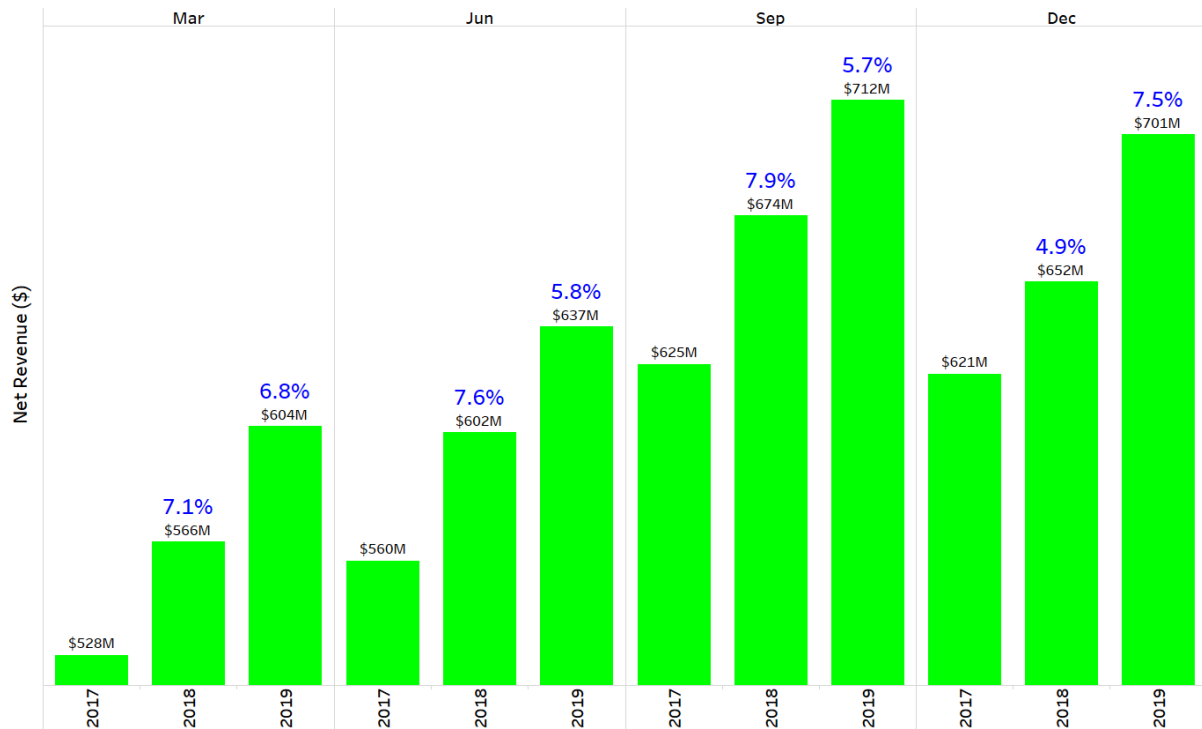
3.4 Total NSW Net Revenue (\$) Calendar Quarterly Changes



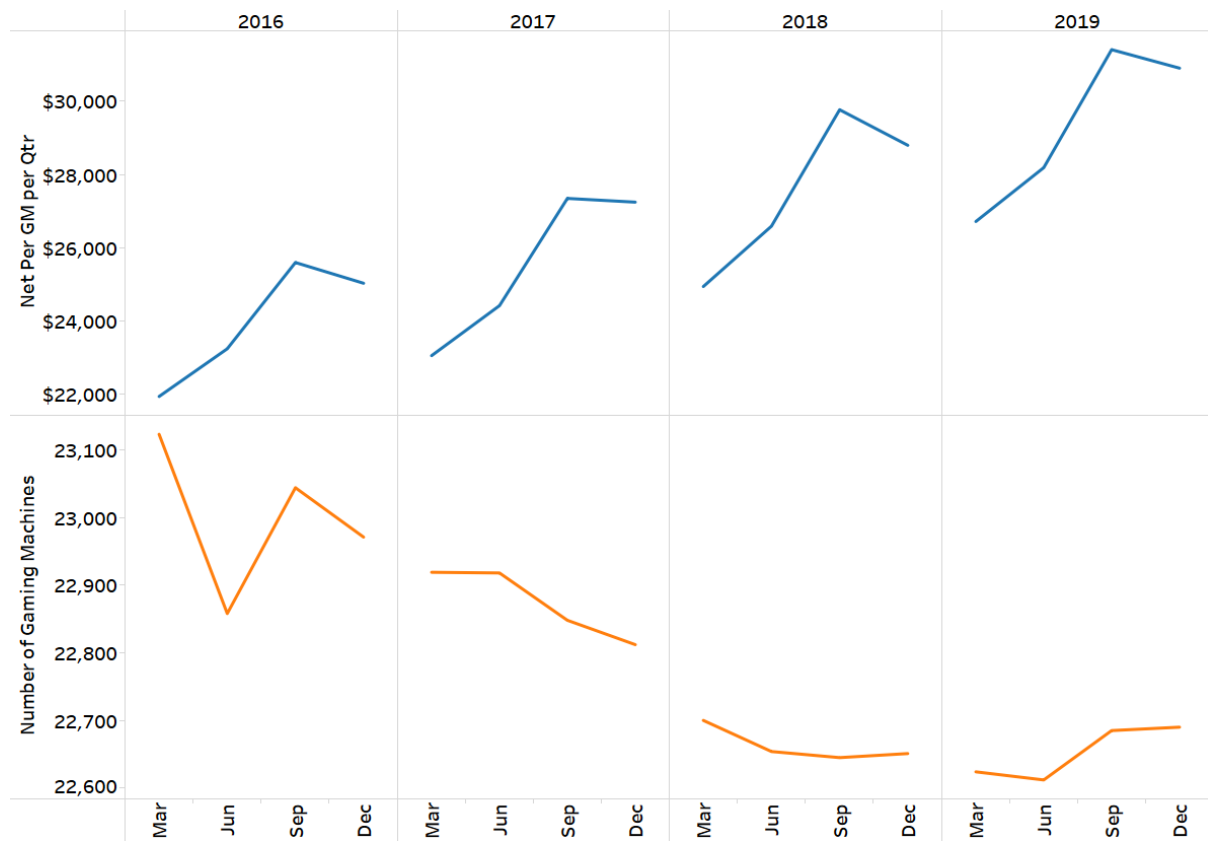
3.5 Total NSW Net Revenue (\$) Quarterly % Changes to Prior Year



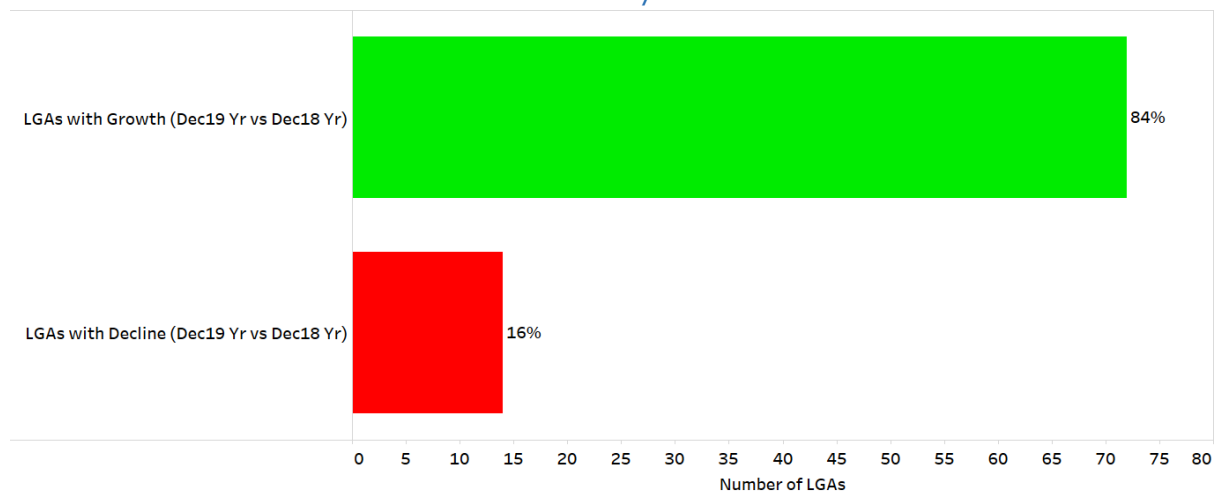
3.6 Total NSW Quarterly Net Revenue (\$) and % Change to the Same Quarter in the Prior Year



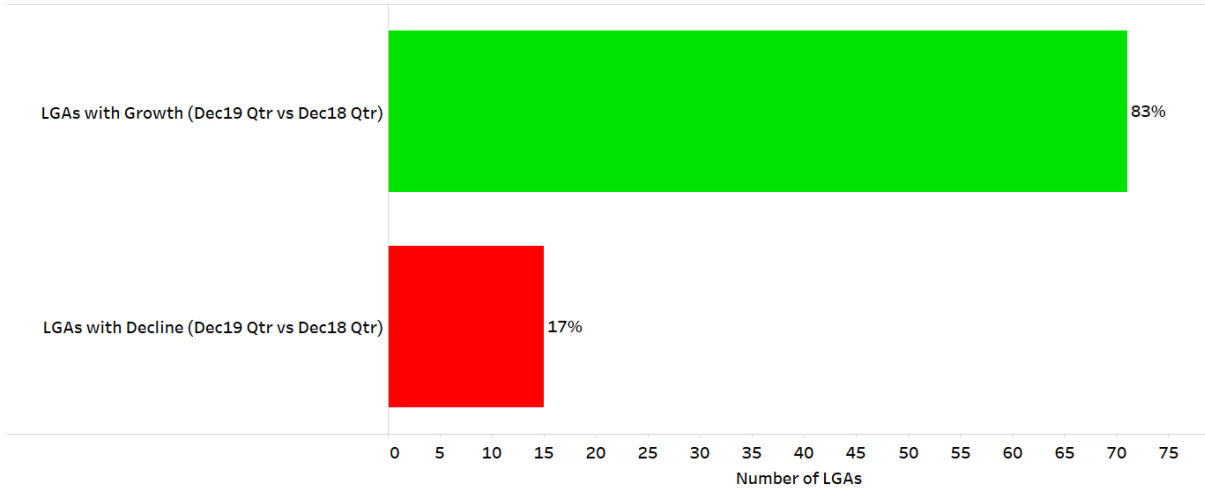
3.7 Quarterly Net (\$) Per Machine Per Quarter and Number of Machines Trend



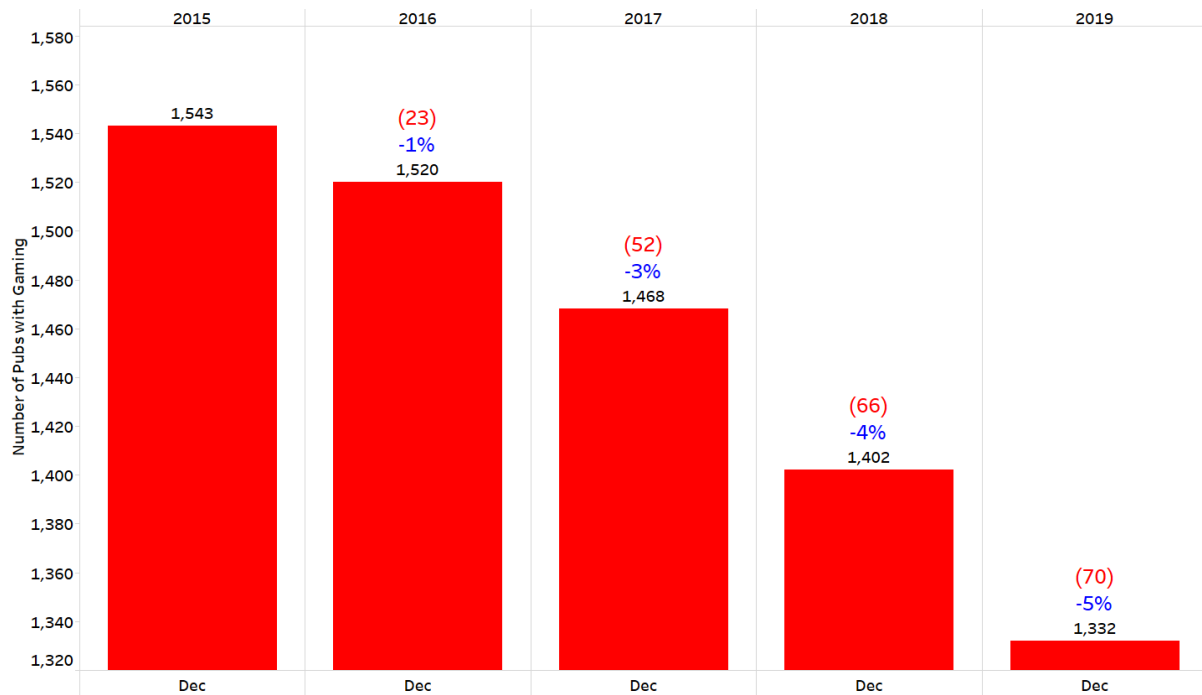
3.8 LGA Growth and Decline Summary – Dec19 Yr vs Dec18 Yr



3.9 LGA Growth and Decline Summary – Dec19 Qtr vs Dec18 Qtr

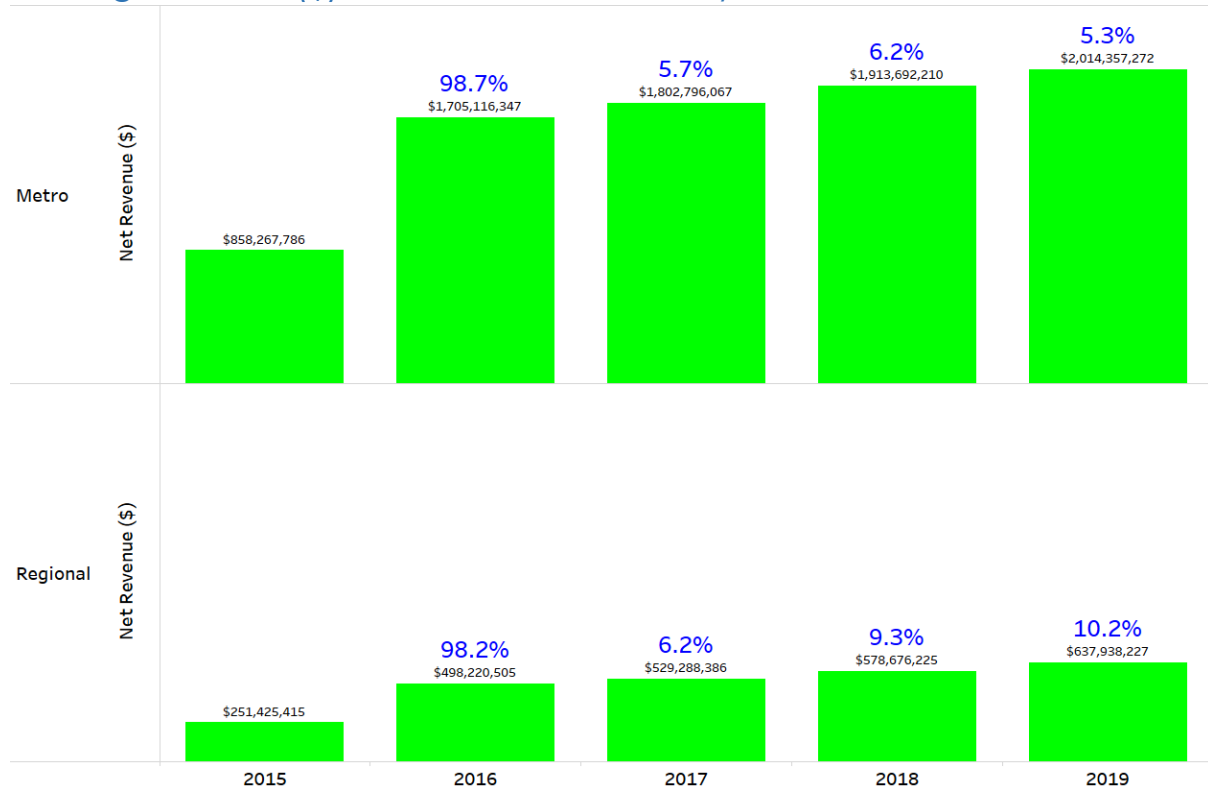


3.10 Quarterly Number of Pubs with Gaming

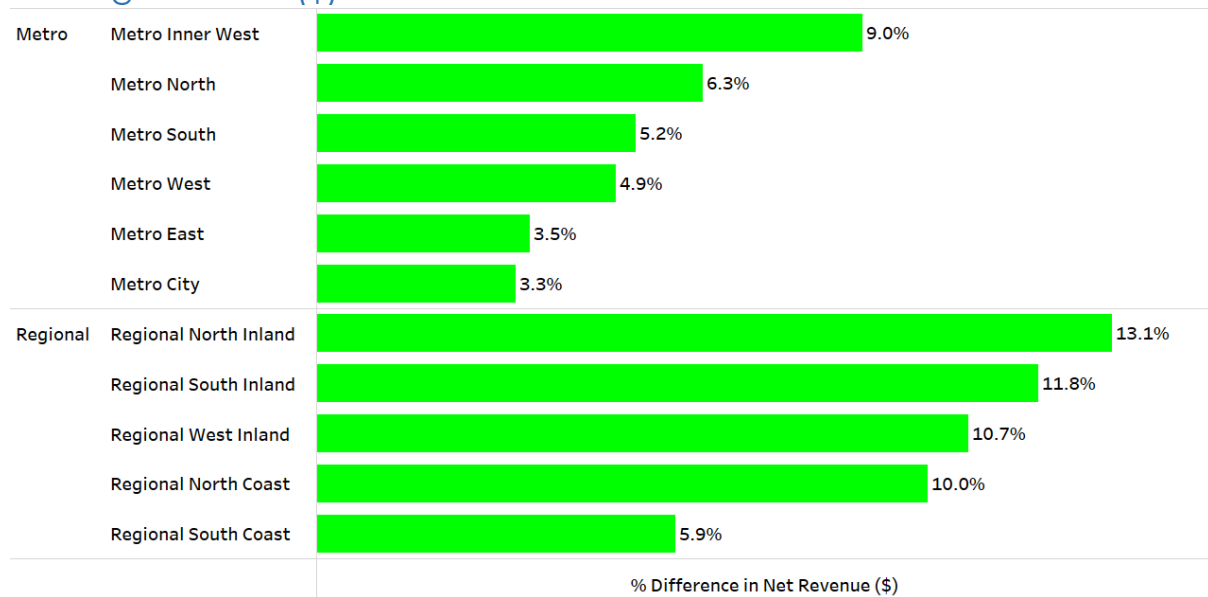


4. Regional-Level Insights

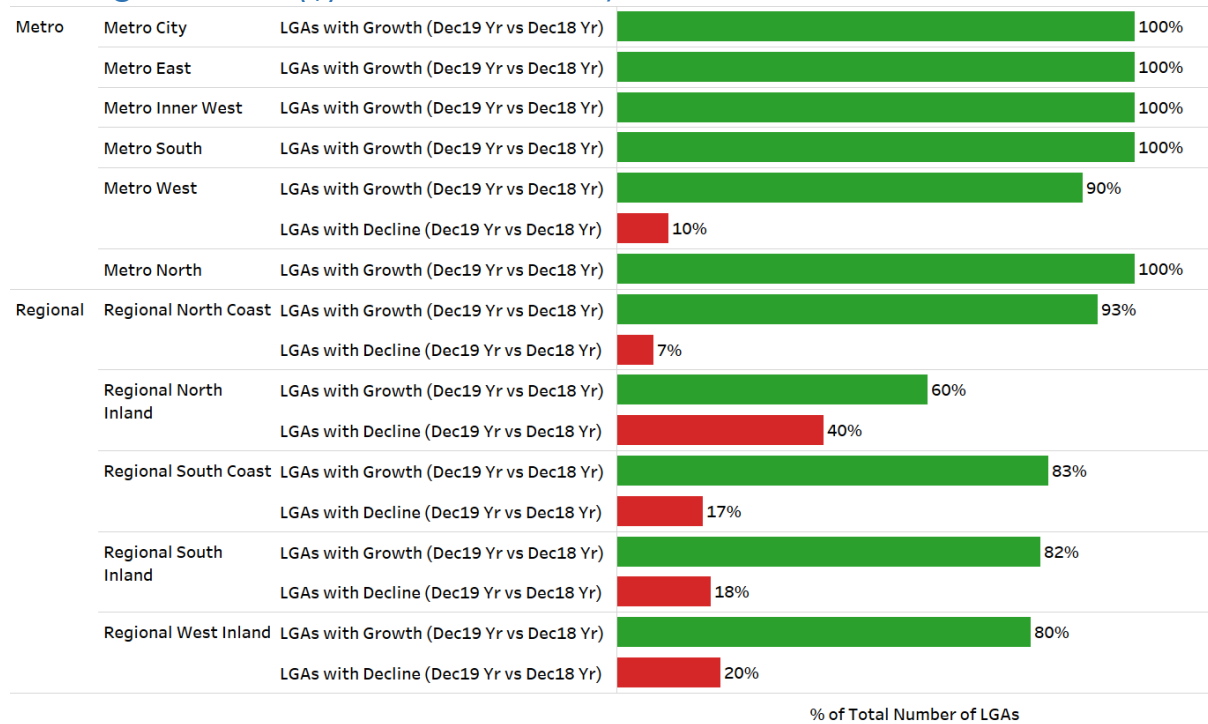
4.1 Regional Net (\$) Performance Summary – 12 Months to Dec



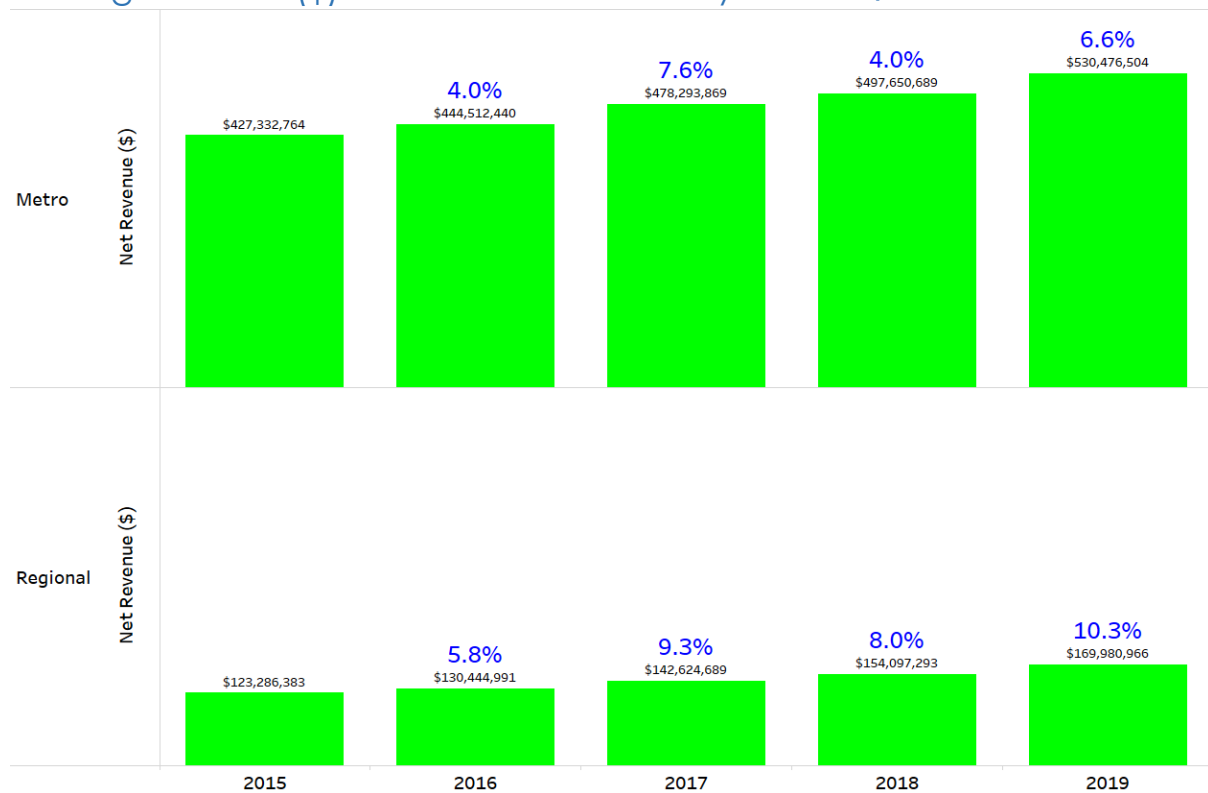
4.2 Regional Net (\$) Performance – Dec19 Yr vs Dec18 Yr



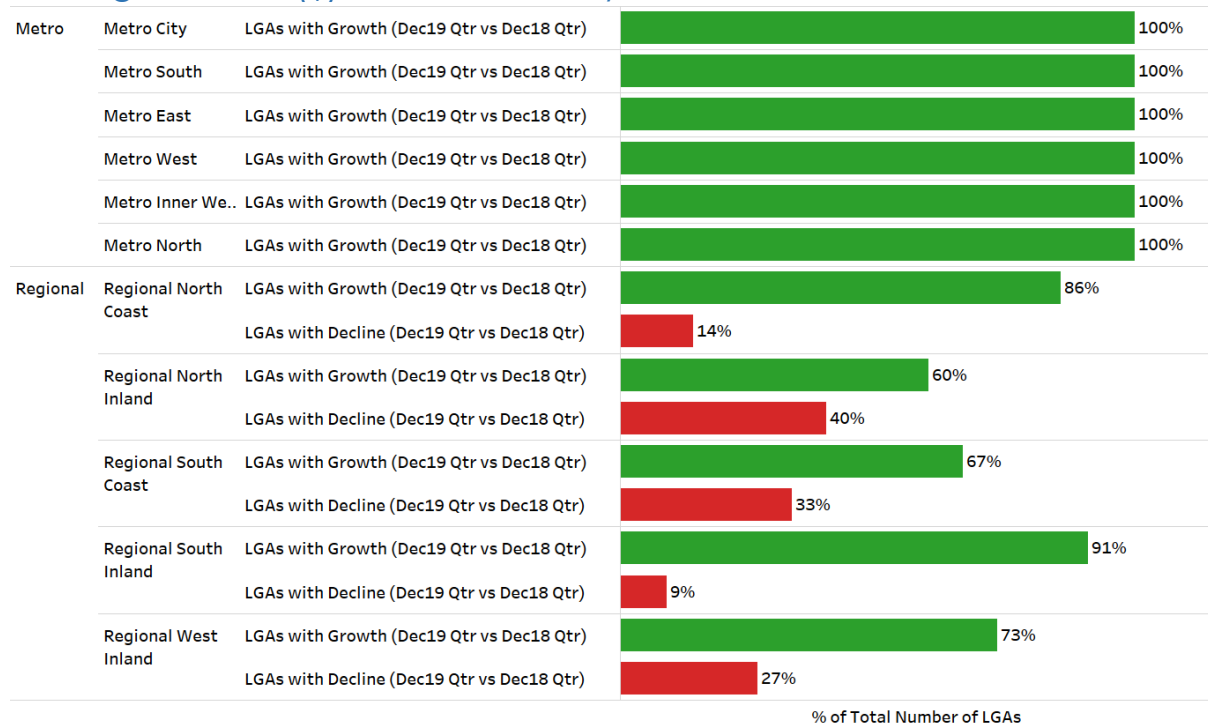
4.3 Regional Net (\$) Performance by LGA – Dec19 Yr vs Dec18 Yr



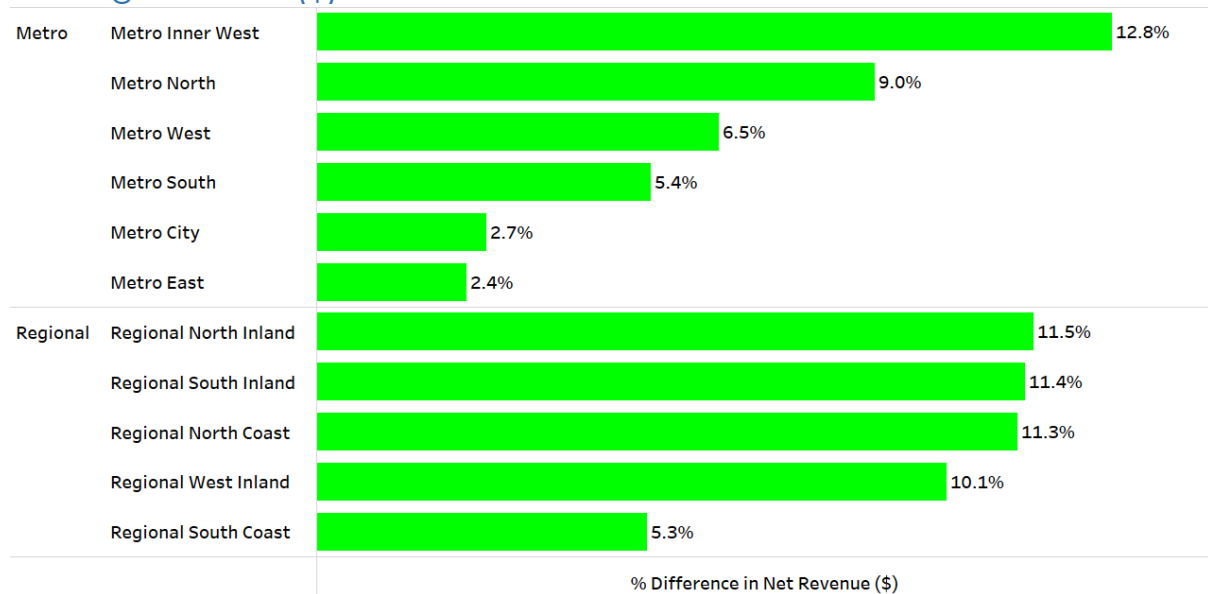
4.4 Regional Net (\$) Performance Summary – Dec Qtr



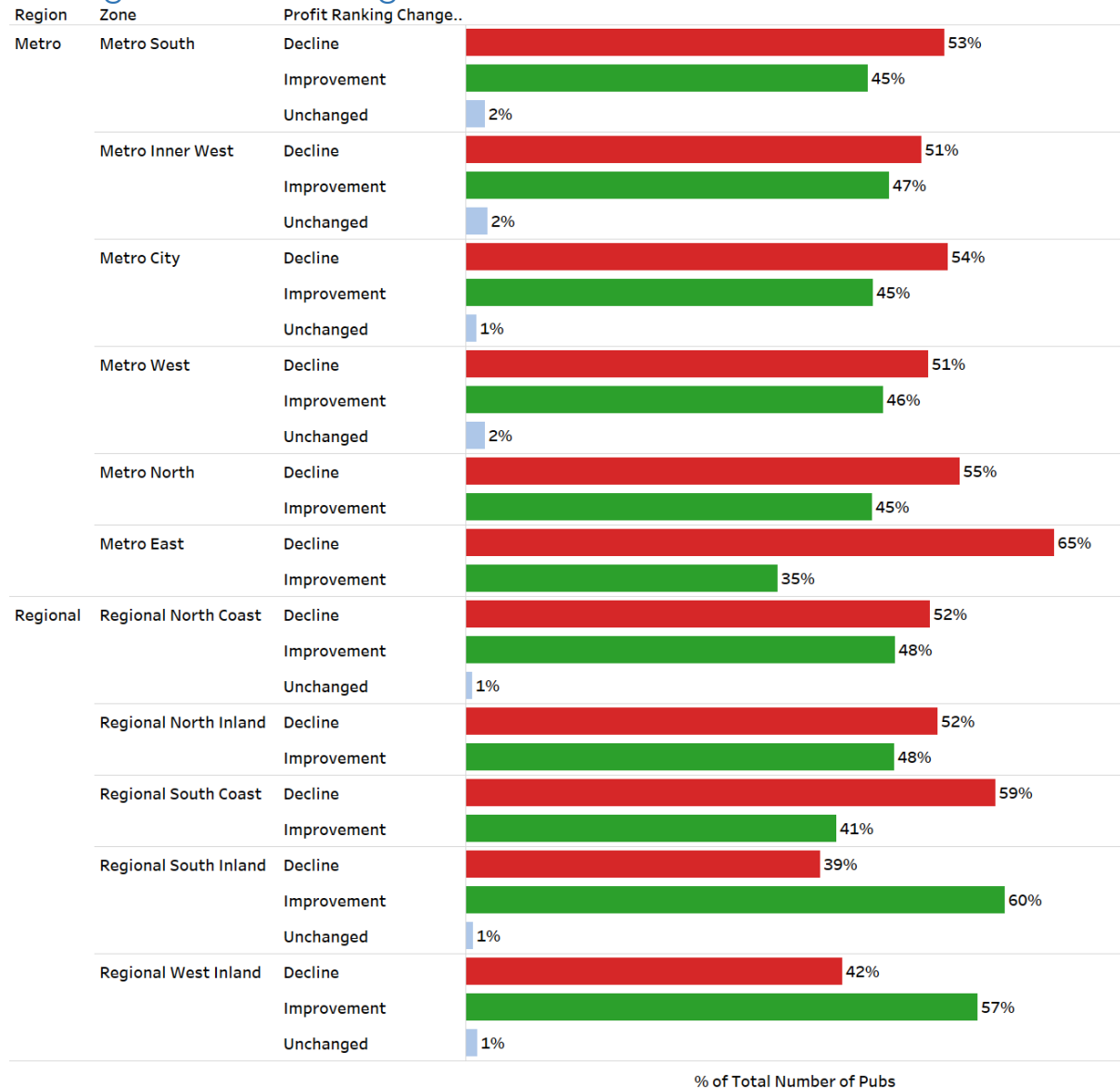
4.5 Regional Net (\$) Performance by LGA – Dec19 Qtr vs Dec18 Qtr



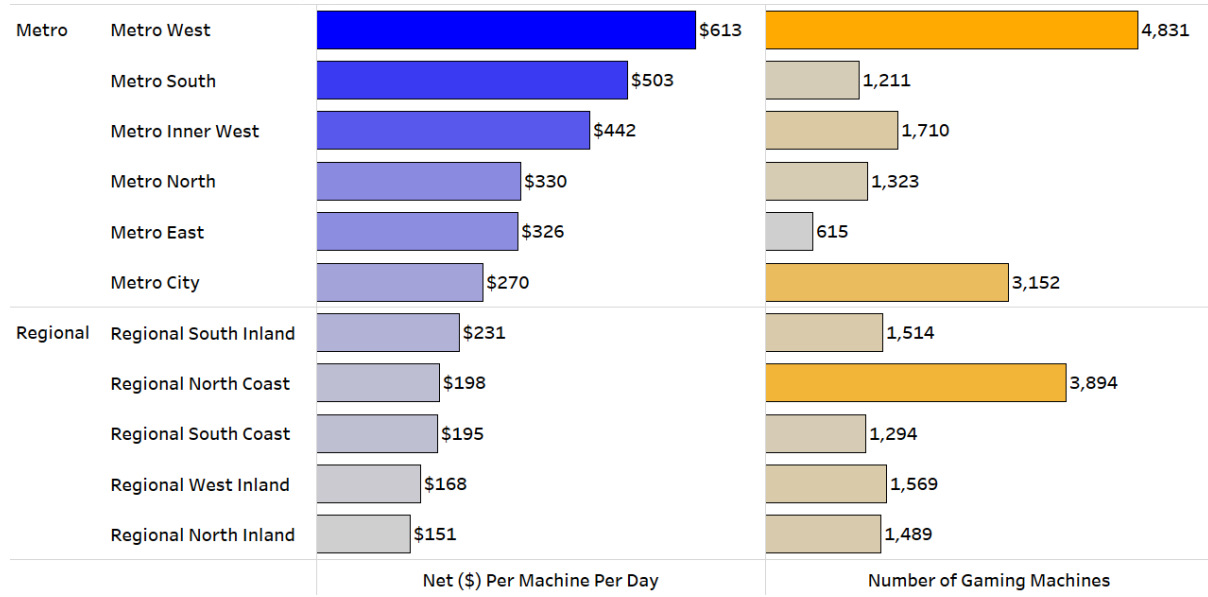
4.6 Regional Net (\$) Performance – Dec19 Qtr vs Dec18 Qtr



4.7 Regional Net Ranking Performances – Dec19 Qtr vs Dec18 Qtr

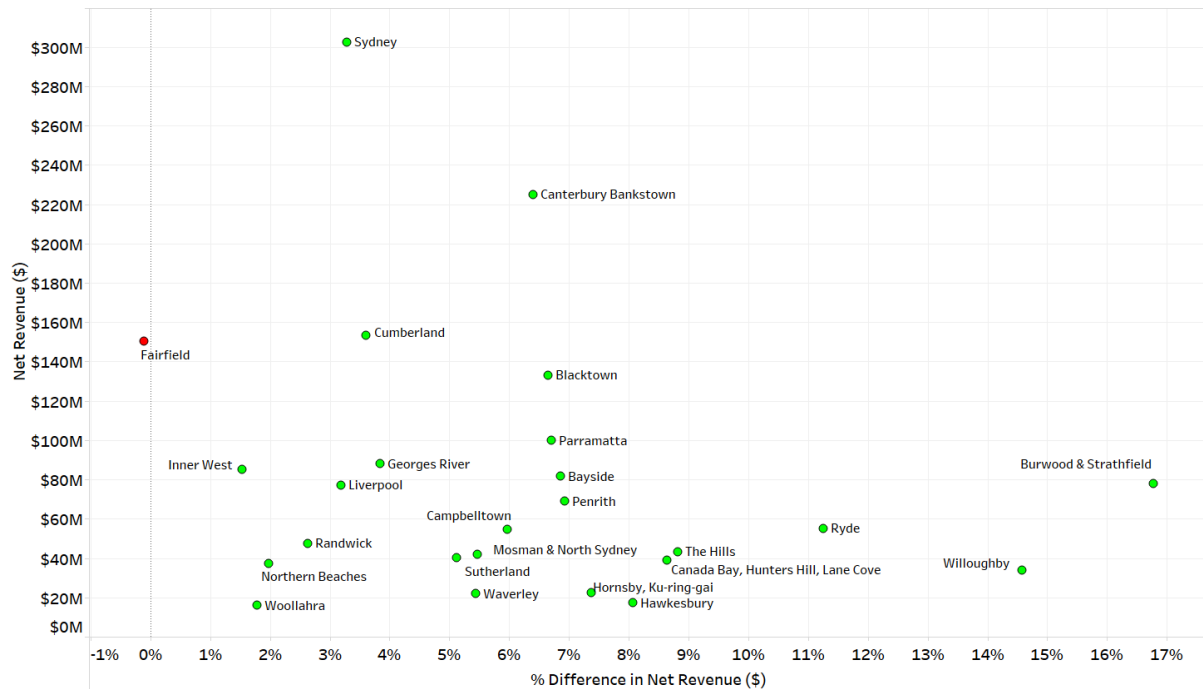


4.8 Regional Net (\$) Per Machine Per Day – Dec19 Qtr

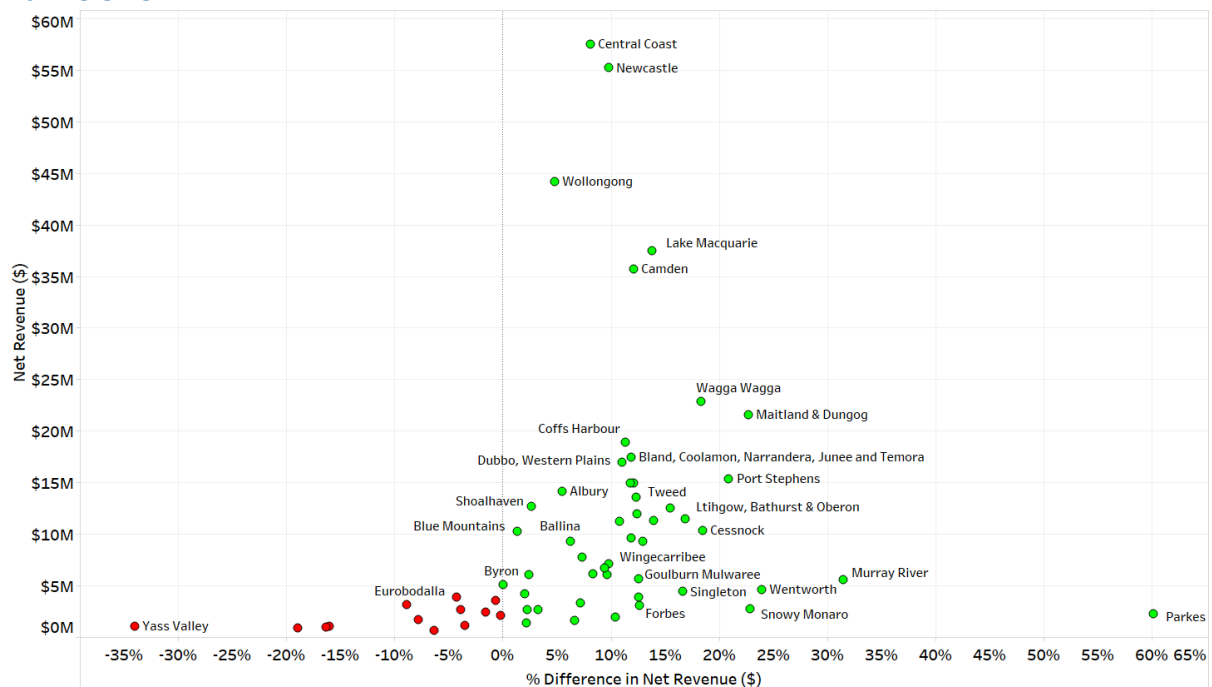


5. LGA-Level Insights

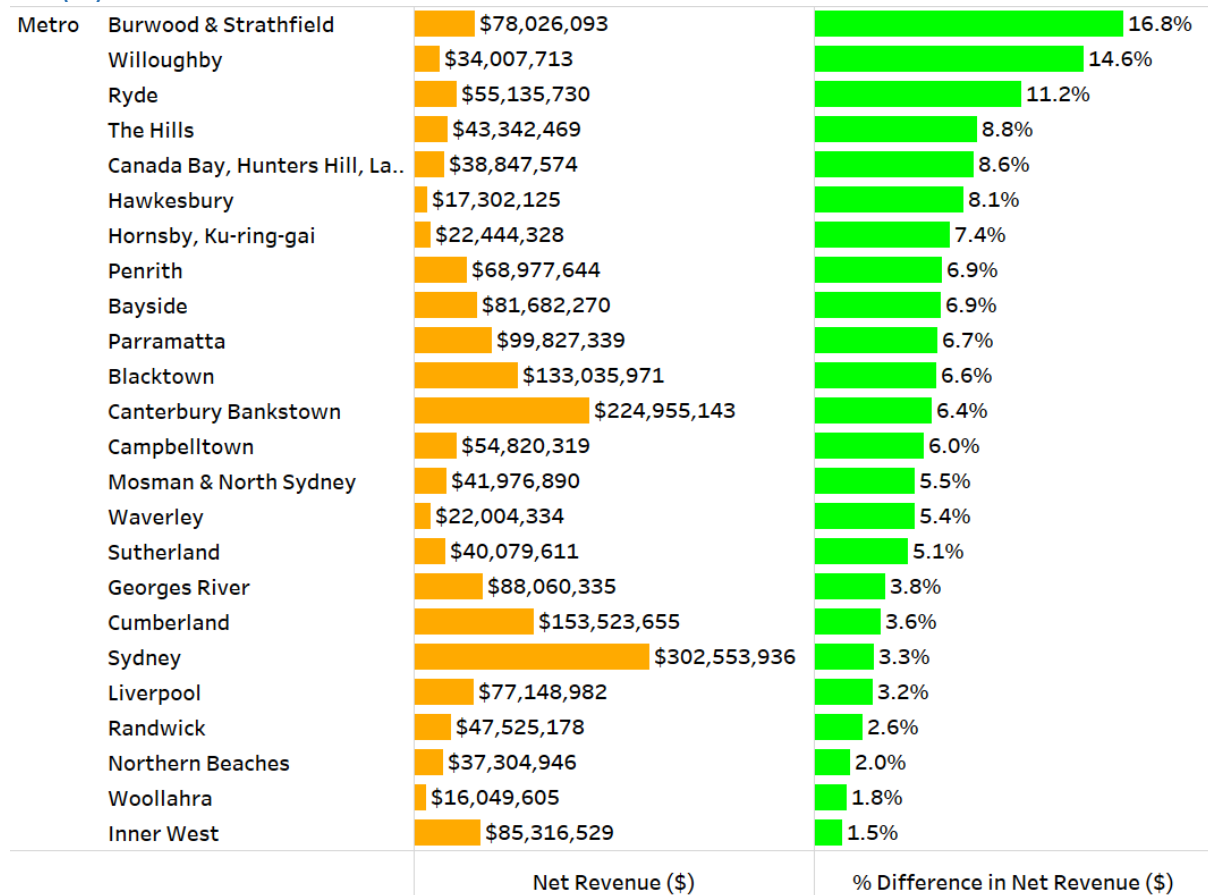
5.1 Metro LGAs Net Revenue and Change in Net Revenue Dec19 Yr vs Dec18 Yr



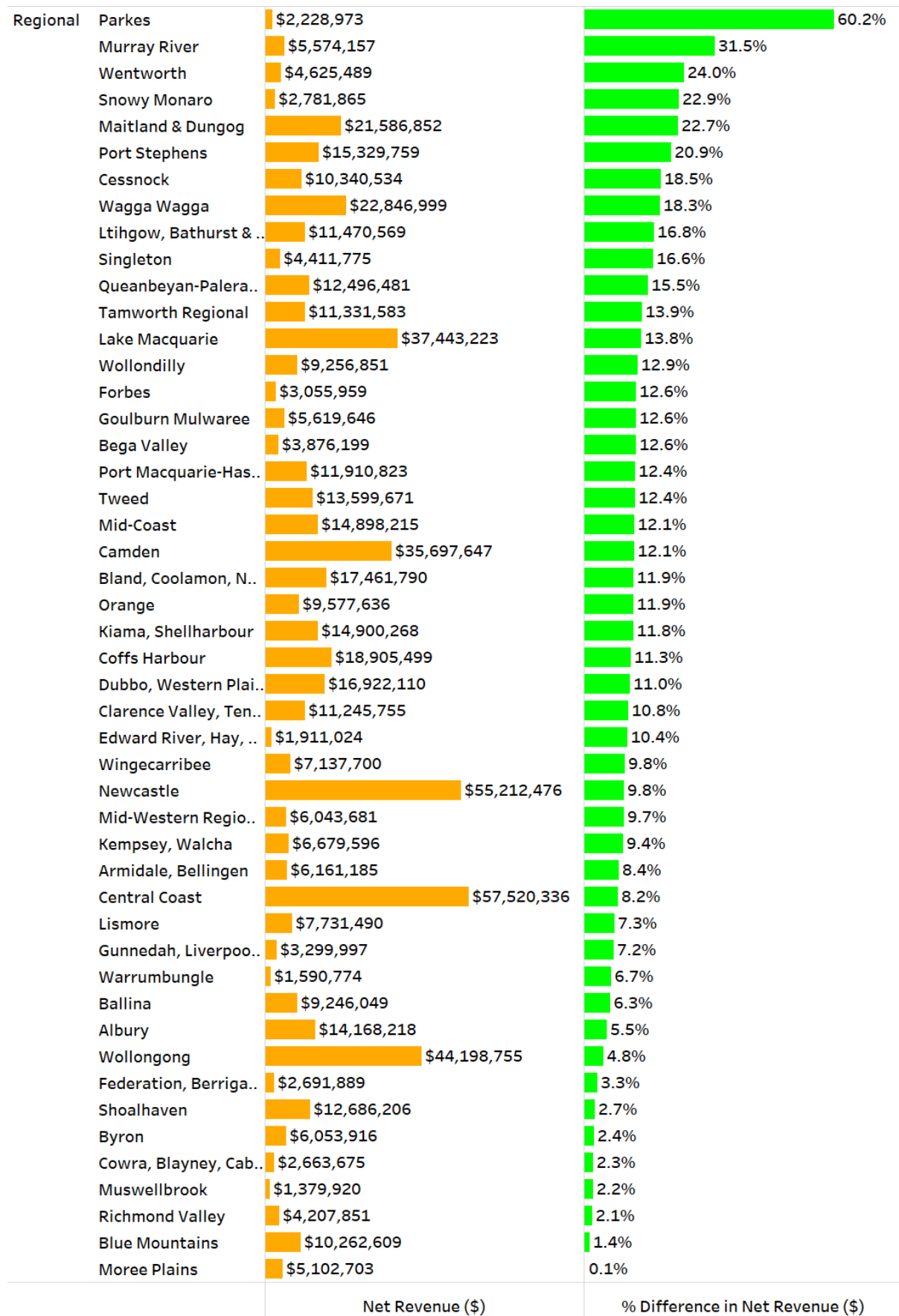
5.2 Regional LGAs Net Revenue and Change in Net Revenue Dec19 Yr vs Dec18 Yr



5.3(a) Metro LGAs with Growth in Net Revenue – Dec19 Yr vs Dec18 Yr



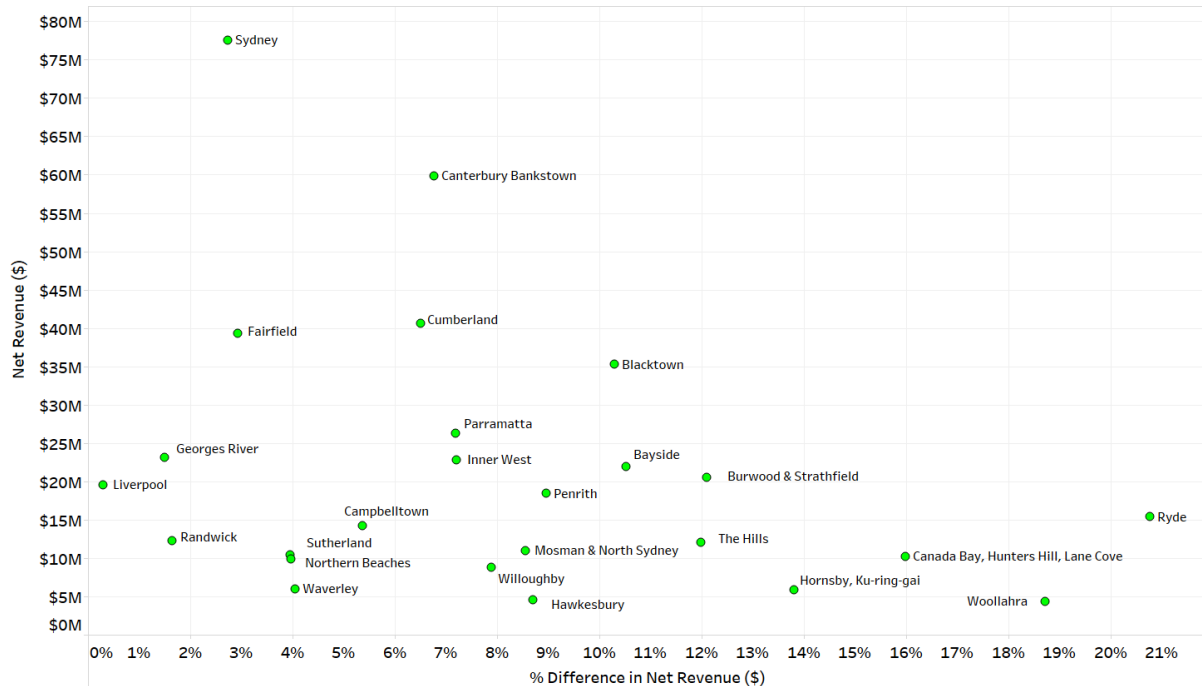
5.3(b) Regional LGAs with Growth in Net Revenue – Dec19 Yr vs Dec18 Yr



5.4 LGAs with Decline in Net Revenue - Dec19 Yr vs Dec18 Yr

Metro	Fairfield	Net Revenue (\$)	% Difference in Net Revenue (\$)
		\$150,408,553	-0.1%
Regional	Yass Valley	\$1,062,704	-34.0%
	Broken Hill, Uni..	\$915,585	-18.9%
	Bogan, Bourke, ..	\$1,004,661	-16.3%
	Upper Hunter	\$1,065,044	-16.1%
	Coonamble, Gil..	\$3,175,932	-8.9%
	Kyogle	\$1,731,100	-7.8%
	Gwydir, Uralla	\$672,950	-6.4%
	Eurobodalla	\$3,876,378	-4.3%
	Nambucca	\$2,625,980	-3.9%
	Balranald, Carr..	\$1,164,087	-3.5%
	Narrabri	\$2,443,447	-1.6%
	Snowy Valleys	\$3,566,540	-0.7%
	Inverell	\$2,069,305	-0.2%
		Net Revenue (\$)	% Difference in Net Revenue (\$)

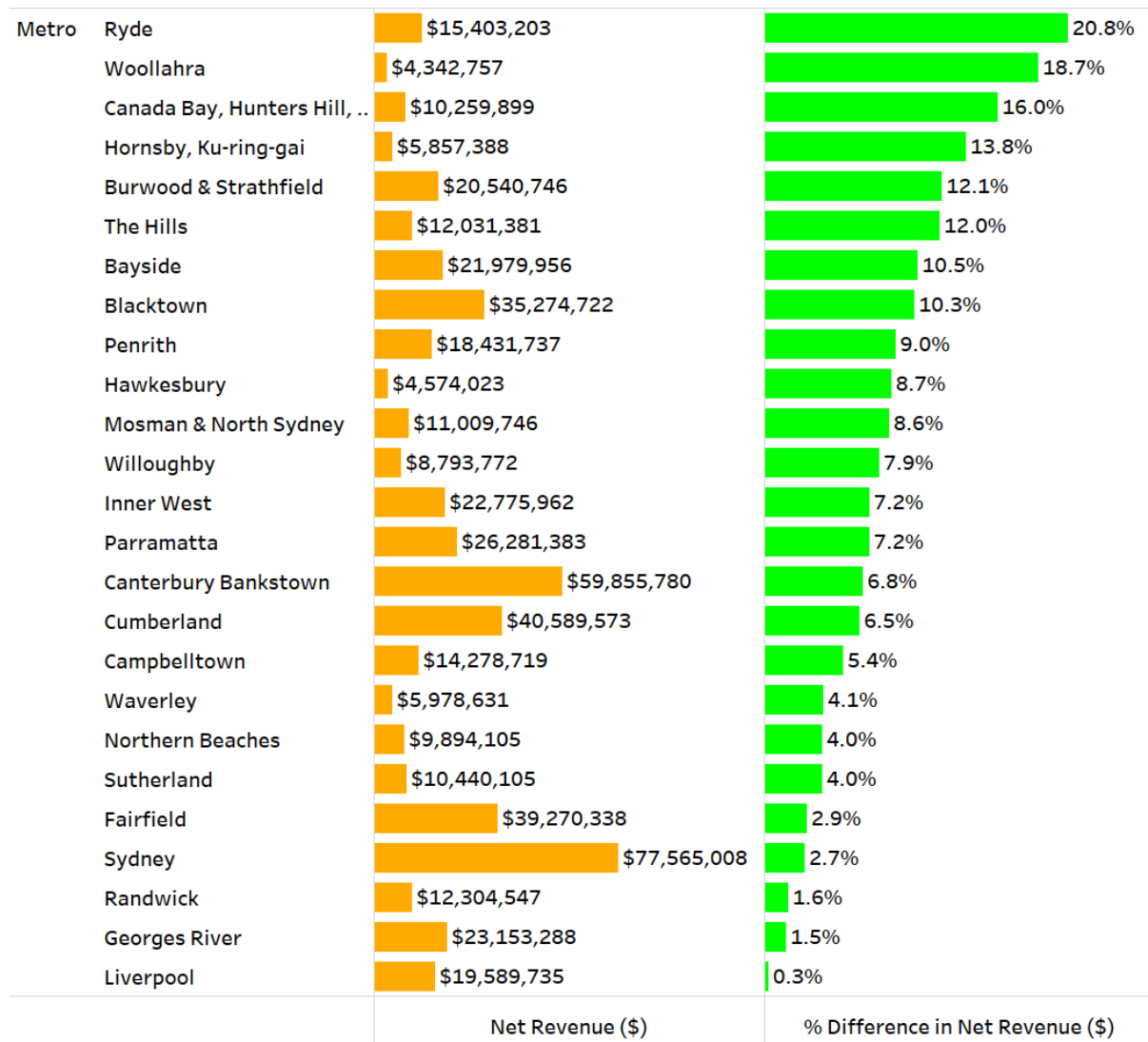
5.5 Metro LGAs Net Revenue and Change in Net Revenue Dec19 Qtr vs Dec18 Qtr



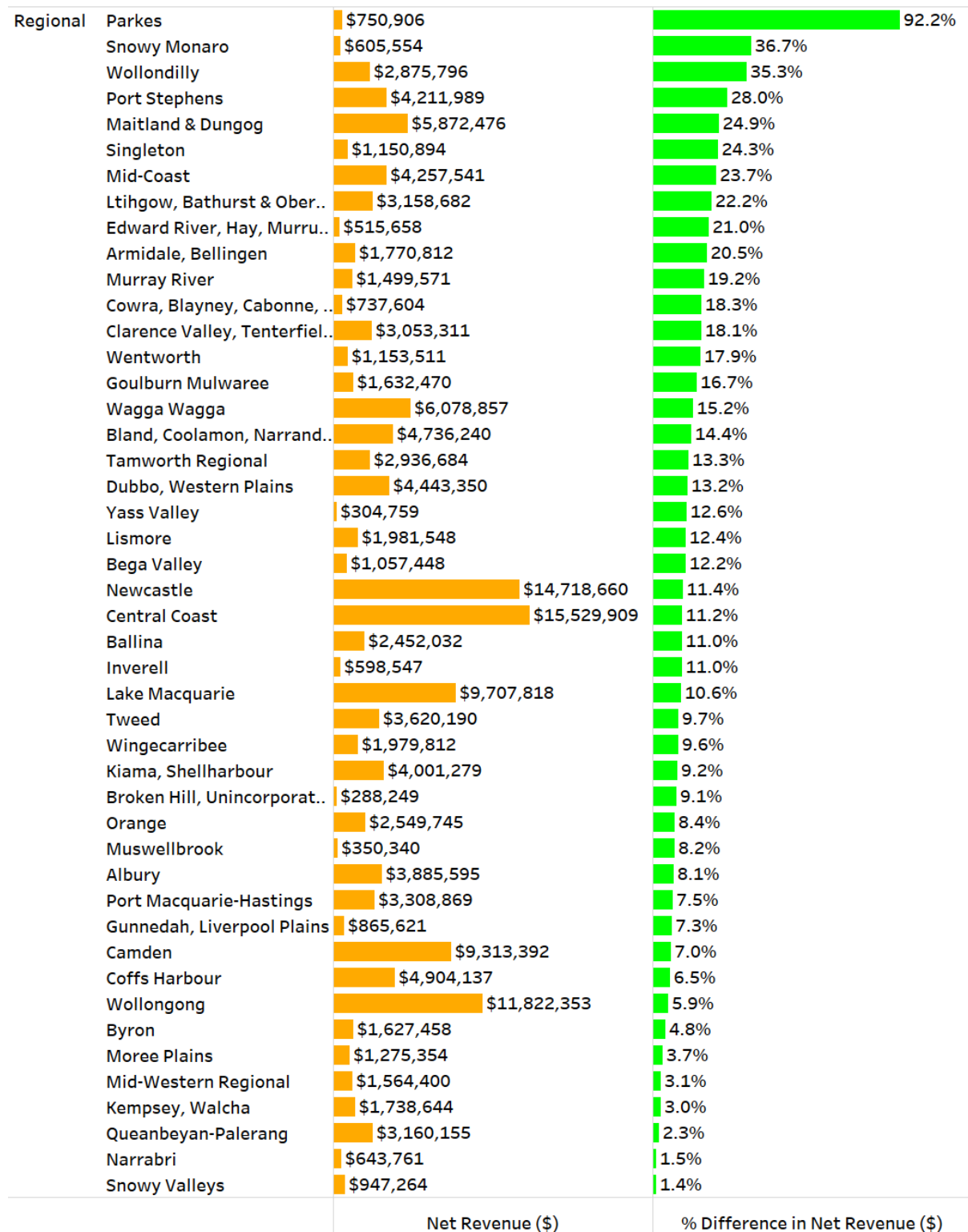
5.6 Regional LGAs Net Revenue and Change in Net Revenue Dec19 Qtr vs Dec18 Qtr



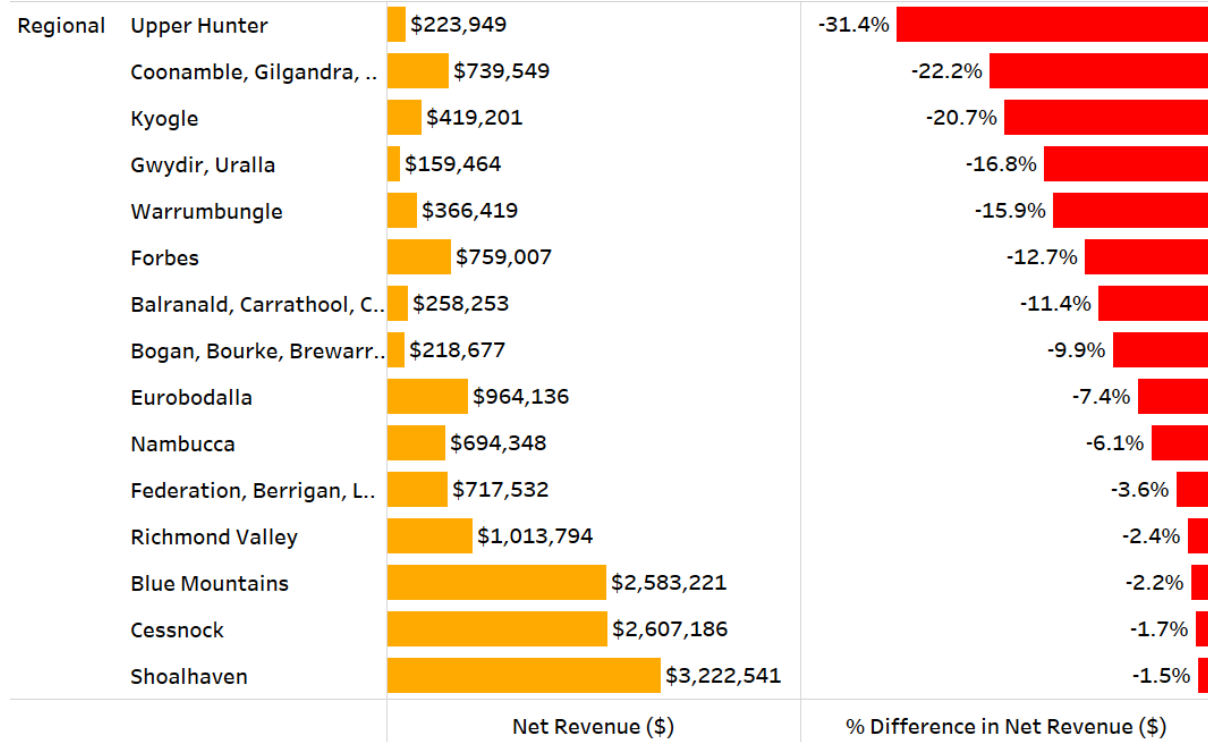
5.7(a) Metro LGAs with Growth in Net Revenue – Dec19 Qtr vs Dec18 Qtr



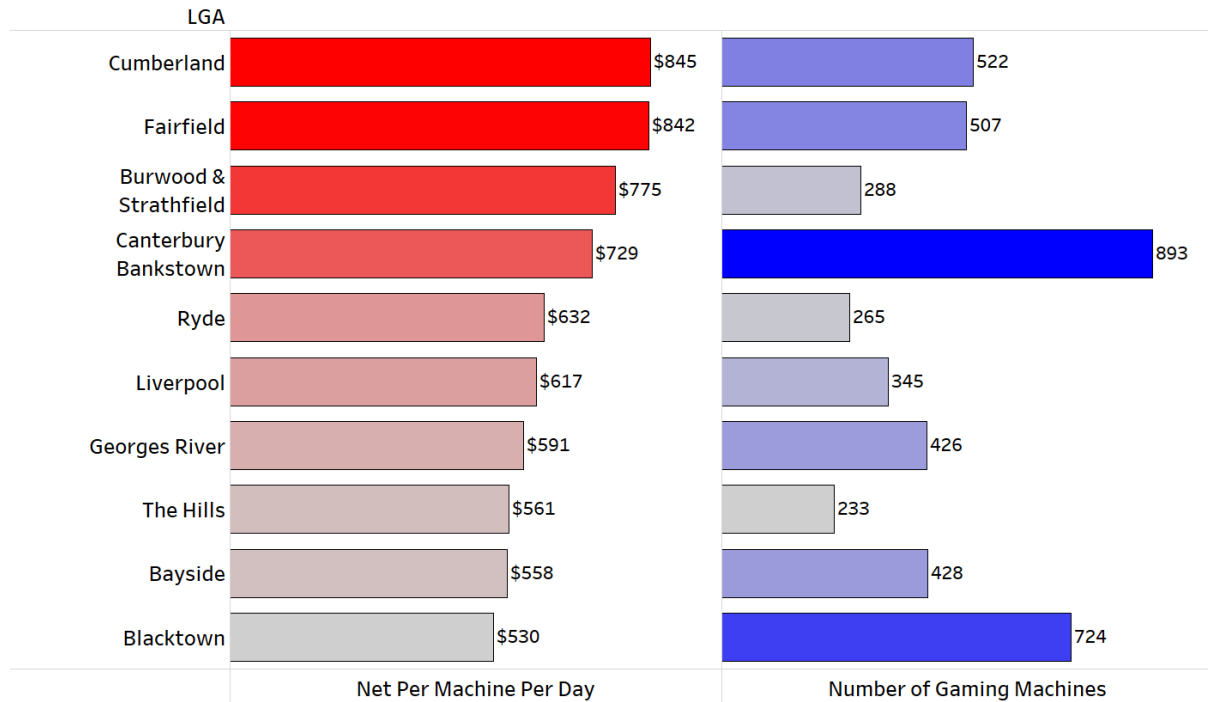
5.7(b) Regional LGAs with Growth in Net Revenue – Dec19 Qtr vs Dec18 Qtr



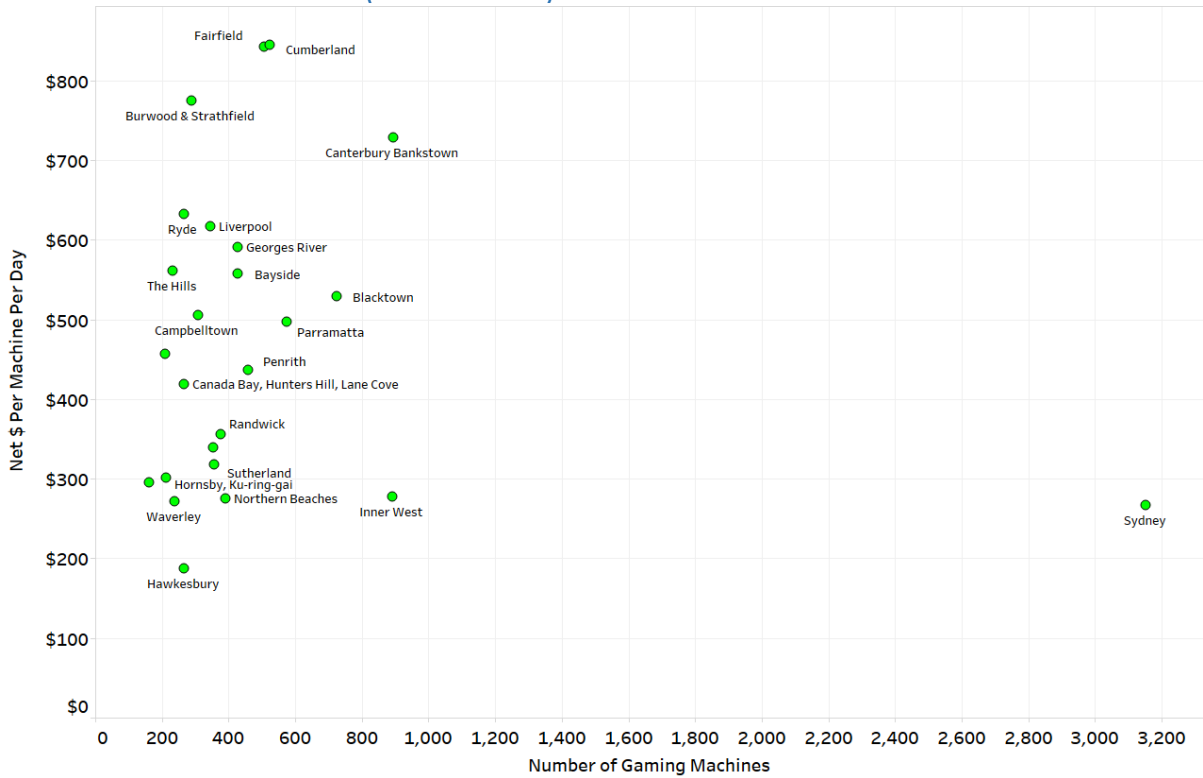
5.8 LGAs with Decline in Net Revenue - Dec19 Qtr vs Dec18 Qtr



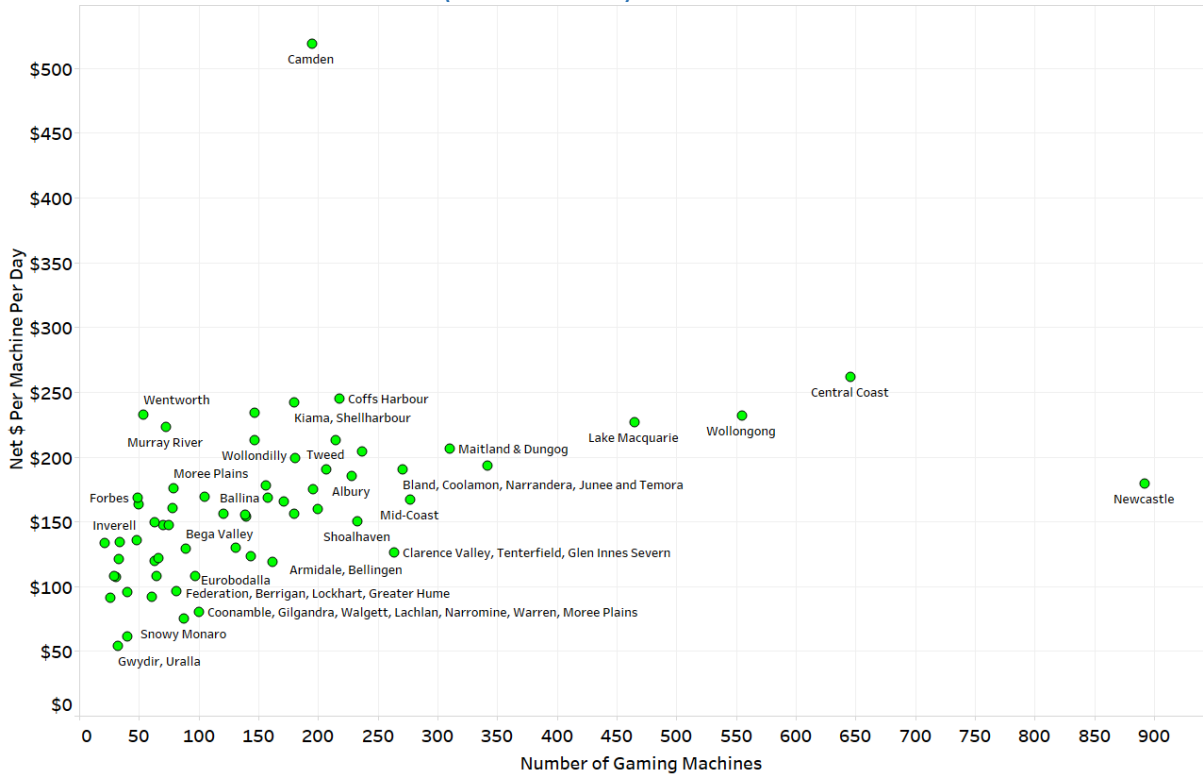
5.9 Top 10 LGAs by Total Average Net Per Machine Per Day (Dec19 Qtr)



5.10(a) Metro LGAs by Total Average Net Per Machine Per Day (\$) and Number of Machines (Dec19 Qtr)



5.10(b) Regional LGAs by Total Average Net Per Machine Per Day (\$) and Number of Machines (Dec19 Qtr)



6.1 Dec 2019 NSW Pub Ranking Insights – Net Hold Per GM Rankings (Dec Qtr 2019 vs Dec Qtr 2018)

The Net Hold Per GM Rankings are a key measure of a Pub's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in Pub activities (eg renovations, gaming floor changes etc).

6.1(a) Largest PGM Net Ranking Improvements

Region	Name	Suburb	Dec19 PGM Net Ranking	Dec18 PGM Net Ranking	Change in PGM Net Ranking	Dec19 Gaming Machines
Metro	Dural Hotel/Motel	.. DURAL	358	1,341	(983)	25
	Lady Hampshire	.. CAMPERDOWN	646	1,183	(537)	9
	George Hotel	.. WATERLOO	527	1,050	(523)	9
	Duke of Edinburgh Hotel	.. ENMORE	775	1,292	(517)	13
	The Glebe Hotel	.. GLEBE	907	1,315	(408)	14
	Charing Cross Hotel	.. WAVERLEY	573	937	(364)	20
	The Rose Hotel	.. CHIPPENDALE	631	979	(348)	12
	Greenwood Hotel	.. NORTH SYDNEY	948	1,285	(337)	15
	Glasgow Arms Hotel	.. ULTIMO	202	510	(308)	14
	Cat & Fiddle Hotel	.. BALMAIN	1,068	1,363	(295)	12
Regional	Camden Valley Inn	.. CAMDEN SOUTH	511	1,392	(881)	24
	Railway Hotel	.. GUNNEDAH	432	1,190	(758)	15
	Royal Hotel	.. TAREE	411	1,110	(699)	12
	Holmesville Hotel	.. HOLMESVILLE	629	1,220	(591)	8
	Great Northern Hotel	.. NEWCASTLE	611	1,174	(563)	15
	Royal Hotel	.. DENMAN	763	1,296	(533)	6
	Black Stump Inn	.. COOLAH	637	1,161	(524)	3
	Avoca Beach Hotel	.. AVOCA BEACH	724	1,225	(501)	15
	Paragon Hotel	.. MUDGEE	521	994	(473)	4
	Young Hotel	.. YOUNG	879	1,340	(461)	2
	Coachman Hotel	.. PARKES	247	704	(457)	15
	The New Coolamon Hotel	.. COOLAMON	893	1,335	(442)	5
	Port Kembla Hotel	.. PORT KEMBLA	651	1,089	(438)	15
	White Lion Hotel	.. DENILIQUIN	489	914	(425)	3
	Banjo Paterson Inn	.. JINDABYNE	502	917	(415)	10
	Salamander Tavern	.. SALAMANDER ..	345	752	(407)	30
	Carrington Hotel	.. HARDEN	344	745	(401)	3
	Commercial Hotel	.. WALLERAWANG	453	850	(397)	6
	Lemon Grove Hotel	.. WALLSEND	849	1,234	(385)	15
	Grand Hotel	.. COBAR	615	995	(380)	4
	Prince of Wales Hotel	.. MEREWETHER	532	888	(356)	15
	Guyra Hotel	.. GUYRA	814	1,165	(351)	6
	Chelmsford Hotel	.. KURRI KURRI	567	905	(338)	7
	Golden Dog Hotel	.. GLENREAGH	722	1,055	(333)	4
	Wombat Hotel	.. WOMBAT	727	1,052	(325)	2
	Telegraph Hotel	.. GUNNING	667	991	(324)	4
	Kelso Hotel	.. KELSO	459	769	(310)	14
	Colliery Inn Hotel	.. WALLSEND	772	1,069	(297)	7
	Nemingha Tavern	.. NEMINGHA	901	1,192	(291)	3
	Club Hotel	.. EMMAVILLE	819	1,104	(285)	4
	Henry Rous Tavern	.. BALLINA	810	1,086	(276)	15

6.1 (b) Largest PGM Net Ranking Declines

Region	Name	Suburb	Dec19 PGM Net Ranking	Dec18 PGM Net Ranking	Change in PGM Net Ranking	Dec19 Gaming Machines	
Metro	Friend In Hand Hotel	GLEBE	837	321	516	19	
	Quarrymans Hotel	PYRMONT	936	423	513	9	
	Parkway Hotel	FRENCHS FORE..	1,296	830	466	0	
	Dolphin Hotel	SURRY HILLS	1,238	774	464	6	
	Red Lion Hotel	ROZELLE	1,177	728	449	9	
	Mr Tipply's	SYDNEY	1,300	902	398	13	
	Welcome Hotel	ROZELLE	872	515	357	6	
	Harold Park Hotel	FOREST LODGE	1,246	915	331	14	
	The Enfield Boulevarde	ENFIELD	588	277	311	26	
	Northbridge Hotel	NORTHBRIDGE	792	499	293	16	
	The New Commercial H..	LIVERPOOL	1,006	719	287	30	
	The Brewhouse at Mara..	KINGS PARK	525	240	285	28	
	Captain Cook Hotel	BOTANY	797	518	279	18	
	Hotel Ravesi	BONDI BEACH	604	333	271	12	
	Novotel & Ibis Hotel, Sy..	SYDNEY OLYMP..	1,066	797	269	15	
	Bells Hotel	WOOLLOOMOO..	1,297	1,033	264	0	
	Cheers Bar and Grill	SYDNEY	622	359	263	30	
	R.G. McGee's	RICHMOND	1,039	778	261	17	
	Woolpack Hotel	REDFERN	793	542	251	13	
	The Heritage Hotel-Mot..	WILBERFORCE	671	438	233	25	
	Regional	Commercial Hotel	WERRIS CREEK	1,321	747	574	0
		Headlands Hotel	AUSTINMER	1,041	533	508	16
		Crown Hotel	CAMDEN	833	332	501	24
		Commercial Hotel	BOGGABRI	1,237	801	436	2
Hermidale Hotel		HERMIDALE	1,331	922	409	1	
The Grand Hotel		WOLLONGONG	1,064	695	369	15	
Club House Hotel		HILLSTON	1,311	946	365	0	
Royal Hotel		KEW	1,165	803	362	8	
Lightning Ridge Hotel M..		LIGHTNING RID..	937	578	359	14	
South Broken Hill Hotel		BROKEN HILL	935	576	359	3	
Commercial Hotel		BROADWATER	1,092	735	357	6	
West Kempsey Hotel		WEST KEMPSEY	873	522	351	21	
Steam Packet Hotel		NELLIGEN	1,277	957	320	3	
Bundanoon Hotel		BUNDANOON	709	397	312	7	
Commercial Hotel		BEGA	847	538	309	12	
Railway Hotel		BOGAN GATE	1,320	1,015	305	2	
Mallanganee Hotel		MALLANGANEE	1,322	1,021	301	0	
Shamrock Hotel Motel		TEMORA	1,325	1,034	291	0	
Commercial Hotel		WARIALDA	1,185	903	282	4	
Moss Vale Hotel		MOSS VALE	693	414	279	15	
Australian Hotel		BALLINA	1,035	758	277	12	
The Australian Hotel No..		NOWRA	644	368	276	20	
Court House Hotel		GUNNEDAH	694	424	270	12	
Duke of Wellington Hot..		NEW LAMBTON	736	466	270	24	
Harrigan's Irish Pub & A..		POKOLBIN	990	723	267	18	
Clare Castle Hotel		RAYMOND TER..	964	701	263	19	
The Roundabout Inn		GLOUCESTER	1,134	871	263	5	
Alexandra Hotel		LEURA	785	525	260	18	
Victoria Hotel		MOREE	787	528	259	15	
Woolpack Hotel		MUDGEES	730	475	255	21	
Codfish Hotel		YETMAN	1,049	802	247	5	
Railway Hotel		MUSWELLBRO..	898	656	242	2	
The Grafton Village Gre..		GRAFTON	799	561	238	15	
Star Hotel		MACKSVILLE	1,089	853	236	10	
Wickham Park Hotel		ISLINGTON	908	672	236	7	
Marlin Hotel		ULLADULLA	1,051	818	233	17	
The Loaded Dog Hotel	TARAGO	571	346	225	6		

6.2. Dec 2019 NSW Pub Ranking Insights – Net Hold Rankings (Dec Qtr 2019 vs Dec Qtr 2018)

6.2(a) Largest Net Ranking Improvements

Region	Name	Suburb	Dec19 Net Ranking	Dec18 Net Ranking	Change in Net Ranking	Dec19 Gaming Machines
Metro	Dural Hotel/Motel	.. DURAL	344	1,157	(813)	25
	Cat & Fiddle Hotel	.. BALMAIN	977	1,376	(399)	12
	Duke of Edinburgh Hotel	.. ENMORE	773	1,129	(356)	13
	The Glebe Hotel	.. GLEBE	829	1,176	(347)	14
	Lady Hampshire	.. CAMPERDOWN	827	1,097	(270)	9
	George Hotel	.. WATERLOO	754	1,019	(265)	9
	Greenwood Hotel	.. NORTH SYDNEY	834	1,093	(259)	15
	Charing Cross Hotel	.. WAVERLEY	537	768	(231)	20
	Glasgow Arms Hotel	.. ULTIMO	396	609	(213)	14
	Trinity Bar	.. SURRY HILLS	755	954	(199)	15
	Woolloomooloo Bay Hotel	.. WOOLLOOMOO..	575	767	(192)	23
	Four In Hand Hotel	.. PADDINGTON	1,044	1,226	(182)	9
	The Rose Hotel	.. CHIPPENDALE	733	896	(163)	12
	Regional	Camden Valley Inn	.. CAMDEN SOUTH	438	1,017	(579)	24
Railway Hotel		.. GUNNEDAH	549	998	(449)	15
Royal Hotel		.. TAREE	605	990	(385)	12
Great Northern Hotel		.. NEWCASTLE	644	972	(328)	15
Avoca Beach Hotel		.. AVOCA BEACH	710	1,033	(323)	15
Holmesville Hotel		.. HOLMESVILLE	849	1,153	(304)	8
Royal Hotel		.. DENMAN	975	1,267	(292)	6
Palm & Pawn Motor Inn & Ta..		WAGGA WAGGA	735	1,023	(288)	15
The New Coolamon Hotel		.. COOLAMON	1,064	1,337	(273)	5
Lemon Grove Hotel		.. WALLSEND	771	1,043	(272)	15
Coachman Hotel		.. PARKES	421	692	(271)	15
Cambridge Hotel		.. NEWCASTLE W..	1,069	1,325	(256)	8
Port Kembla Hotel		.. PORT KEMBLA	669	918	(249)	15
Rutherford Hotel		.. RUTHERFORD	297	515	(218)	24
Salamander Tavern		.. SALAMANDER ..	282	492	(210)	30
Pastoral Hotel		.. DUBBO	750	957	(207)	18
Old Bar Tavern		.. OLD BAR	623	815	(192)	15
Prince of Wales Hotel		.. MEREWETHER	601	791	(190)	15
Banjo Paterson Inn		.. JINDABYNE	720	902	(182)	10
Jacaranda Hotel		.. GRAFTON	1,144	1,324	(180)	5
Young Hotel		.. YOUNG	1,188	1,364	(176)	2
The Channon Tavern		.. THE CHANNON	1,156	1,331	(175)	6
Henry Rous Tavern		.. BALLINA	745	917	(172)	15
Guyra Hotel		.. GUYRA	994	1,160	(166)	6
Commercial Hotel		.. WALLERAWANG	843	1,008	(165)	6
Argyle House		.. NEWCASTLE	1,236	1,398	(162)	3
Royal Hotel		.. SINGLETON	554	713	(159)	18
Kelso Hotel		.. KELSO	589	744	(155)	14

6.2(b) Largest Net Ranking Declines

Region	Name	Suburb	Dec19 Net Ranking	Dec18 Net Ranking	Change in Net Ranking	Dec19 Gaming Machines
Metro	Mr Tippy's	.. SYDNEY	1,318	746	572	13
	Bells Hotel	.. WOOLLOOMOO..	1,308	1,031	277	0
	Quarrymans Hotel	.. PYRMONT	959	693	266	9
	Red Lion Hotel	.. ROZELLE	1,110	850	260	9
	Dolphin Hotel	.. SURRY HILLS	1,222	965	257	6
	Friend In Hand Hot..	GLEBE	699	459	240	19
	Parkway Hotel	.. FRENCHS FORE..	769	549	220	0
	The Brewhouse at ..	KINGS PARK	403	217	186	28
	Novotel & Ibis Hote..	SYDNEY OLYMP..	925	743	182	15
	Harold Park Hotel	.. FOREST LODGE	1,132	961	171	14
	Hotel Ravesi	.. BONDI BEACH	714	545	169	12
	R.G. McGee's	.. RICHMOND	868	699	169	17
	Northbridge Hotel	.. NORTHBRIDGE	726	558	168	16
	Welcome Hotel	.. ROZELLE	1,022	855	167	6
	Captain Cook Hotel	.. BOTANY	688	526	162	18
	O'Malleys Hotel	.. WOOLLOOMOO..	1,185	1,037	148	15
	The New Commerci..	LIVERPOOL	666	523	143	30
	Cheers Bar and Gril..	SYDNEY	431	293	138	30
	Woolpack Hotel	.. REDFERN	784	653	131	13
	Regional	Court House Hotel	.. TAMWORTH	1,327	1,056	271	9
Australian Hotel		.. COOMA	1,331	1,075	256	15
The Grand Hotel		.. WOLLONGONG	923	689	234	15
Crown Hotel		.. CAMDEN	618	387	231	24
Royal Hotel		.. KEW	1,120	905	215	8
Shamrock Hotel Mo..		TEMORA	1,211	1,009	202	0
Lightning Ridge Ho..		LIGHTNING RID..	845	648	197	14
Moss Vale Hotel		.. MOSS VALE	697	518	179	15
Australian Hotel		.. BALLINA	953	777	176	12
Commercial Hotel		.. BROADWATER	1,117	944	173	6
Headlands Hotel		.. AUSTINMER	891	720	171	16
Harrigan's Irish Pu..		POKOLBIN	819	649	170	18
Commercial Hotel		.. WERRIS CREEK	1,165	997	168	0
Commercial Hotel		.. BEGA	841	675	166	12
Clare Castle Hotel		.. RAYMOND TER..	775	617	158	19
Court House Hotel		.. GUNNEDAH	756	602	154	12
Marlin Hotel		.. ULLADULLA	873	719	154	17
Star Hotel		.. MACKSVILLE	1,033	879	154	10
Denman Hotel		.. ABERMAIN	1,298	1,146	152	0
The Australian Hot..		NOWRA	584	435	149	20
Gladstone Hotel		.. ORANGE	1,075	928	147	6
Royal Hotel		.. GILGANDRA	1,122	979	143	9
Victoria Hotel		.. MOREE	737	597	140	15
Rous Hotel		.. LISMORE	988	851	137	12
Royal Hotel Motel		.. SCONE	1,169	1,036	133	9
Royal Federal Hotel..		BRANXTON	637	505	132	15
The Loaded Dog Ho..		TARAGO	897	765	132	6

7.1 Dec 2019 NSW Pub Ranking Insights – Annual Average Net Hold Per GM Rankings (Current 12 mths vs Prior 12 mths)

The Net Hold Per GM Rankings are a key measure of a Pub's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in Pub activities (eg renovations, gaming floor changes etc).

7.1(a) Largest Annual Average PGM Net Ranking Improvements

Region	Name	Suburb	Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Dec19 Gaming Machines
Metro	Dural Hotel/Motel	.. DURAL	446	1,277	(831)	25
	Rydalmere Tavern	.. RYDALMERE	303	1,017	(714)	25
	The Crown & Empero..	MARRICKVILLE	844	1,439	(595)	24
	Gaslight Inn Hotel	.. DARLINGHURST	348	926	(578)	19
	Universal Hotel	.. DARLINGHURST	716	1,130	(414)	18
	George Hotel	.. WATERLOO	603	996	(393)	9
	The Governor	.. MACQUARIE PA..	603	986	(383)	25
	Lady Hampshire	.. CAMPERDOWN	827	1,185	(358)	9
	Collaroy Beach Hotel	.. COLLAROY	556	871	(315)	15
	The Glebe Hotel	.. GLEBE	873	1,165	(292)	14
	Bar Century	.. SYDNEY	524	777	(253)	15
Regional	Railway Hotel	.. GUNNEDAH	546	1,227	(681)	15
	Great Northern Hotel..	NEWCASTLE	751	1,367	(616)	15
	Argenton Hotel	.. ARGENTON	522	1,128	(606)	19
	Royal Hotel	.. TAREE	561	1,071	(510)	12
	Coachman Hotel	.. PARKES	395	787	(392)	15
	Young Hotel	.. YOUNG	850	1,222	(372)	2
	Royal Hotel	.. DENMAN	944	1,304	(360)	6
	Exchange Hotel	.. BLAYNEY	858	1,216	(358)	4
	Kelly's Top Pub Aber..	ABERDEEN	954	1,286	(332)	2
	Farmers Home Hotel ..	EAST WAGGA ..	492	823	(331)	30
	Golden Dog Hotel	.. GLENREAGH	832	1,148	(316)	5
	The Horse & Jockey H..	SINGLETON	722	1,025	(303)	8
	Guyra Hotel	.. GUYRA	823	1,116	(293)	6
	Coach and Horses Ho..	MAITLAND	513	803	(290)	20
	Chelmsford Hotel	.. KURRI KURRI	574	863	(289)	7
	Holmesville Hotel	.. HOLMESVILLE	830	1,111	(281)	8
	Oaks Hotel	.. THE OAKS	546	815	(269)	17
	Commercial Hotel	.. WALLERAWANG	580	842	(262)	6
	Joe Maguires Pub	.. TAMWORTH	791	1,050	(259)	7
	General Washington ..	STOCKTON	770	1,019	(249)	8

7.1(b) Largest Annual Average PGM Net Ranking Declines

Region	Name	Suburb	Current 12 Months Av PGM Ranking	Prior 12 Months Av PGM Ranking	Change in Av Annual PGM Ranking	Dec19 Gaming Machines
Metro	Grand Hotel	.. BONDI JUNCTIO..	1,279	853	426	29
	Mr Tippy's	.. SYDNEY	1,294	921	373	14
	Harold Park Hotel	.. FOREST LODGE	1,270	905	365	8
	Keg and Brew Hotel	.. SURRY HILLS	887	571	316	14
	Pier Hotel	.. BOTANY	907	607	300	9
	Friend In Hand Hotel	.. GLEBE	612	342	270	16
	Red Lion Hotel	.. ROZELLE	950	684	266	9
	Quarrymans Hotel	.. PYRMONT	688	477	211	9
	Strand Hotel	.. DARLINGHURST	713	533	180	20
	Bells Hotel	.. WOOLLOOMOO..	1,215	1,036	179	6
	Harbord Beach Hotel	.. FRESHWATER	623	445	178	23
	Peakhurst Inn Hotel	.. PEAKHURST	463	293	170	30
	Hotel Ravesi	.. BONDI BEACH	531	364	167	12
	Bristol Arms Retro Tave..	.. SYDNEY	974	809	165	18
	The Enfield Boulevarde ..	.. ENFIELD	376	217	159	22
	Welcome Hotel	.. ROZELLE	793	634	159	6
	The New Commercial Ho..	.. LIVERPOOL	867	712	155	27
Regional	Hermidale Hotel	.. HERMIDALE	847	478	369	1
	Railway Hotel	.. BOGAN GATE	1,352	1,006	346	2
	Mallanganee Hotel	.. MALLANGANEE	1,139	819	320	2
	Telegraph Hotel	.. POONCARIE	1,253	954	299	2
	Commercial Hotel	.. WERRIS CREEK	1,012	722	290	4
	Railway Hotel	.. MUSWELLBRO..	897	613	284	2
	Tottenham Hotel	.. TOTTENHAM	1,145	872	273	3
	Codfish Hotel	.. YETMAN	1,036	782	254	5
	Duke of Wellington Hote..	.. NEW LAMBTON	781	533	248	24
	Tourist Hotel	.. NARRABRI	1,337	1,103	234	14
	Court House Hotel	.. TAMWORTH	1,218	990	228	9
	Club House Hotel	.. HILLSTON	1,174	950	224	2
	Royal Hotel	.. BUNGENDORE	1,104	882	222	6
	Commercial Hotel	.. WARIALDA	1,012	796	216	4
	Wickham Park Hotel	.. ISLINGTON	888	684	204	7
	West Kempsey Hotel	.. WEST KEMPSEY	730	527	203	19
	Victoria Hotel	.. MOREE	674	476	198	15
	South Broken Hill Hotel ..	.. BROKEN HILL	940	743	197	3
	Moss Vale Hotel	.. MOSS VALE	612	417	195	15
	Imperial Hotel	.. SINGLETON	915	725	190	15
	Headlands Hotel	.. AUSTINMER	904	717	187	12
	Blue Mountains Hotel	.. LAWSON	1,154	968	186	9
	Mulga Hill Tavern	.. BROKEN HILL	891	708	183	9
	Court House Hotel	.. GUNNEDAH	619	439	180	12
	Crown Hotel	.. CAMDEN	595	420	175	22
	Royal Hotel	.. BREWARRINA	1,145	977	168	4
	Lunatic Hotel	.. DRAKE	926	761	165	4
	Macleay River Hotel	.. FREDERICKTON	994	842	152	8

7.2. Dec 2019 NSW Pub Ranking Insights – Annual Average Net Hold Rankings (Current 12 mths vs Prior 12 mths)

7.2(a) Largest Annual Average Net Ranking Improvements

Region	Name	Suburb	Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Dec19 Gaming Machines	
Metro	The Crown & Emperor H..	MARRICKVILLE	679	1,439	(760)	24	
	Dural Hotel/Motel	.. DURAL	394	973	(579)	25	
	Gaslight Inn Hotel	.. DARLINGHURST	422	936	(514)	19	
	The Governor	.. MACQUARIE PARK	489	899	(410)	25	
	The Glebe Hotel	.. GLEBE	801	1,057	(256)	14	
	Collaroy Beach Hotel	.. COLLAROY	613	865	(252)	15	
	Moko Eastwood	.. EASTWOOD	325	571	(246)	30	
	George Hotel	.. WATERLOO	786	989	(203)	9	
	Lady Hampshire	.. CAMPERDOWN	902	1,098	(196)	9	
	Charing Cross Hotel	.. WAVERLEY	649	844	(195)	20	
	Four In Hand Hotel	.. PADDINGTON	1,051	1,238	(187)	9	
	Glenroy Hotel	.. ALEXANDRIA	920	1,093	(173)	15	
	Rydges Sydney Central	.. SURRY HILLS	974	1,142	(168)	17	
	Royal Hotel	.. BONDI	532	695	(163)	26	
	Duke of Edinburgh Hot..	ENMORE	868	1,012	(144)	13	
	Bar Century	.. SYDNEY	596	739	(143)	15	
	Regional	Great Northern Hotel	.. NEWCASTLE	714	1,319	(605)	15
		Argenton Hotel	.. ARGENTON	523	971	(448)	19
Railway Hotel		.. GUNNEDAH	607	1,017	(410)	15	
Royal Hotel		.. TAREE	680	964	(284)	12	
Royal Hotel		.. DENMAN	1,060	1,279	(219)	6	
Exchange Hotel		.. BLAYNEY	1,088	1,301	(213)	4	
Coachman Hotel		.. PARKES	518	727	(209)	15	
Palm & Pawn Motor Inn..		WAGGA WAGGA	807	1,014	(207)	15	
Harrigan's Irish Pub & A..		POKOLBIN	774	980	(206)	18	
Rutherford Hotel		.. RUTHERFORD	355	550	(195)	24	
Farmers Home Hotel		.. EAST WAGGA WA..	358	542	(184)	30	
Family Hotel		.. TAMWORTH	534	712	(178)	27	
Coach and Horses Hotel..		MAITLAND	508	681	(173)	20	
Bank Hotel		.. DUNGOG	1,107	1,278	(171)	6	
Cambridge Hotel		.. NEWCASTLE WEST	1,134	1,302	(168)	8	
Imperial Hotel		.. INVERELL	902	1,070	(168)	10	
Lake Cathie Tavern		.. LAKE CATHIE	840	1,006	(166)	11	
Ophir Tavern		.. ORANGE	330	492	(162)	29	
Lemon Grove Hotel		.. WALLSEND	885	1,045	(160)	15	
Young Hotel		.. YOUNG	1,195	1,347	(152)	2	
Guyra Hotel		.. GUYRA	995	1,146	(151)	6	
Turvey Tavern		.. MOUNT AUSTIN	432	580	(148)	24	
Holmesville Hotel		.. HOLMESVILLE	935	1,082	(147)	8	
Warner's at the Bay		.. WARNERS BAY	422	563	(141)	30	

7.2(b) Largest Annual Average Net Ranking Declines

Region	Name	Suburb	Current 12 Months Av Net Ranking	Prior 12 Months Av Net Ranking	Change in Av Annual Net Ranking	Dec19 Gaming Machines	
Metro	Mr Tippy's	.. SYDNEY	1,248	747	501	14	
	Harold Park Hotel	.. FOREST LODGE	1,227	954	273	8	
	Pier Hotel	.. BOTANY	1,000	774	226	9	
	Keg and Brew Hotel	.. SURRY HILLS	822	623	199	14	
	Friend In Hand Hotel..	GLEBE	628	466	162	16	
	Red Lion Hotel	.. ROZELLE	970	817	153	9	
	Bells Hotel	.. WOOLLOOMOO..	1,179	1,033	146	6	
	Strand Hotel	.. DARLINGHURST	612	494	118	20	
	Quarrymans Hotel	.. PYRMONT	828	711	117	9	
	Hotel Ravesi	.. BONDI BEACH	665	550	115	12	
	Harbord Beach Hotel..	FRESHWATER	519	408	111	23	
	Peakhurst Inn Hotel ..	PEAKHURST	341	247	94	30	
	Bristol Arms Retro T..	SYDNEY	809	718	91	18	
	Bald Rock Hotel	.. ROZELLE	1,101	1,011	90	7	
	Dolphin Hotel	.. SURRY HILLS	1,153	1,063	90	6	
	Regional	Tourist Hotel	.. NARRABRI	1,346	1,065	281	14
		Court House Hotel	.. TAMWORTH	1,198	983	215	9
		Town Hall Hotel	.. WARATAH	863	718	145	14
		Moss Vale Hotel	.. MOSS VALE	648	512	136	15
		Blue Mountains Hot..	LAWSON	1,091	961	130	9
Victoria Hotel		.. MOREE	673	557	116	15	
Customs House Hot..		NEWCASTLE	1,203	1,089	114	9	
Imperial Hotel		.. SINGLETON	806	694	112	15	
Kinross Woolshed H..		THURGOONA	1,342	1,230	112	10	
Royal Hotel		.. BUNGENDORE	1,134	1,022	112	6	
Commercial Hotel		.. WERRIS CREEK	1,095	990	105	4	
Court House Hotel		.. GUNNEDAH	709	604	105	12	
Berry Hotel		.. BERRY	929	825	104	15	
Codfish Hotel		.. YETMAN	1,122	1,019	103	5	
Coonabarabran Hot..		COONABARABR..	1,253	1,151	102	7	
Broadway Hotel		.. PARKES	1,307	1,207	100	7	
Wickham Park Hotel..		ISLINGTON	988	888	100	7	
Commercial Hotel		.. MORPETH	1,103	1,005	98	9	
Potters Hotel & Bre..		NULKABA	1,007	909	98	12	
Mulga Hill Tavern		.. BROKEN HILL	930	833	97	9	
Carrington Hotel		.. KATOOMBA	977	881	96	15	
Exchange Hotel		.. TAREE	839	748	91	15	
Mallanganee Hotel		.. MALLANGANEE	1,242	1,151	91	2	

8.1 Dec 2019 NSW Pub Ranking Insights – Net Hold Per GM Rankings (Dec 2019 vs Sep 2019)

The Net Hold Per GM Rankings are a key measure of a Pub's effectiveness, irrespective of its total number of machines. **Note** - Large changes are often attributable to significant structural changes in Pub activities (eg renovations, gaming floor changes etc).

8.1(a) Largest Current Quarter PGM Net Ranking Improvements

Region	Name	Suburb	Dec19 PGM Ranking	Sep19 PGM Ranking	Change in PGM Ranking	Dec19 Gaming Machines
Metro	The Locker Room Hotel	.. SYDNEY OLYMP..	561	1,262	(701)	20
	Bald Rock Hotel	.. ROZELLE	891	1,305	(414)	7
	Charing Cross Hotel	.. WAVERLEY	573	946	(373)	20
	Point Hotel	.. PYRMONT	731	1,035	(304)	15
	Duke of Edinburgh Hotel	.. ENMORE	775	1,050	(275)	13
	Empire Hotel Annandale	.. ANNANDALE	662	936	(274)	16
	Slip Inn	.. SYDNEY	648	918	(270)	12
	Keg and Brew Hotel	.. SURRY HILLS	824	1,093	(269)	15
	The Rose Hotel	.. CHIPPENDALE	631	888	(257)	12
	Cat & Fiddle Hotel	.. BALMAIN	1,068	1,319	(251)	12
	Kellys on King	.. NEWTOWN	395	641	(246)	15
	Robin Hood Hotel	.. WAVERLEY	244	480	(236)	14
	North Richmond Hotel	.. NORTH RICHM..	555	780	(225)	15
	Petersham Inn Hotel	.. PETERSHAM	407	629	(222)	9
	Regional	Camden Valley Inn	.. CAMDEN SOUTH	511	1,135	(624)	24
Wombat Hotel		.. WOMBAT	727	1,231	(504)	2
Avoca Beach Hotel		.. AVOCA BEACH	724	1,179	(455)	15
Black Stump Inn		.. COOLAH	637	1,024	(387)	3
Crown & Anchor Hotel		.. NEWCASTLE	853	1,205	(352)	9
Robertson Inn		.. ROBERTSON	894	1,238	(344)	5
Dungowan Hotel		.. DUNGOWAN	1,009	1,312	(303)	4
Paragon Hotel		.. MUDGEE	521	812	(291)	4
Royal Hotel		.. SOUTH GRAFTON	921	1,211	(290)	5
Criterion Hotel		.. GUNDAGAI	592	867	(275)	10
White Lion Hotel		.. DENILQUIN	489	764	(275)	3
Wilga Hotel		.. NARRABRI	923	1,198	(275)	4
Bridge Hotel		.. PERTHVILLE	954	1,228	(274)	2
Carrington Hotel		.. HARDEN	344	613	(269)	3
Mount Warning Hotel		.. UKI	572	838	(266)	5
Ocean View Hotel		.. URUNGA	754	1,008	(254)	16
Tattersalls Hotel		.. BLAYNEY	492	739	(247)	6
Coffs Harbour Hotel		.. COFFS HARBOUR	398	643	(245)	15
Potters Hotel & Brewery		.. NULKABA	903	1,130	(227)	10
Tea Gardens Hotel		.. TEA GARDENS	600	823	(223)	15
Bangalow Hotel		.. BANGALOW	934	1,156	(222)	18
Mulga Hill Tavern		.. BROKEN HILL	776	998	(222)	9
Lunatic Hotel		.. DRAKE	862	1,083	(221)	4

8.1(b) Largest Current Quarter PGM Net Ranking Declines

Region	Name	Suburb	Dec19 PGM Ranking	Sep19 PGM Ranking	Change in PGM Ranking	Dec19 Gaming Machines
Metro	Parkway Hotel	.. FRENCHS FORE..	1,296	786	510	0
	Red Lion Hotel	.. ROZELLE	1,177	719	458	9
	The Heritage Hotel-Motel	.. WILBERFORCE	671	329	342	25
	Novotel & Ibis Hotel, Sydn..	.. SYDNEY OLYMP..	1,066	753	313	15
	Royal Hotel	.. REDFERN	895	600	295	16
	R.G. McGee's	.. RICHMOND	1,039	759	280	17
	Quarrymans Hotel	.. PYRMONT	936	690	246	9
	Botany Bay Hotel	.. BOTANY	1,298	1,057	241	0
	The Brewhouse at Marayo..	.. KINGS PARK	525	299	226	28
	The Enfield Boulevarde Ho..	.. ENFIELD	588	375	213	26
Regional	Thredbo Alpine Hotel	.. THREDBO	1,096	360	736	5
	Great Northern Hotel	.. TERALBA	1,164	482	682	3
	Commercial Hotel	.. WERRIS CREEK	1,321	791	530	0
	Perisher Ski Centre Hotel	.. PERISHER VALL..	1,302	815	487	5
	Hermidale Hotel	.. HERMIDALE	1,331	860	471	1
	Steam Packet Hotel	.. NELLIGEN	1,277	842	435	3
	Smiggins Hotel	.. PERISHER VALL..	1,308	894	414	3
	Central Hotel	.. EUGOWRA	963	562	401	2
	Shamrock Hotel Motel	.. TEMORA	1,325	951	374	0
	Dunedoo Hotel	.. DUNEDOO	826	457	369	3
	Lake Jindabyne Hotel Mot..	.. JINDABYNE	1,044	682	362	15
	Coach and Horses Hotel M..	.. MAITLAND	732	391	341	24
	Clare Castle Hotel	.. RAYMOND TER..	964	658	306	19
	Joe Maguires Pub	.. TAMWORTH	982	677	305	7
	Commercial Hotel	.. ABERDEEN	749	475	274	6
	Kings Own Hotel	.. THE ROCK	1,332	1,058	274	1
	Alexandra Hotel	.. LEURA	785	516	269	18
	Crown Hotel	.. WENTWORTH	958	692	266	5
	Albion Hotel	.. SINGLETON	953	689	264	8
	Crown Hotel	.. CAMDEN	833	569	264	24
	Menindee Hotel	.. MENINDEE	860	596	264	7
	Commercial Hotel	.. BOGGABRI	1,237	978	259	2
	Bellbird Hotel	.. BELLBIRD	1,153	900	253	10
	Commercial Hotel	.. ULMARRA	1,003	750	253	6
	Australian Hotel	.. COOMA	1,330	1,080	250	15
	Eagle Hawk Hotel	.. SUTTON	522	280	242	19
	Royal Hotel	.. GILGANDRA	1,188	950	238	9
	Club House Hotel	.. HILLSTON	1,311	1,075	236	0
	Commercial Hotel	.. BOOLAROO	786	555	231	9
	Mallanganee Hotel	.. MALLANGANEE	1,322	1,091	231	0
	Headlands Hotel	.. AUSTINMER	1,041	821	220	16
	Royal Hotel	.. MANILDRA	1,210	993	217	3
	Kelly's Top Pub Aberdeen	.. ABERDEEN	1,012	799	213	2
	Family Hotel	.. BATHURST	513	305	208	18
	Riverina Hotel	.. HOLBROOK	922	715	207	9
	Museum Hotel	.. WEST WALLSE..	1,111	905	206	12
Cringila Hotel	.. CRINGILA	468	266	202	22	
Oxford Hotel	.. CASINO	933	732	201	12	
Jolly Swagman Hotel	.. MUNGINDI	1,119	919	200	5	

8.2. Dec 2019 NSW Pub Ranking Insights – Net Rankings (Dec 2019 vs Sep 2019)

8.2(a) Largest Current Quarter Net Ranking Improvements

Region	Name	Suburb	Dec19 Net Ranking	Sep19 Net Ranking	Change in Net Ranking	Dec19 Gaming Machines	
Metro	The Locker Room Ho..	SYDNEY OLYMP..	530	1,082	(552)	20	
	Cat & Fiddle Hotel	.. BALMAIN	977	1,331	(354)	12	
	Bald Rock Hotel	.. ROZELLE	997	1,309	(312)	7	
	Mullane's	.. BAULKHAM HIL..	1,045	1,345	(300)	23	
	Charing Cross Hotel	.. WAVERLEY	537	743	(206)	20	
	Harold Park Hotel	.. FOREST LODGE	1,132	1,329	(197)	14	
	Keg and Brew Hotel	.. SURRY HILLS	757	944	(187)	15	
	Point Hotel	.. PYRMONT	716	897	(181)	15	
	Greenwood Hotel	.. NORTH SYDNEY	834	1,009	(175)	15	
	Duke of Edinburgh H..	ENMORE	773	940	(167)	13	
	Woolloomooloo Bay ..	WOOLLOOMOO..	575	733	(158)	23	
	Empire Hotel Annan..	ANNANDALE	653	810	(157)	16	
	Slip Inn	.. SYDNEY	738	885	(147)	12	
	Shakespeare Hotel	.. SURRY HILLS	1,001	1,134	(133)	10	
	Kellys on King	.. NEWTOWN	529	658	(129)	15	
	The Rose Hotel	.. CHIPPENDALE	733	859	(126)	12	
	Bondi Beach Public B..	BONDI BEACH	408	533	(125)	20	
	Carlisle Castle Hotel ..	NEWTOWN	1,230	1,350	(120)	10	
	Regional	Camden Valley Inn	.. CAMDEN SOUTH	438	870	(432)	24
		Avoca Beach Hotel	.. AVOCA BEACH	710	1,016	(306)	15
Customs House Hote..		NEWCASTLE	1,059	1,304	(245)	9	
Crown & Anchor Hot..		NEWCASTLE	919	1,127	(208)	9	
Bangalow Hotel		.. BANGALOW	768	962	(194)	18	
Dungowan Hotel		.. DUNGOWAN	1,141	1,323	(182)	4	
Robertson Inn		.. ROBERTSON	1,066	1,241	(175)	5	
Soden's Australia Ho..		ALBURY	877	1,044	(167)	16	
Ocean View Hotel		.. URUNGA	706	857	(151)	16	
Criterion Hotel		.. GUNDAGAI	752	898	(146)	10	
Royal Hotel		.. SOUTH GRAFTON	1,072	1,217	(145)	5	
Royal Hotel Bowral		.. BOWRAL	747	883	(136)	15	
Commercial Hotel		.. CURLEWIS	1,180	1,314	(134)	4	
Wilga Hotel		.. NARRABRI	1,105	1,238	(133)	4	
Prince of Wales Hote..		GULGONG	968	1,099	(131)	9	
Coffs Harbour Hotel ..		COFFS HARBOUR	532	659	(127)	15	
Pier Hotel		.. COFFS HARBOUR	739	864	(125)	17	
Broadway Hotel		.. PARKES	1,206	1,327	(121)	9	
M J Finnigans		.. NEWCASTLE	915	1,035	(120)	15	

8.2(b) Largest Current Quarter Net Ranking Declines

Region	Name	Suburb	Dec19 Net Ranking	Sep19 Net Ranking	Change in Net Ranking	Dec19 Gaming Machines	
Metro	Red Lion Hotel	.. ROZELLE	1,110	846	264	9	
	Botany Bay Hotel	.. BOTANY	1,278	1,027	251	0	
	Parkway Hotel	.. FRENCHS FORE..	769	528	241	0	
	Novotel & Ibis Hotel, S..	.. SYDNEY OLYMP..	925	712	213	15	
	R.G. McGee's	.. RICHMOND	868	680	188	17	
	Bells Hotel	.. WOOLLOOMOO..	1,308	1,155	153	0	
	Royal Hotel	.. REDFERN	786	639	147	16	
	The Brewhouse at Ma..	.. KINGS PARK	403	264	139	28	
	Rydges Sydney Centra..	.. SURRY HILLS	1,028	890	138	17	
	Quarrymans Hotel	.. PYRMONT	959	831	128	9	
	O'Malleys Hotel	.. WOOLLOOMOO..	1,185	1,068	117	15	
	Sydney Park Hotel	.. NEWTOWN	904	789	115	10	
	Captain Cook Hotel	.. PADDINGTON	1,317	1,203	114	15	
	First Empire Hotel	.. POTTS POINT	565	451	114	28	
	The Light Brigade	.. WOOLLAHRA	836	724	112	10	
	Regional	Australian Hotel	.. COOMA	1,331	924	407	15
		Thredbo Alpine Hotel	.. THREDBO	1,150	828	322	5
		Perisher Ski Centre H..	.. PERISHER VALL..	1,319	1,028	291	5
Shamrock Hotel Motel..		.. TEMORA	1,211	975	236	0	
Lake Jindabyne Hotel		.. JINDABYNE	905	679	226	15	
Great Northern Hotel		.. TERALBA	1,234	1,011	223	3	
Smiggins Hotel		.. PERISHER VALL..	1,322	1,143	179	3	
Clare Castle Hotel		.. RAYMOND TER..	775	602	173	19	
Steam Packet Hotel		.. NELLIGEN	1,297	1,129	168	3	
Denman Hotel		.. ABERMAIN	1,298	1,133	165	0	
Bellbird Hotel		.. BELLBIRD	1,077	916	161	10	
Royal Hotel		.. GILGANDRA	1,122	973	149	9	
Commercial Hotel		.. WERRIS CREEK	1,165	1,018	147	0	
Joe Maguires Pub		.. TAMWORTH	1,041	895	146	7	
Crown Hotel		.. CAMDEN	618	473	145	24	
Commercial Hotel		.. ABERDEEN	970	829	141	6	
Royal Hotel Motel		.. SCONE	1,169	1,029	140	9	
Museum Hotel		.. WEST WALLSE..	1,012	876	136	12	
The Station Resort, Ji..		.. JINDABYNE	1,284	1,149	135	6	
Astor Hotel		.. WAGGA WAGGA	963	830	133	19	
Commercial Hotel		.. BOOLAROO	885	754	131	9	
Cringila Hotel		.. CRINGILA	441	310	131	22	
The Grand Hotel		.. WOLLONGONG	923	792	131	15	
Family Hotel		.. BATHURST	539	410	129	18	
Sunnyside Tavern		.. BROADMEADOW	1,040	911	129	15	
Banjo Paterson Inn		.. JINDABYNE	720	592	128	10	
Oxford Hotel		.. CASINO	890	762	128	12	
Menindee Hotel		.. MENINDEE	982	856	126	7	
Denman Hotel		.. DENMAN	1,074	949	125	12	
Albion Hotel		.. SINGLETON	993	869	124	8	
The Australian Hotel		.. NOWRA	584	462	122	20	
Dunedoo Hotel		.. DUNEDOO	1,124	1,004	120	3	
Grand Hotel		.. COBAR	1,015	901	114	4	
Harrigan's Irish Pub & ..	.. POKOLBIN	819	707	112	18	

9. Dec 2019 Quarter - Pub Machine Movements

9.1 Dec 2019 Quarter Machine Number Increases

Region	Name	Suburb	Change in Gaming Machines	Dec19 Gaming Machines	Dec19 PGM Ranking	Dec19 Net Ranking	
Metro	Grand Hotel	.. BONDI JUNCTIO..	29	29	1,279	1,152	
	Harold Park Hotel	.. FOREST LODGE	10	14	1,246	1,132	
	The Heritage Hotel-Motel	.. WILBERFORCE	10	25	671	521	
	Cat & Fiddle Hotel	.. BALMAIN	9	12	1,068	977	
	Woolloomooloo Bay Hotel	.. WOOLLOOMOO..	8	23	716	575	
	Crossways Hotel	.. STRATHFIELD S..	6	28	188	175	
	Manly Wharf Hotel	.. MANLY	5	25	457	400	
	The Enfield Boulevarde Hotel	.. ENFIELD	5	26	588	451	
	East Hills Hotel	.. EAST HILLS	4	29	409	326	
	Friend In Hand Hotel	.. GLEBE	4	19	837	699	
	Kingswood Hotel	.. KINGSWOOD	4	29	372	301	
	The New Commercial Hotel	.. LIVERPOOL	4	30	1,006	666	
	Livingstone Hotel	.. LEWISHAM	3	21	271	337	
	Mullane's	.. BAULKHAM HIL..	3	23	1,242	1,045	
	Regional	BANNISTERS PORT STEPHEN..	SOLDIERS POINT	12	12	1,254	1,176
The Regal Inn		.. TENAMBIT	10	27	942	646	
Albion Park Hotel		.. ALBION PARK	7	25	400	366	
Moonee Tavern & Bottle Shop..		MOONEE	7	28	609	443	
Alexandra Hotel		.. LEURA	6	18	785	682	
Bank Hotel		.. EAST MAITLAND	6	18	1,074	888	
Coach and Horses Hotel Maitl..		MAITLAND	6	24	732	566	
Headlands Hotel		.. AUSTINMER	6	16	1,041	891	
Woolpack Hotel		.. MUDGEE	6	21	730	603	
Federal Hotel		.. MURRAY DOW..	5	29	276	246	
Great Northern Hotel		.. WEST KEMPSEY	5	28	396	328	
Thomas Blamey Tavern		.. LAKE ALBERT	5	26	641	487	
Eagle Hawk Hotel		.. SUTTON	4	19	522	522	
Tourist Hotel		.. NARRABRI	4	15	1,295	1,314	
Broadway Hotel		.. PARKES	3	9	1,257	1,206	
Red Steer Hotel Motel		.. WAGGA WAGGA	3	9	1,176	1,106	
				Change in Gaming Machines	Dec19 Gaming Machines	Dec19 PGM Ranking	Dec19 Net Ranking

9.2 Dec 2019 Quarter Machine Number Reductions

Region	Name	Suburb	Change in Gaming Machines	Dec19 Gaming Machines	Dec19 PGM Ranking	Dec19 Net Ranking	
Metro	Parkway Hotel	.. FRENCHS FORE..	(30)	0	1,296	769	
	Botany Bay Hotel	.. BOTANY	(9)	0	1,298	1,278	
	Bells Hotel	.. WOOLLOOMOO..	(8)	0	1,297	1,308	
	Robin Hood Hotel	.. WAVERLEY	(7)	14	244	434	
	Sir William Wallace Hot..	BALMAIN	(6)	0	1,301	1,260	
	Australian Hotel	.. THE ROCKS	(2)	3	1,158	1,229	
	Bristol Arms Retro Tav..	SYDNEY	(2)	16	900	791	
	First Empire Hotel	.. POTTS POINT	(2)	28	822	565	
	Woolwich Pier Hotel	.. WOOLWICH	(1)	2	1,013	1,225	
Regional	Shamrock Hotel Motel	.. TEMORA	(9)	0	1,325	1,211	
	The Yass Hotel	.. YASS	(9)	0	1,327	1,265	
	Eltham Hotel	.. ELTHAM	(7)	0	1,312	1,243	
	Oasis Hotel	.. TAMWORTH	(7)	0	1,324	1,309	
	The Pub with no Beer	.. TAYLORS ARM	(7)	0	1,316	1,263	
	Denman Hotel	.. ABERMAIN	(6)	0	1,314	1,298	
	King Street Hotel	.. NEWCASTLE W..	(6)	3	1,080	1,202	
	Commercial Hotel	.. WERRIS CREEK	(5)	0	1,321	1,165	
	Globe Hotel	.. BOMBALA	(5)	0	1,307	1,213	
	Grand Hotel	.. COBAR	(5)	4	615	1,015	
	Paragon Hotel	.. MUDGEE	(4)	4	521	972	
	The George Hotel	.. BATHURST	(4)	0	1,305	1,300	
	Wombat Hotel	.. WOMBAT	(4)	2	727	1,162	
	Club House Hotel	.. HILLSTON	(3)	0	1,311	1,279	
	Commercial Hotel	.. PARKES	(3)	0	1,319	1,274	
	Coolah Valley Hotel	.. COOLAH	(3)	0	1,310	1,286	
	Mallanganee Hotel	.. MALLANGANEE	(3)	0	1,322	1,312	
	Royal Hotel	.. GURLEY	(3)	0	1,317	1,316	
	The Kyalite Pub	.. KYALITE	(3)	0	1,304	1,311	
	Black Stump Inn	.. COOLAH	(2)	3	637	1,079	
	Central Hotel	.. UNGARIE	(2)	0	1,326	1,307	
	Dog n Bull Hotel	.. BONALBO	(2)	4	1,181	1,216	
	Imperial Hotel	.. GLEN INNES	(2)	0	1,309	1,302	
	Potters Hotel & Brewer..	NULKABA	(2)	10	903	916	
	Erringhi Hotel	.. CLARENCE TOW..	(1)	6	755	973	
	Fernhill Tavern Port Ma..	PORT MACQUA..	(1)	6	354	793	
				Change in Gaming Machines	Dec19 Gaming Machines	Dec19 PGM Ranking	Dec19 Net Ranking

10. Important Information for Report Users

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